# Direct Bundle Simulation approach for the compression molding process of Sheet Molding Compound

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### Abstract

The manufacturing process of Sheet Molding Compounds (SMC) induces a reorientation of fibers during the flow, which influences local properties and is of interest for structural computations. Typically, the reorientation is described with an evolution equation for the second order fiber orientation tensor, which requires a closure approximation and multiple empirical parameters to describe long fibers. However, CT scans of SMC microstructures show that fiber bundles stay mostly intact during molding. Treating hundreds of fibers in such a bundle as one instance enables direct simulation on component scale. This work proposes a direct simulation approach, in which bundle segments experience Stokes' drag forces and opposing forces are applied to the fluid field. The method is applied to specimens with a double-curved geometry and compared to CT scans. The Direct Bundle Simulation provides increased accuracy of fiber orientations and enables prediction of fiber-matrix separation with affordable computational effort at component scale.

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# 1 1. Introduction

Sheet Molding Compound (SMC) is a composite material with thermoset matrix material and discontinuous glass or carbon reinforcement fibers. SMC compression molding is an economic process to mass produce complex parts with considerably higher fiber lengths compared to injection molding. Typical parts include automotive body panels due to high surface qualities and in-mold coatring capability.

The mechanical properties of SMC depend on local fiber orientation and fiber volume fraction, which can change significantly during flow. However, these properties are difficult to determine after molding, and predicting these properties in the early development process can reduce expensive corrections of mold design. Additionally, utilization of process induced fiber orientations improves the predictive quality of structural simulations [1].

The production of SMC typically starts with the production of semi-finished 14 sheets on an SMC line. The first step is the application of resin to a carrier 15 foil. Chopped fibers fall on this carrier foil in a random transversely isotropic 16 orientation. Afterwards, a second carrier foil is placed on top of the first carrier 17 foil and both of them run through sets of rolls that ensure proper impregnation 18 of the fibers. Then, the material is coiled and stored. The viscosity increases in 19 a maturing process. After maturing, the foils are removed and the material can 20 be cut and stacked to an initial charge for molding. This initial charge has room 21 temperature and is placed into a mold at elevated temperature ( $\approx 150$  °C). The 22 mold is closed and SMC flows with its fibers in a complex shape. The mold can 23 be opened after a few minutes of curing and the final part is released. 24

SMC rheology was first described with generalized Hele-Shaw type models treating SMC as a one-phase material [2]. Barone and Caulk [3] developed a model
with lubrication layers at the mold and a central plug flow. This approach was
extended by several authors [4–7].

<sup>29</sup> Fiber reorientation is typically modeled based on fiber orientation tensors in-

<sup>30</sup> troduced by Advani and Tucker [8] as

$$\mathbf{A} = \int_{S} \mathbf{p} \otimes \mathbf{p} \ \Psi(\mathbf{p}) \ \mathrm{d}p \tag{1}$$

31 and

$$\mathbb{A} = \int_{S} \mathbf{p} \otimes \mathbf{p} \otimes \mathbf{p} \otimes \mathbf{p} \otimes \mathbf{p} \, \Psi(\mathbf{p}) \, \mathrm{d}p.$$
<sup>(2)</sup>

Here, **p** describes a fiber direction and dp is the surface element on a unit sphere  $S := \{\mathbf{p} \in \mathbb{R}^3 : \|\mathbf{p}\| = 1\}$ . These fiber orientation tensors **A** and **A** represent the second and fourth moment of the fiber orientation distribution function  $\Psi(\mathbf{p})$ and thus are a statistical representation of the microstructure. The evolution of the second order fiber orientation tensor  $\dot{\mathbf{A}}$  is often described with equations that are based on Jeffery's pioneering work [9]. Assuming that fibers have a large aspect ratio, his result may be written as

$$\dot{\mathbf{A}} = \boldsymbol{\nabla} \mathbf{v} \cdot \mathbf{A} + \mathbf{A} \cdot (\boldsymbol{\nabla} \mathbf{v})^{\top} - \mathbb{A} : \left( \boldsymbol{\nabla} \mathbf{v} + (\boldsymbol{\nabla} \mathbf{v})^{\top} \right)$$
(3)

for a given velocity gradient  $\nabla \mathbf{v}$ . Several empirical modifications have been introduced to his work to account for fiber interactions [10], experimentally observed orientation delays [11] and anisotropic diffusivity [12]. These models require a closure of the fourth order fiber orientation tensor  $\mathbb{A}$ , which can be expressed as an approximation only. Additionally, these models require the fiber length to be much shorter than structural features of the part (scale separation), which does not hold in a lot of cases for SMC.

As an alternative to these statistical descriptions, several authors have developed 46 models for single flexible fibers based on inextensible threads [13], bead chains 47 [14] and linked rigid bodies [15–18]. Typically, these models use lubrication 48 theory and contact formulations to model fiber-fiber interactions [19, 20] as well 49 as hydrodynamic drag forces to describe the long range interaction between fluid 50 and fiber [21, 22]. Two-way coupling using a field of body forces was presented 51 by Lindström and Uesaka [23, 24] to conserve momentum in the direct bundle 52 simulation. However, they utilize the drag of prolate spheroids, which leads to 53 a total drag force on a fiber that depends on discretization [25]. Direct models 54

have been utilized in representative volume elements to determine rheological 55 properties [26, 27], contact properties in microstructures [28] and parameters 56 of macroscopic fiber orientation models [21]. This approach of "computational 57 rheometry" has also been applied to SMC represented as a planar network of 58 fiber bundles that interact through local shear forces at contact points [29–31]. 59 The application of direct fiber simulations at the component scale has been 60 reported only scarcely due to the sheer number of fibers and a reduced number 61 of fibers is typically computed. A bead chain model was used by Kuhn et al. 62 [32] and constrained beams were suggested by Hayashi et al. [33] at this scale. 63 A commercial tool utilizing direct fiber simulation is 3D TIMON by TORAY 64 Engineering. However, the tool neglects anisotropy and two-way coupling, as it 65 is run after the determination of the flow field. Additionally, it does not include 66 any interactions between fibers and it seems to use only a small subset of test 67 fibers. 68

The evolution of the fiber microstructure is a complex phenomenon. However, 69 CT scans in this work show that most fiber bundles in the core of a part stay 70 intact during SMC molding, while few bundles at the mold surface are disen-71 tangled. This observation is also reported in literature [34–37]. This behavior 72 allows at least in some flow situations the simplifying assumption to treat hun-73 dreds of fibers as one bundle instance. This drastically reduces computational 74 costs compared to direct fiber simulations, while improving disadvantages of 75 approaches based on fiber orientation tensors. Hence, the compression mold-76 ing process of a full component with thousands of bundles is demonstrated in 77 this contribution. Two-way coupling is achieved using a similar approach to 78 Lindström and Uesaka [23] and results in anisotropic material flow. 79

# 80 2. Direct Bundle Simulation

The fundamental idea of Direct Bundle Simulation is the full description of fiber bundles as a chain of one-dimensional finite elements that experience hydrodynamic drag forces of the surrounding flow. Bundles are represented as truss elements that transfer tensile load, but do not transfer bending torque due to
an assumed thread-like nature of the bundle mechanics. Bundle elements may
collide with walls or each other. Thus, the direct simulation eliminates the need
of empirical interaction parameters in common fiber orientation models such as
the Folgar-Tucker constant [10]. Further, this approach allows for the simulation of fiber-matrix separation, as bundles move independently from the matrix
material flow.

### 91 2.1. Matrix model

The matrix material is subjected to large deformations when it fills the cavity. Thus, the flow of matrix material during molding is described in a Eulerian framework and interacts with the molds through contacts in a Coupled Eulerian-Lagrangian approach [38]. An operator split is utilized to solve the conservation of mass

$$\frac{\partial \rho}{\partial t} + \boldsymbol{\nabla} \cdot (\rho \mathbf{v}) = 0 \tag{4}$$

with mass density  $\rho$  and fluid velocity **v** as well as the conservation of momentum

$$\frac{\partial \rho \mathbf{v}}{\partial t} + \boldsymbol{\nabla} \cdot (\rho \mathbf{v} \otimes \mathbf{v}) = \boldsymbol{\nabla} \cdot \boldsymbol{\sigma} + \mathbf{f}_{\rm h}$$
(5)

<sup>98</sup> with the stress tensor  $\sigma$  and a point-wise body force field imposed by bundles <sup>99</sup>  $\mathbf{f}_{\rm h}$ . Such a point-wise body force field was also applied by Lindström et al. [39] <sup>100</sup> to model fiber-fluid coupling.

<sup>101</sup> The conservation equations are split into a Lagrangian step containing only <sup>102</sup> source terms

$$\left. \frac{\partial \rho}{\partial t} \right|_{\mathrm{L}} = 0 \tag{6}$$

$$\left. \frac{\partial \rho \mathbf{v}}{\partial t} \right|_{\mathrm{L}} = \boldsymbol{\nabla} \cdot \boldsymbol{\sigma} + \mathbf{f}_{\mathrm{h}} \tag{7}$$

<sup>103</sup> and a Eulerian step containing the convective terms

$$\left. \frac{\partial \rho}{\partial t} \right|_{\mathrm{E}} + \boldsymbol{\nabla} \cdot (\rho \mathbf{v}) = 0 \tag{8}$$

$$\left. \frac{\partial \rho \mathbf{v}}{\partial t} \right|_{\mathrm{E}} + \boldsymbol{\nabla} \cdot \left( \rho \mathbf{v} \otimes \mathbf{v} \right) = \mathbf{0}.$$
(9)

The first step is solved analogously to standard Lagrangian procedure on a deforming mesh. In the second step, the deformed mesh is moved back to its original position and the solution variables are updated using a second order advection transport algorithm [40].

The problem is closed with a constitutive model that relates stress to the deformation rate. The stress tensor may be decomposed to a spherical part  $\sigma^{\circ}$  and deviatoric part  $\sigma'$  according to

$$\boldsymbol{\sigma} = \boldsymbol{\sigma}^{\circ} + \boldsymbol{\sigma}'. \tag{10}$$

<sup>111</sup> Then, the spherical relation is expressed using an equation of state as

$$\boldsymbol{\sigma}^{\circ} = \rho_0 c_0^2 \left( 1 - \frac{\rho_0}{\rho} \right) \mathbf{I},\tag{11}$$

where  $\rho_0$  denotes the mass density of the matrix at rest,  $c_0$  describes the speed of sound, and **I** is the second order identity tensor. The deviatoric relation is expressed as isotropic Newtonian viscous behavior

$$\boldsymbol{\sigma}' = \eta \dot{\boldsymbol{\gamma}} \tag{12}$$

with the deviatoric engineering shear strain rate  $\dot{\gamma}$  and the dynamic shear viscosity  $\eta$ .

<sup>117</sup> If fiber bundles are neglected, the interaction term  $\mathbf{f}_{\rm h}$  vanishes and the model <sup>118</sup> describes homogeneous isotropic Newtonian flow of the matrix material in the <sup>119</sup> mold. However, fiber bundles move with the flow and the presence of fiber <sup>120</sup> bundles subjects the matrix to an additional force. The determination and <sup>121</sup> application of this contribution to the conservation of momentum is described <sup>122</sup> in the next two sections.

### 123 2.2. Hydrodynamic interaction

124 Stokes' law describes the total hydrodynamic drag force on a sphere with radius 125  $\hat{R}$  as

$$\mathbf{F}_{\rm d} = 6\pi\eta \hat{R}\Delta \mathbf{v},\tag{13}$$

where the relative velocity  $\Delta \mathbf{v} = \mathbf{v} - \mathbf{v}_0$  describes the difference between the velocity of the surrounding viscous fluid  $\mathbf{v}$  and the velocity of the suspended sphere itself  $\mathbf{v}_0$ .

For incompressible Newtonian flows with negligible inertia, the absolute hydro-129 dynamic resistance is proportional to  $\eta R \|\Delta \mathbf{v}\|$ , independent of the actual shape 130 of a suspended rigid body [41]. Thus, an equivalent radius  $\hat{R} = k_{\rm d}R$  may be used 131 for shapes different from spheres, where  $k_{\rm d}$  describes a dimensionless correction 132 coefficient and R is a typical linear dimension of the shape, e.g. the cylinder 133 radius. The drag force is always opposing the direction of the relative velocity. 134 Contrary to spheres, cylinders also create lift if they are subjected to a flow with 135 an orientation angle  $\phi$ . Thus, a second analogous coefficient is used to describe 136 lift forces. These lift forces act perpendicular to the relative velocity in direction 137 **q** and are computed using a coefficient  $k_1$ . In this section, both coefficients are 138 computed for a range of aspect ratios and orientation angles. The coefficients 139 are interpolated using a fitting function that is later used to efficiently compute 140 hydrodynamic forces on bundle segments in the Direct Bundle Simulation. 141

Multiple cylindrical segments are chained together to represent a bundle, as 142 illustrated in Figure 1. Thus, only forces at the lateral bundle surface A con-143 tribute to the total hydrodynamic drag and lift. The ends of the bundle are 144 neglected, as the surface is small compared to the lateral surface. Let  $\mathbf{p}$  be 145 the direction of a cylinder positioned at  $\mathbf{x}_0 \in \Omega \subset \mathbb{R}^3$ , then any point of the 146 cylinder can be described as  $\mathbf{r} = r\mathbf{e}_{\mathbf{r}} + \psi \mathbf{e}_{\psi} + \zeta \mathbf{p}$ , where  $\{\mathbf{e}_{\mathbf{r}}, \mathbf{e}_{\psi}, \mathbf{p}\}$  describes 147 the local cylinder coordinate system. With this parametrization, the lateral 148 cylinder surface is defined as 149

$$A := \{ (r, \psi, \zeta) \in \mathbb{R}^3 \mid r = R, 0 < \psi < 2\pi, 0 < \zeta < L \},$$
(14)



Figure 1: A bundle segment of length L and direction  $\mathbf{p}$  is placed in a mesh. The velocity of one exemplary element in the neighborhood S is shown with its current velocity  $\mathbf{v}_i$ .

where R is the cylinder radius and L is the length of a bundle segment. The total hydrodynamic force exerted on the cylinder can be determined using an integral over the lateral surface A as

$$\mathbf{F}_{\rm h} = \int_A \boldsymbol{\sigma} \cdot \mathbf{n} \, \mathrm{d}A \tag{15}$$

<sup>153</sup> with surface normal  $\mathbf{n}$ .

To obtain this resistance force for cylinder aspect ratios and orientation angles 154 of interests, a parametric numerical study is performed. A cylinder with radius 155  $R = 0.5 \,\mathrm{mm}$  and a spect ratio  $r_{\mathrm{p}} \in \{1, 2, 3, 5, 8, 13, 25\}$  is placed in the center of a 156 cube of fluid  $\Omega$  with edge length 50 mm. A uniform inlet velocity  $v_\infty = 1\,{\rm mm\,s^{-1}}$ 157 is applied at  $x_{\min}$  and a zero-pressure outlet is applied at  $x_{\max}.$  A slip condition 158 with no flux perpendicular to the wall is applied to all other four faces of the 159 cube. At the cylinder surface, a no-slip condition is applied. For each aspect 160 ratio, the orientation angle  $\phi$ , which describes the angle between the velocity 161

direction  $\mathbf{v}_{\infty} = v_{\infty} \mathbf{e}_{\mathbf{x}}$  and the cylinder axis  $\mathbf{p}$ , is varied and a Finite Element

<sup>163</sup> Analysis is performed to solve the incompressible steady Stokes flow problem

$$\mathbf{0} = \boldsymbol{\nabla} \cdot \left( -p\mathbf{I} + \eta \left[ \boldsymbol{\nabla} \mathbf{v} + (\boldsymbol{\nabla} \mathbf{v})^{\top} \right] \right)$$
(16)

$$\mathbf{0} = \boldsymbol{\nabla} \cdot \mathbf{v}.\tag{17}$$

After computing the velocity field for each configuration, the first and second components of Eq. (15) are used in combination with Eq. (13) to compute the coefficients

$$k_{\rm d} = \frac{1}{6\pi\eta R v_{\infty}} \int_{A} \boldsymbol{\sigma}_{\rm x} \cdot \mathbf{n} \, \mathrm{d}A \tag{18}$$

167 and

$$k_{\rm l} = \frac{1}{6\pi\eta R v_{\infty}} \int_{A} \boldsymbol{\sigma}_{\rm y} \cdot \mathbf{n} \, \mathrm{d}A \tag{19}$$

from the vertical and horizontal surface stress components  $\sigma_{\rm x}$  and  $\sigma_{\rm y}$ .

Figure 2 illustrates computed results for different aspect ratios and orientations
as points. Additionally, two fits have been determined as

$$k_{\rm d}(r_{\rm p},\phi) = 1 - \alpha(r_p - 1)\cos(2\phi) + \beta(r_p - 1)$$
(20)

171 and

$$k_{\rm l}(r_{\rm p},\phi) = \alpha(r_p - 1)\sin(2\phi) \tag{21}$$

172 with  $\alpha = 0.09$  and  $\beta = 0.3125$ .

The fitted Eq. (20) and Eq. (21) are plotted as solid lines in Figure 2. For aspect ratio  $r_{\rm p} = 1$ , the drag is similar to a sphere with  $k_{\rm d}(1, \phi) \approx 1$  and  $k_{\rm l}(1, \phi) \approx 0$ . For other aspect ratios, the drag increases in a cosine-shape with orientations closer to  $\phi = 90^{\circ}$  and with increasing aspect ratios. The lift force peaks, as expected, at  $\phi = 45^{\circ}$  and follows a sine-shape with an amplitude increasing with the aspect ratio.

<sup>179</sup> Subsequently, it is assumed that micro-scale hydrodynamic effects of the veloc-<sup>180</sup> ity field are included in drag force and lift force. Therefore, bundle segments



Figure 2: Dimensionless drag coefficient  $k_d$  and lift coefficient  $k_l$  from computation (dots) and fit according to Eq. (20) and Eq. (21). An orientation angle  $\phi = 90^{\circ}$  means that the cylinder is placed perpendicular to the flow direction and induces maximum drag, while  $\phi = 0^{\circ}$  refers to a cylinder aligned with the velocity  $\mathbf{v}_{\infty}$ .

experience only resulting forces and the computation does not need to account
for velocity gradients that occur at the subgrid micro-scale.

The surrounding fluid field is computed with a mesh-based approach in this work. Hence, the relative velocity  $\Delta \mathbf{v}$  for drag computation has to be determined from nearby matrix elements, as illustrated in Figure 1. The search radius for nearby elements is set to the length of a bundle segment L which leads to the definition of the neighborhood of bundle segment j as  $S := \{i \in \mathbb{N} \mid 0 < ||\mathbf{x}_i - \mathbf{x}_j|| < L\}$ . Using this neighborhood definition, the relative velocity is computed by a Gaussian weighting approach as

$$\Delta \mathbf{v}_j = \sum_{i \in S} \frac{w_{ij}}{W_j} \left( \mathbf{v}_i - \mathbf{v}_j \right) \tag{22}$$

<sup>190</sup> with Gaussian weighting factors

$$w_{ij} = \exp\left(-\frac{9}{2}\frac{d_{ij}^2}{L^2}\right) \tag{23}$$

and  $W_j = \sum_{i \in S} w_{ij}$ . The Gaussian weights depend on the distance of a bundle center to a neighboring element  $d_{ij}$ . The total hydrodynamic force on a bundle <sup>193</sup> segment j with aspect ratio  $r_{\rm p}^{(j)}$  is computed as

$$\mathbf{F}_{\mathrm{h}}^{(j)} = 6\pi\eta R \left( k_{\mathrm{d}}(r_{\mathrm{p}}^{(j)}, \phi) \Delta \mathbf{v} + k_{\mathrm{l}}(r_{\mathrm{p}}^{(j)}, \phi) \left\| \Delta \mathbf{v} \right\| \mathbf{q} \right)$$
(24)

<sup>194</sup> utilizing the orientation angle

$$\phi = \arccos\left(\frac{\Delta \mathbf{v} \cdot \mathbf{p}}{\|\Delta \mathbf{v}\|}\right). \tag{25}$$

<sup>195</sup> The direction of **q** is computed from a projection as

$$\mathbf{q} = -\mathrm{sgn}(\mathbf{p} \cdot \Delta \mathbf{v}) \llbracket \mathbf{p} - (\mathbf{p} \cdot \llbracket \Delta \mathbf{v} \rrbracket) \llbracket \Delta \mathbf{v} \rrbracket \rrbracket$$
(26)

<sup>196</sup> Here, **p** is a unit vector and the operator  $\llbracket \cdot \rrbracket$  computes a unit vector in the <sup>197</sup> direction of its input and is defined as  $\llbracket \cdot \rrbracket = (\cdot)/\lVert \cdot \rVert$ .

After computation of drag forces, the same weights  $w_{ij}$  are used to apply an opposing force to each mesh element  $i \in S$ . The contribution of each bundle jto the coupling body force in element i is expressed as

$$\mathbf{f}_{\mathrm{h}}^{(ij)} = -\frac{1}{V_i} \frac{w_{ij}}{W_j} \mathbf{F}_{\mathrm{h}}^{(j)} \tag{27}$$

with the volume  $V_i$  of the *i*-th element. The total body force field  $\mathbf{f}_h$  is then obtained by summing over contributions from all bundles in each element.

### 203 2.3. Interaction between fiber bundles

Fiber bundles may collide with mold walls, other bundles or themselves. The collision is treated with a kinematic contact constraint normal to the collision direction utilizing Abaqus' built-in general contact algorithm. All artificial damping parameters are set to zero, because the fluid interaction provides sufficient damping. The tangential friction between fiber bundles is neglected for now, which is a significant simplification. The implication of this simplification is discussed in more detail in Section 5.

# 211 2.4. Implementation

The described model is implemented in Abaqus explicit using several subroutines. A VUFIELD subroutine is called at each node to copy node velocities

and positions to field variables. The field variables are then interpolated at each 214 integration point by a VUSDFLD subroutine and copied to global arrays. The 215 main task of drag force computation is then treated in a VDLOAD subroutine. 216 Eq. (22) is used to compute the relative velocity at each bundle segment, which 217 is then used to compute drag forces based on Eq. (24) utilizing the coefficients 218 in Eq. (20) and Eq. (21). An opposing force is saved for all neighboring Eule-219 rian elements  $i \in S$ . Subsequently, Eulerian elements are subjected to a body 220 force field  $\mathbf{f}_{\rm h}$  computed from the stored drag force and its volume according to 221 Eq. (27). 222

# 223 2.5. Verification

The motion of a single bundle in shear flow is simulated in order to verify the model. The fiber bundle has a length of 25 mm and is subjected to a shear rate  $\dot{\gamma} = 10 \,\mathrm{s}^{-1}$ . The domain for this simulation is

$$\Omega = \left\{ \mathbf{x} \in \mathbb{R}^3 \mid -C < (x_2, x_3) < C, -2C < x_1 < 2C \right\}$$
(28)

with  $C = 20 \,\mathrm{mm}$ . The bundle is placed at the center, discretized with ten 227 segments and positioned vertically, so that the initial orientation is  $\theta = 0$ . 228 Figure 3 shows bundle position and velocity in x-direction shortly after starting 229 the simulation. The contour plot of the horizontal velocity component depicted 230 in Figure 3 indicates the two-way coupled nature of the presented approach. 231 Although the bundle is flexible, it behaves like a rigid body until alignment 232 with the flow due to the positive normal stress in the direction of the bundle 233 axis. 234

A reference solution for this test case is given by Jeffery's equation for a single
ellipsoid without buoyancy and inertia [9, 42] in the 2D case as

$$\frac{d\theta}{dt} = \frac{\dot{\gamma}}{2} \left( 1 + \xi \cos 2\theta \right). \tag{29}$$

Bretherton [43] showed that this equation is also valid for shapes other than ellipsoids, if an equivalent aspect ratio  $r_{\rm e}$  is used in the shape factor  $\xi = (r_{\rm e}^2 -$ 



Figure 3: The contour plot shows a fiber bundle discretized with ten segments in a shear flow. The color codes indicate the velocity in x-direction (dark red is  $200 \text{ mm s}^{-1}$ , dark blue is  $-200 \text{ mm s}^{-1}$ ). The fluctuations at both ends show how the two-way coupling influences the macroscopic velocity field.

 $_{239}$  1)/( $r_{\rm e}^2$  + 1). Such equivalent aspect ratios can be determined from the work of Goldsmith and Mason [42] or Cox [44], who suggested the empirical formula

$$r_e = 1.24 \frac{r_{\rm p}}{\sqrt{\ln r_{\rm p}}} \tag{30}$$

to determine the equivalent aspect ratio  $r_{\rm e}$  from a cylinder aspect ratio  $r_{\rm p}$ .

Figure 4 compares the orientation evolution of the Direct Bundle Simulation 242 with ten truss elements and two truss elements to the solution of Eq. (29). The 243 simulation is in good agreement with the reference solution for both discretiza-244 tions. Additionally, a bundle with a bundle aspect ratio  $r_{\rm p} = 25$  is placed 90° 245 to the flow under the same conditions as in the parameter identification (see 246 section 2.2) and meshed with one and ten segments. The resulting drag force 247 normalized with  $6\pi\eta Rv_{\infty}$  is 9.31 and 9.55, respectively. This is close to each 248 other, but slightly smaller than the drag coefficient shown in Figure 2, because 249 the averaged velocity around the bundle is smaller than the nominal velocity 250 far away. Anyway, the orientation result and the total drag indicate that bun-251 dle motion is generally only slightly affected by discretization. However, the 252 effect on the flow field changes and the approach is not entirely independent of 253 discretization, as one chooses which effects are included in the drag coefficients 254 and which are resolved on the mesh by setting the bundle segment length. 255



Figure 4: Comparison of bundle orientation angle computed from Direct Bundle Simulation and Jeffery's equation.

There is a small difference between simulation and analytical solution at the almost horizontal state in Figure 4. At this point, torque induced by friction at the lateral surface dominates bundle motion. In SMC, bundles are heavily confined by other bundles and the mold. It is assumed that the torque that spins a free bundle in a dilute situation is small compared to the confinement effects and it is therefore neglected here.

# <sup>262</sup> 3. Application at component scale

# 263 3.1. Molding trials

In this work, a structural SMC based on an UPPH resin system with a composition shown in Table 1 is used. This two-step curing resin was developed to improve co-molding with unidirectional carbon fiber patches due to a higher viscosity in the B-stage [45].

The specimen under investigation is a hat profile with outer dimensions 120 mmx 94 mm and a final thickness of 2 mm. Two variants are molded: Variant

Table 1: Compo	sition of UPPH Sheet Molding	g Compound
Component	Trade name	Quantity
UPPH resin	Daron ZW 14141	100 parts
Flow aid	BYK 9085	2 parts
Impregnation aid	BYK 9076	3 parts
Deaeration aid	BYK A-530	0.5  parts
Inhibitor	pBQ	0.3  parts
Peroxide	Trignox 117	1 part
Isocyanate	Lupranat $M20R$	24.2 parts
Glass fiber	Multistar 272 4800 80	23  vol%

<sup>270</sup> "S" (split configuration) consists of two SMC stacks ("S1" and "S2") with di-<sup>271</sup> mensions 80 mm x 30 mm x 5.3 mm that are manually placed in the mold as <sup>272</sup> illustrated in Figure 5 with dotted outlines. This split stack allows the inves-<sup>273</sup> tigation of weld line formation during the flow. The second variant "A" uses <sup>274</sup> an asymmetric placement of a single stack with dimensions 80 mm x 60 mm x <sup>275</sup> 5.3 mm and enables a longer flow path. The mold is heated to 145 °C and closed <sup>276</sup> with a hydraulic press. The maximum press force was limited to 50 kN.

# 277 3.2. CT Analysis

The molded samples were analyzed by volumetric imaging using an Yxlon X-ray 278 CT system with a Perkin Elmer flat panel Y.XRD1620 detector and a reflection 279 tube by Comet. The detector has a resolution of  $2048 \times 2048$  pixels and a pixel 280 pitch of 200 µm. Acceleration voltage, current, exposure time and frame binning 281 were set to 150 kV, 0.05 mA, 1000 ms and 2, respectively. A 16-bit volumetric 282 image gray scale image is reconstructed based on 2400 projections over  $360^{\circ}$ 283 and the Feldkamp, Davis and Kress (FDK) algorithm [46]. The voxel size of the 284 resulting volumetric image is 68.7 µm. 285



Figure 5: The molded part has outer dimensions 120 mm x 94 mm. For the split stack configuration, two SMC stacks "S1" and "S2" are placed at the light gray areas with dotted outlines. For the asymmetric configuration, a single stack ("A") is placed on one side of the mold.

### 286 3.3. Compression Molding Simulation

The molding process is simulated using Abaque explicit utilizing the Coupled 287 Lagrangian Eulerian (CEL) feature. In this method, operator splitting is applied 288 to divide the momentum equation in a Langrangian step and a subsequent 289 Eulerian step for material transport, as explained in Section 2.1. The fluid phase 290 is represented by an element-wise material volume fraction and an immersive 291 boundary is reconstructed at each step for interactions with the molds [38]. 292 Fiber bundles interact with the SMC phase exclusively through the subroutines 293 described in Section 2.4. 294

The total part volume is 25 410 mm<sup>3</sup>, which leads to a bundle volume of 5844 mm<sup>3</sup> at the given nominal fiber volume fraction. The roving used for SMC production is a 4800 Tex multi-end roving with 80 strands and fiber diameter of 14 µm. Hence, each bundle is comprised of approximately 200 fibers, which leads to a total amount of 7600 bundles with 25 mm length in the part. The initial microstructure for the simulation is generated by sampling bundle directions randomly from a uniform planar-isotropic fiber orientation distribution. The bundles are then randomly shifted such that at least one node remains in the stack volume. This way, a statistically uniform fiber volume fraction is achieved in the stack region. Each bundle is discretized with ten linear truss elements and all elements outside the stack are cut, similar to the physical process, in which the stack is cut from an SMC sheet.

Additionally, Eulerian elements are used to represent the molding domain. Only
those Eulerian elements occupied by initial stack positions are initially filled with
material. Both mold halfs are represented by rigid shell elements. They interact
with the SMC paste through hydrodynamic friction

$$\boldsymbol{\tau} = -\lambda \left(\frac{\|\mathbf{v}_{\rm rel}\|}{v_0}\right)^{m-1} \mathbf{v}_{\rm rel}$$
(31)

with a friction coefficient  $\lambda$ , a reference velocity  $v_0$ , a power law coefficient mand the relative velocity in the contact plane  $\mathbf{v}_{rel}$ . This formulation is quite common and physically motivated by a resin-rich lubrication layer near the hot mold [6, 47]. Parameters are estimated from a similar material system [48] and listed in Table 2.

The explicit time integration requires an extremely small time increment due to the high resin viscosity. The mass of the entire model was therefore scaled by a factor  $\kappa_{\rm m}$  to improve the time increment, while ensuring that kinetic energy remains negligible small compared to the external work. The viscosity dominated time step scales linearly with density. Additional simulation parameters are listed in Table 2.

While the lower mold is constrained at a fixed position, the upper mold is closed with the profiles given in Figure 6. These profiles are an idealization to save computational time during the initial forming process, before the flow of material starts. There is some variation in the experimental profiles, which can be attributed partly to a non-uniform thickness of SMC sheets and to the reaction time of the press control unit. The simulation stops after a complete fill with the final part height and does not include the subsequent holding and

Property	Symbol	Value		
Resin viscosity	η	$1 \times 10^5  \mathrm{Pas}$		
Resin mass density	$ ho_{ m r}$	$ ho_{ m r}$ 1900 kg m <sup>-3</sup>		
Resin speed of sound	$c_0$	$1000{\rm ms^{-1}}$		
Bundle elastic modulus	E	$73\mathrm{GPa}$		
Bundle density	$ ho_{ m b}$	$2600  \rm kg  m^{-3}$		
Bundle radius	R	$0.1\mathrm{mm}$		
Bundle segment length	L	$2.5\mathrm{mm}$		
Mold friction coefficient	$\lambda$	$1\times 10^6\mathrm{Nsm^{-3}}$		
Mold friction exponent	m	0.6		
Reference velocity	$v_0$	$0.001{ m ms^{-1}}$		
Mass scaling factor	$\kappa_{ m m}$	$1 \times 10^{6}$		
Time step	$\Delta t$	$3  imes 10^{-4}  \mathrm{s}$		

curing process. The computational time for the simulation is approximately 22 329 hours on a single workstation with a Intel Xeon E5 2667V2 CPU. 330

A conventional simulation utilizing fiber orientation tensors and Jeffery's equa-331 tion is used to compare the Direct Bundle Simulation to the macroscopic orien-332 tation model given in Eq. (3). A VUMAT subroutine with six state variables 333 and an IBOF closure approach [49] for the fourth order fiber orientation tensor 334 A was implemented to compute fiber orientations instead of the bundle motion. 335 In this conventional approach, no two-way coupling was included. The initial 336 fiber orientation is described by a planar isotropic fiber orientation tensor and 337 all other conditions remain unchanged. 338

#### 4. Results 339

Figure 7 provides an overview on the compression molding process simulation 340 for the split stack configuration "S". The initial mold gap at t = 0 s is 20 mm 341



Figure 6: Distance between upper and lower mold during the flowing phase of SMC. Six parts of the split configuration "S" were produced and are shown with solid gray lines. Four parts of the asymmetric configuration "A" were produced and are shown with dashed gray lines. Additionally, the idealized mold profiles for simulations are shown in solid black and dashed black for the "S" and "A" configuration, respectively.

and the upper mold is just not touching the SMC stacks. Closing the mold with 342 the high initial closing speed deforms the stacks, but does not start material 343 flow. During forming, the two-way coupled approach pulls the stack sideways 344 in the hat-shaped mold. This can be observed by the lateral deformation of the 345 stack tips depicted at t = 2 s in Figure 7. The mold gap is reduced to the initial 346 stack height of 5.3 mm after approximately two seconds. From there on, flow 347 dominates the mold filling process and fiber bundles are carried with the SMC 348 until the final part thickness of 2 mm is reached. 349

### 350 4.1. Orientation and separation effects

Figure 8 shows slices through the midplane of the upper and lower planar regions of the scanned part in split stack configuration. Additional slices through thickness are provided in Figure A.14 in the appendix. The white strands represent fiber bundles, which remain in their bundled structure even for the applied



Figure 7: Snapshots of the molding process for the split stack configuration "S". The compression molding process starts with a deformation of the two initial stacks. Subsequently, the SMC is forced to flow until the part reaches its final thickness of 2 mm. The Direct Bundle Simulation approach lets bundles deform and flow with the matrix material while enforcing two-way coupling. Therefore, the flow is naturally anisotropic and depends on the current bundle configuration.

high degree of deformation. The weld line features a severe fiber-matrix sepa-355 ration and only a small amount of fiber bundles bridges the gap in this zone. 356 The inner slice in Figure 8 even shows some pores. Regions close to the mold 357 boundaries and the weld line show a bundle alignment parallel to the boundary. 358 Bundles perpendicular to the boundary are likely pulled out of this region by 359 forces acting over the entire length of the bundle and parallel bundles remain 360 close to the boundaries. Regions farther away from boundaries show a regular 361 random in-plane orientation. 362

The Direct Bundle Simulation result is sliced in the same planes and the result is depicted in Figure 9. The simulation results show a slightly larger area of



Figure 8: Slices through the upper and lower planar regions of the CT Scan.Fiber bundles stay intact during molding and fiber-matrix separation can be observed at the weld line. The weld line region includes pores (marked with red circles) close to the origin of the coordinate system.

fiber-matrix separation and no bundles bridge the resin-rich weld line. Similar
to the CT-scan, boundary regions show a predominant orientation parallel to
the boundaries.

For a quantitative comparison of the Direct Bundle Simulation to a simulation based on fiber orientation tensors and the CT scans, bundle orientations are evaluated on a uniform 12 x 16 x 4 grid of sub-volumes. The discrete secondorder fiber orientation tensor for each of the sub-volumes is computed as

$$\mathbf{A} = \frac{1}{N} \sum_{i=1}^{N} \mathbf{p}_{i} \otimes \mathbf{p}_{i}$$
(32)

with N being the number of truss elements in the sub-volume.

The slices of the CT scan shown in Figure 8 are analyzed in 2D using OrientationJ [50], such that a major direction is assigned to each 10x10 pixel area. Then the same discrete fiber orientation tensor definition given in Eq. (32) and the same 12 x 16 grid is used to represent the orientation state as tensor components.



Figure 9: Slices through the planar regions of the Direct Bundle Simulation result. Each gray cylinder represents a bundle segment consisting of 200 individual fibers. The weld line at the center is matrix rich and no bundles gap the this region. Bundles close to the boundaries show a reduced fiber volume fraction and more bundles oriented parallel to the boundary.

A comparison of the Direct Bundle Simulation approach, CT scan and the con-378 ventional fiber orientation model is depicted in Figure 10 for the split stack 379 configuration. The  $A_{11}$ -component of the CT-analysis features three signifi-380 cantly higher oriented vertical stripes at both ends of the mold and the weld 381 line. Conversely, the  $A_{22}$ -component of the CT-analysis indicates a dominant 382 orientation in horizontal direction at the top and bottom mold boundaries with 383 lower values at the vertical mold boundaries to the left and right of the figure. 384 The corresponding Direct Bundle Simulation is able to reproduce these three 385 stripes of higher vertical orientation at the correct positions. Characteristic gra-386 dients and the level of orientation is predicted well. The conventional approach 387 using fiber orientation tensors and Jeffery's equation does not account for the 388 constraints at mold walls and shows a homogeneous orientation distribution. In 389 homogeneous regions, such as the inner slice with some distance to the weld 390 line, Jeffery's equation leads to a reasonable prediction of the orientation state. 391 The Direct Bundle Simulation limits any bundle orientation normal to the 392



Figure 10: Comparison of Direct Bundle Simulation results with CT Analysis and fiber orientation tensor based computation utilizing Jeffery's equation for the split stack configuration. The first row shows orientation tensor component  $A_{11}$  which indicates vertical fiber orientation in this representation. The second row shows the  $A_{22}$ -component representing horizontal fiber orientation. The third row shows the  $A_{33}$ -component representing fiber orientation normal to the observation plane. The orientation analysis of the CT image slices is limited to two dimensions. Thus, the central image in the third row shows a high resolution CT scan of the region indicated in the illustration above. The magnified view reveals a dominant in-plane orientation of bundles.

<sup>393</sup> molds, because bundle segments cannot be physically arranged in normal di-<sup>394</sup> rection in the constrained mold gap. Thus, the  $A_{33}$ -component is small in the <sup>395</sup> planar regions of the part. An investigation of a magnified CT Scan with higher <sup>396</sup> resolution confirms that fiber bundles at the weld line are primarily oriented <sup>397</sup> in-plane. The computation based on fiber orientation tensors shows a dominant <sup>398</sup> normal component of fiber orientation at the weld line.

Figure 11 is analogous to Figure 10, but describes the evaluation of the asymmetric stack configuration with a maximum flow path of 60 mm in  $x_2$ -direction. This configuration confirms observations of the previous case with significantly higher orientations parallel to mold walls that are not described by tensor based theory. Despite a longer flow path, the magnitude of re-orientation is similar to the split stack configuration due to a similar stretch in  $x_2$ -direction (50% initial mold coverage each).

- 406 4.2. Bundle curvature
- <sup>407</sup> The curvature of bundles is evaluated as

$$\kappa = \frac{2}{L} \tan\left(\frac{1}{2}\arccos\left(\left[\left[\mathbf{p}^{(j)}\right]\right] \cdot \left[\left[\mathbf{p}^{(k)}\right]\right]\right)\right)$$
(33)

at each node connecting two neighboring bundles j and k. A contour plot of the curvature for the split stack configuration is plotted in Figure 12. It shows that the largest curvatures occur at corners and close to the weld line. The curvature at the weld line originates probably from a flow in  $x_1$  direction compressing bundles to a zig-zag shape. The curvature in the CT scan is obtained only for the central region in order to have sufficient resolution for tracking bundle curvature [51].

The projection of curvature values on the  $x_1$  direction is plotted in Figure 13. The maximal values of the CT scan agree well with the maximal curvatures computed from the direct bundle simulation. The mean curvature of the CT scan is higher in this representation, but this is likely influenced by the lower values outside the center region which are not taken into account for the CT



Figure 11: Comparison of Direct Bundle Simulation results with CT Analysis and fiber orientation tensor based computation utilizing Jeffery's equation for the asymmetric stack configuration. Refer to Figure 10 for a detailed explanation of the layout.



Figure 12: Simulation results of bundle curvature. The highest values occur at the corners of the mold and at the weld line. The parts three dimensional shape is visible in this plot due to the bending of bundles at curvatures of the geometry. High resolution CT data for curvatures is obtained for the central area marked with a black rectangle.

data. It should be mentioned that simulated curvature might depend on the
segment length of bundles.

### 422 5. Discussion

### 423 5.1. Simplifications and Limitations

The entire flow of material is assumed to be isothermal in this work. This assumption is quite common for the bulk material of SMC, as the time scale of thermal diffusivity in SMC is large compared to the time it takes the material to flow (less than 5 s). Consequently, curing during the flow is also neglected. The heating and curing of bulk material is a relevant process in the subsequent holding phase though, which takes approximately 2 min.

The matrix is treated as a purely viscous Newtonian fluid, because shear thinning behavior of the matrix system is currently not available. Typically, SMC matrix is described with a non-Newtonian power law model [6, 7, 52], which



Figure 13: Curvatures projected to the  $x_2$  axis.

has certainly an influence on the necessary compression force. However, the
method is by no means limited to Newtonian viscosity. The characterization
can be performed in a standard rheometer without fibers and does not require
complex in-mold measurements.

Fiber bundles are represented with truss elements which neglect bending stiff-437 ness and transfer tension only. This is based on the assumption that bundles 438 have much higher bending compliance compared to a homogeneous cylinder. 439 Bending and tension are likely decoupled at the meso-scale, as individual fila-440 ments may slide in relative motion. However, modeling the complex mechanics 441 of a bundle and its sizing as a truss is a simplification in the present model. Truss 442 elements imply a cylindrical shape for collisions in the current implementation. 443 This is a simplification, because bundles in the actual process are mostly flat. 444 Further work is required to investigate the effect of bundle shape on resulting 445 micro structures. Additionally, short range hydrodynamic interactions (lubri-446 cation forces) between bundles are neglected. These interaction forces occur if 447 bundles come in close contact and matrix material is sheared in the small gap 448 between them. 449

<sup>450</sup> An a priori estimate for the number of contacts per bundle segment is given as

$$N_{\rm c} = 4f\left(\frac{2}{\pi}\frac{L}{2R}\Phi_1 + \Phi_2 + 1\right)$$
(34)

with the orientation functions  $\Phi_1 = \Phi_2 = 2/\pi$  for a 2D random fiber distribu-451 tion and volume fraction f [53]. This estimate predicts about 6.2 contacts per 452 bundle segment, which makes the incorporation of short-range hydrodynamics 453 necessary for the correct prediction of compression forces. An evaluation of the 454 direct bundle simulation leads to an average of 4.6 to 5.0 contacts per bundle 455 (see appendix Appendix B). This evaluation is in good agreement with the es-456 timate given in equation (34). An additional challenge in modeling lubrication 457 is the increasing sheared area due to flattening bundles [35]. The introduction of 458 lubrication effects and corresponding experimental investigations with pressure 459 sensors will be addressed by the authors in future work. 460

# 461 5.2. Comparison of Direct Bundle Simulation to the State of the Art

The Direct Bundle Simulation is able to predict fiber-matrix separation effects at the weld line and thus enables a better description of structural weak spots in such areas. The simulated matrix-rich region is slightly larger than in the investigated sample. This might be caused either by the experimental setup, because the part was compressed further than the nominal thickness, or by the simplifications of the model (bundle shape and friction).

The presented approach is a natural access to modeling anisotropic flow. Other simulations based on fiber orientation tensors may incorporate the fourth order fiber orientation tensor to describe the fourth order viscosity tensor. However, the fourth order orientation tensor must be approximated by a closure, which becomes increasingly inaccurate, if only a few bundled directions are dominant.

At regions close to the mold walls and the weld line, Direct Bundle Simulation
accounts for spatial constraints of the fiber orientation due to mold boundaries
and leads to more accurate fiber orientation results. This is expected to be useful
for narrow features such as ribs or beads. Nonetheless, Jeffery's equation leads

to reasonable results in planar, homogeneous regions and has an approximately
ten times faster computational time. Therefore, a hybrid approach with bundles
in critical regions might be a solution to improve computational efficiency for
large SMC parts.

Finally, simulation and experiment represent only single realizations of random
processes. The ability to run multiple simulations with different initial microstructures may help estimating process reliability and statistical deviations
in future.

### 485 6. Conclusion

The Direct Bundle Simulation approach treats fiber bundles in SMC as one-486 dimensional instances that move independent of the matrix material and inter-487 act through hydrodynamic forces as well as contact forces. The computational 488 effort is greatly reduced compared to a simulation of all fibers by utilizing the 489 observation that most bundles stay in a bundled configuration during SMC com-490 pression molding. The approach reproduces Jeffery's equation for a single fiber 491 bundle in shear flow. A part with double-curved geometry was molded using two 492 initial charges in order to force formation of a weld line and with a single initial 493 charge to provide a long flow path. CT analysis of the parts shows that the 494 Direct Bundle Simulation is able to predict a resin rich weld line and accounts 495 for long fiber orientation constraints. Predicting such manufacturing defects in 496 SMC compression molding enables the optimization of process parameters and 497 molds early in the development process. 498

<sup>499</sup> Compared to statistical descriptors of fiber orientation, such as commonly used <sup>500</sup> second order fiber orientation tensors, the direct simulation approach offers sev-<sup>501</sup> eral advantages: Regions, where fiber lengths are comparable to local dimensions <sup>502</sup> of the mold and thus where scale separation does not apply, can be described. <sup>503</sup> This leads to an improved accuracy of computed fiber orientation data at weld <sup>504</sup> lines and close to the mold boundaries. The distribution of fiber volume fraction and fiber-matrix separation effects can be simulated, as bundles move independent of the matrix material. Flow anisotropy is treated naturally by imposing opposing forces to the fluid phase and does not rely on a closure approximation of the fourth order fiber orientation tensor. Additionally, the number of contacts and bundle curvature can be computed and shows good agreement with analytical estimates or evaluation of CT data.

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# 517 Contributions

NM developed and implemented the Direct Bundle Simulation approach and wrote the first draft of the manuscript. LS performed CT scans and reconstructed the 3D images. LB suggested the mold configuration and performed molding trials together with NM. AH supervised the work in terms of composite process knowledge and relevance of the addressed subjects. LK suggested to include two-way coupling in the Direct Bundle Simulation and supervised the presented work.

# 525 Conflict of interest

526 We wish to confirm that there are no known conflicts of interest associated with

527 this publication and there has been no significant financial support for this work

528 that could have influenced its outcome.

# 529 Appendix A. Slices through thickness



Figure A.14: Equidistant slices through the center area of the CT scan. Bundles are spread close to the mold walls, which can be seen as blurry distribution at  $x_3 = 0.05 \text{ mm}$  and  $x_3 = 1.95 \text{ mm}$  at this resolution. Most bundles in the core stay intact. There is no other pronounced difference between core and shell, which is in agreement with the plug-flow assumption for SMC [3].

530

# 531 Appendix B. Contacts

The total number of contacts is evaluated for each frame of the simulation results and is plotted in Figure B.15. This averages to approximately  $1.8 \times 10^5$ contact *pairs* for the split stack configuration and  $2.2 \times 10^5$  contact *pairs* for the asymmetric flow, which has a slightly increased fiber volume fraction compared to the nominal value. Considering the total amount of 77438 and 87950 bundle segments, this evaluates to 4.6 and 5.0 contacts per bundle segment, respectively.



Figure B.15: Number of bundle-bundle contacts pairs during the molding process. The number of contact pairs decreases during the forming phase of the stack and increases during flow, when the entire stack is compressed.

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