

Helmholtz Open Science Briefing

### 3<sup>rd</sup> Helmholtz Open Science Forum "Helmholtz in the German National Research Data Infrastructure (NFDI)"

Report

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### Abstract

To promote dialogue on the National Research Data Infrastructure (NFDI) in the Helmholtz Association, the Helmholtz Open Science Office hosted two digital Forums in May and December 2021. The office has organized a third Forum on the topic on June 22, 2023. The objective of this event was to offer insights into the NFDI activities within the Helmholtz Association, presented from the internal perspectives of the Centers. Multiple Helmholtz Centers shared their experiences, fostering an interactive environment for questions and discussions. Furthermore, there were contributions highlighting the Base4NFDI basic service consortium.

### Background

With the <u>National Research Data Infrastructure (NFDI)</u>, the German federal and state governments are pursuing the goal of systematically making research data resources accessible in accordance with the FAIR principles.

The NFDI is established as a network of discipline-oriented consortia over a period of three years in three successive funding phases. In November 2022, the Joint Science Conference (GWK) decided to fund eight additional NFDI consortia proposed in the third and final round. Together with those selected in the previous two rounds, the National Research Data Infrastructure now has a total of <u>26 disciplinary consortia</u> and one union of consortia (Base4NFDI).

To promote dialogue on the NFDI at Helmholtz, the Helmholtz Open Science Office already hosted two digital forum events in May 2021 (<u>see report</u>) and December 2021 (see <u>report</u>). Numerous NFDI consortia are realized with substantial Helmholtz participation.

On June 22, 2023 the Open Science Office arranged a third forum to offer insights into the NFDI activities within the Helmholtz Association, presented from the internal perspective of the Centers. Multiple Centers demonstrated their engagement in different NFDI consortia (figure 1). Furthermore, there were contributions highlighting the <u>Base4NFDI</u> consortium and the NFDI basic services project PID4NFDI. The speakers reported on their experiences with creating synergies and fostering exchange activities between different actors within Helmholtz and beyond. The presentations provided impetus for discussion on future and long-term development in the provision of infrastructure and service offerings, as well as cross-NFDI networking.

Participation of the Helmholtz Centers in the National Research Data Infrastructure (NFDI)

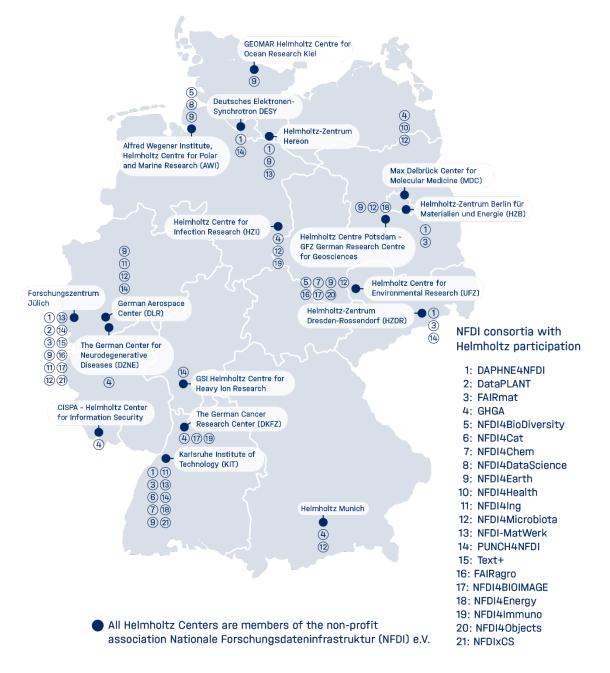


Figure 1: Participation of the Helmholtz Centers in the NFDI, overview (as of March 2023)

### Program of the event of June 22, 2023

Time	Agenda	Speaker
10:00-10:10	Welcome	Roland Bertelmann
		Helmholtz Open Science
10:10-10:25	AWI's engagement in NFDI4Earth and synergies with	Stephan Frickenhaus
	DataHub Earth & Environment	AWI
10:25-10:40	NFDI-related activities at DESY	Anton Barty
		DESY
10:40-10:55	NFDI at DKFZ	Christian Busse
		DKFZ
10:55-11:10	DZNE Involvement in GHGA	Gisela Schmidt
		DZNE
11:10-11:20	Coffee Break	
11:20-11:35	HMC and (Base4)NFDI	Sören Lorenz
		GEOMAR, HMC Speaker
11:35-11:50	HIFIS Perspectives on Base4NFDI	Uwe Jandt
11.50 10.05		DESY, HIFIS Overall Management
11:50-12:05	Helmholtz Perspectives on Base4NFDI: PID4NFDI	Antonia Schrader Helmholtz Open Science Office
12:05-13:00	Lunch Break	
13:00-13:15		Hela Mehrtens
13.00-13.15	NFDI activities from the perspective of GEOMAR	GEOMAR
13:15-13:30	GSI and (PUNCH4) NFDI	Mohammad Al-Turany
10.10 10.00		GSI
13:30-13:45	Bridging the gap between user-friendliness and	Tamara Husch Lee
	cutting-edge research: HZB in the NFDI	HZB
13:45-14:00	NFDI Activities @ HZDR	Uwe Konrad
		HZDR
14:00-14:10	Coffee Break	
14:10-14:25	NFDI activities at the HZI	Cordula Hege
	Dealing with Microbiota and Immunology	HZI
14:25-14:40	NFDI activities at the GFZ	Valentina Protopopova-Kakar
		GFZ
14:40-14:55	NFDI networking at KIT	Alexandra Axtmann & Jan Kröger
		КІТ
14:55-15:10	NFDI activities at MDC	Carolina Schwedhelm
		MDC
15:10-15:30	Wrap-up and final discussion	

15:10-15:30 Wrap-up and final discussion

### Presentations

- 1. Stephan Frickenhaus: AWI's engagement in NFDI4Earth and synergies with DataHub Earth & Environment
- 2. Anton Barty: NFDI-related activities at DESY
- 3. Christian Busse: NFDI at DKFZ
- 4. Gisela Schmidt: DZNE Involvement in GHGA
- 5. Sören Lorenz: HMC and (Base4)NFDI
- 6. Uwe Jandt: HIFIS Perspectives on Base4NFDI
- 7. Antonia Schrader: Helmholtz Perspectives on Base4NFDI: PID4NFDI
- 8. Hela Mehrtens: NFDI activities from the perspective of GEOMAR
- 9. Mohammad Al-Turany: GSI and (PUNCH4) NFDI
- 10. Tamara Husch Lee: Bridging the gap between user-friendliness and cut-ting-edge research: HZB in the NFDI
- 11. Uwe Konrad: NFDI Activities @ HZDR
- 12. Cordula Hege: NFDI activities at the HZI. Dealing with Microbiota and Immunology
- 13. Valentina Protopopova-Kakar: NFDI activities at the GFZ
- 14. Alexandra Axtmann, Jan Kröger: NFDI networking at KIT
- 15. Carolina Schwedhelm: NFDI activities at MDC



Nationale Forschungsdaten Infrastruktur





# AWI's engagement in NFDI4Earth and synergies with the DataHub Earth & Environment

Stephan Frickenhaus, Co-Applicant, Task Area "2Interoperate"

3rd Helmholtz Open Science Forum on the National Research Data Infrastructure (NFDI): Inside Perspectives from the Centers 22.6.2023



### **AWI Participation in NFDI**



• NFDI4Biodiversity: Applicant Frank Oliver Glöckner

- Contributions in Usecase Critterbase (Helmholtz Institute Oldenburg)
- NFDI4Earth: Co-Applicant Stephan Frickenhaus
  - TA3 Speaker, TA3.1 Measure lead
- NFDI4DataScience: Partner









### NFDI Consortium Earth System Sciences

### ESS domain is characterized by

- high degree of standardization (e.g. OGC-standards for web services = Spatial Data Infrastructures SDIs, Geographic Information Systems, plenty of community defined fileformats and metadata standards)
- High degree of diversity of service provider technologies

### Where AWI is engaged

NFDI4	4Earth	2Partici	pate

M1.1: Earth System Science Pilots M1.2: Incubator Lab M1.3: Education and Training Materials and Services M1.4: NFDI4Earth Academy

#### NFDI4Earth2Facilitate

M2.1: OneStop4All M2.2: User Support M2.3: Governmental Data M2.4: Data in Long-Term Storage M2.5: Advancing Tools

#### NFDI4Earth2Interoperate

M3.1: Synthesis of a Sustainable NFDI4Earth Architecture M3.2: Common Standards for FAIR ESS Data M3.3: NFDI Commons M3.4: International Networking & Embedding

#### NFDI4Earth2Coordinate

 $\triangle$ 

M4.1: Coordination, Collaborative and Sustainable Governance of NFDI4Earth M4.2: Towards a Cultural Change in ESS Research Data Management M4.3: Central Support Services for the federated NFDI4Earth

Task Area 3

4

Area

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Similar activities in DataHUB Earth&Env.

Infrastructure perspective

TA-Speaker + Measure "Architecture"

### **DataHub Erde und Umwelt**

#### HELMHOLTZ SPITZENFORSCHUNG FÜR GROSSE HERAUSFORDERUNGEN



# https://datahub.erde-und-umwelt.de/

🔶 Home

#### 🕕 Über DataHub

- X Werkzeuge & Dienste
- ✓ Spotlights



Treibhausgase

マンジャン OZEAN UND KRYOSPHÄRE

Meereis



Erdbeben



Küstenschutzbedarf

### Willkommen

Der DataHub des Forschungsbereichs Erde und Umwelt 🗹 ist eine gemeinsame Initiative aller am Forschungsprogramm "Changing Earth" 🗹 beteiligten Zentren der Helmholtz Gemeinschaft. Drei den Kompartimenten des Erdsystems zugeordnete SubHubs (ATMO, MARE und TERRA) bilden gemeinsam den DataHub.

Der DataHub führt die (Erdsystem) Daten im Forschungsbereich Erde und Umwelt zusammen. Dieser Prozess erfordert eine konsequente Umsetzung der FAIR Prinzipien <sup>IZ</sup> und öffnet die Daten nach außen hin (Openness). Er stellt somit ein Angebot an alle Forschende und weitere Nutzer der Daten dar, neue Erkenntnisse zu gewinnen.

Im Rahmen des DataHubs werden Datenmanagementwerkzeuge entwicklt und bereitgestellt sowie Datenprodukte in thematischen Viewern angeboten. Der kontinuierliche und langfristige Entwicklungsprozess dieser Lösungen ist die Aufgabe im DataHub. Darüber hinaus findet eine Vernetzung des DataHubs mit anderen nationalen (z.B. NFDI <sup>[2]</sup>) und internationalen Initativen (z.B. EOSC <sup>[2]</sup>, RDA <sup>[2]</sup>) statt.

#### Spotlights

Erkunden Sie interaktive Karten und Datenprodukte zu den Themen des Forschungsprogramms im Forschungsbereich Erde & Umwelt.

# DataHub

**Research Field Earth and Environment** 



# Portal/Viewers in earth-data.de, NFDI-contribution

HOME

### EARTH DATA

Search for author, expedition, project, ...

FEATURED PROJECTS

Explore thematically grouped information



#### MOSAIC - MULTIDISCIPLINARY DRIFTING OBSERVATORY

The largest-scale Arctic research expedition of all time. German research icebreaker Polarstern spend a year drifting through the Arctic Ocean, trapped in the ice.





### TERRESTIAL ENVIRONMENTAL OBSERVATORIES

Global change has triggered a number of environmental changes, such as alterations in climate, land productivity, water resources, atmospheric chemistry, and ecological systems.



#### DEUTSCHE ALLIANZ MEERESFORSCHUNG

FIND DATA

German marine research has a unique research infrastructure, including research vessels and research stations, aircraft, observatories and underwater vehicles.





DATA

VIEWERS



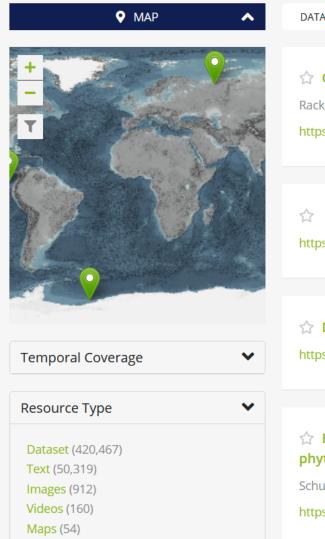
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### Search for Data and more...





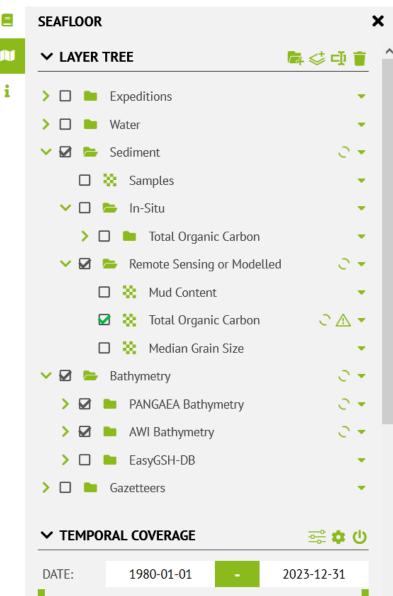
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### Viewer-Examples, embed SDIs by OGC-WCS EARTH DATA

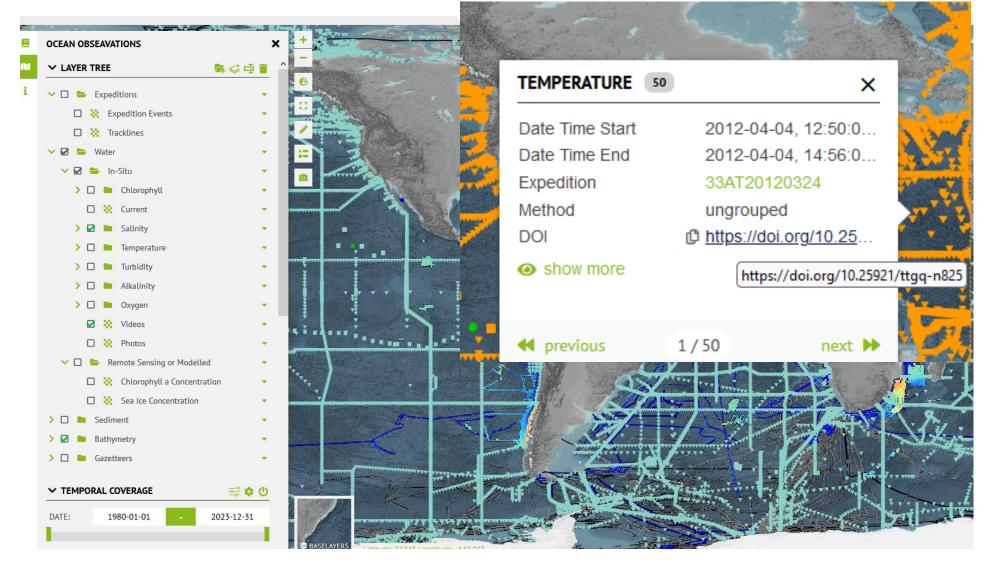
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	Ocean Obseavations	VIEWE
	Seafloor	VIEWE

 Concept for Data Sharing/Exploration also in Projects, allows exploring governmental data (GDI-DE)





### Data exploration across different sources





### **HELMHOLTZ**

Interactive for metadata exploration

### Interoperable Infrastructures in DataHub



beyond common file/ metadata formats and provision for download

**DataHUB Earth&Environment** implements:

- Metadata aggregation ► earth-data.de
- Aggregation of data from different Spatial Data Infrastructures by OGC-CSW-standard (like those in GDI-DE)
  - ► "Thematic Viewer" demonstrators
- Sensor-metadata management within HMC-project STAMPLATE (OGC-STA) 
   Time series management and access
- **Message broker-API** for federating across data sources
  - ► part of **CAPRICE** NFDI4Earth Pilot in HPC



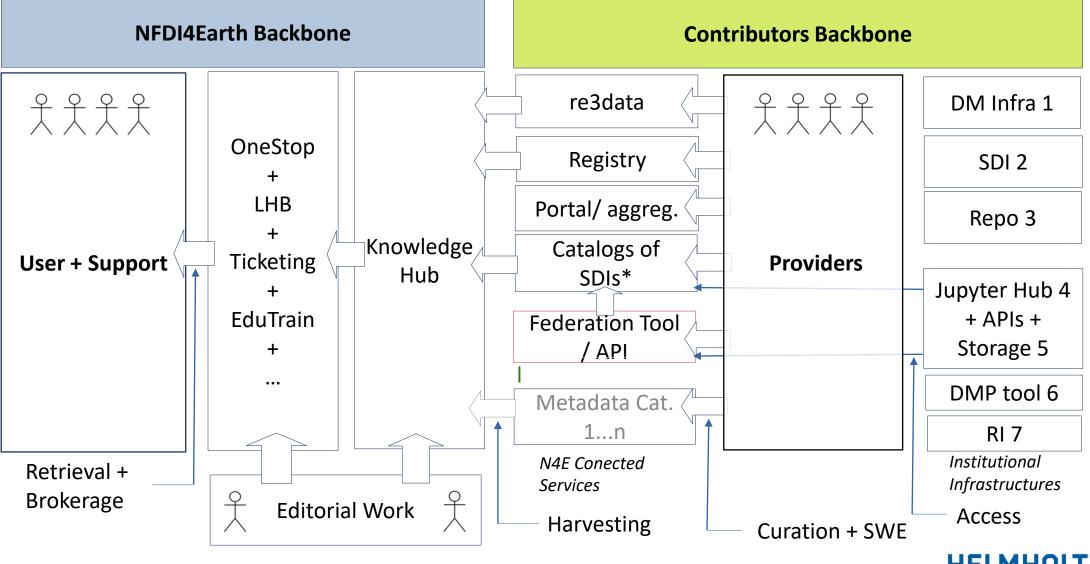
### **Layers of Architecture**



Providers	Spatial Data	Data		Portal/ Metadata	Registry of
Infrastrcture Layer	Infrastructure	Repository		Aggregator	Data Sources
Mediating Service	Messagebroker/API		Metadata of Services, e.g.		
Layer	Federating SDIs		re3data, geonetworks,		
Access Layer, Users Infrastructure	Collaboration/ Shared JupyterHub Storage			SDI for working data in projects	

- DataHub Earth & Environment
- Other NFDI-Participants' Services, GDI-DE, ...
- DFN, Helmholtz-AI, BASE4NFDI

## Architecture Sketch Infrastructure Contributions



\*e.g. GDI-DE, DataHUB ServCat

**HELMHOLTZ** 

### **Some Actions in the Measure 3.1**



- **Gap-Analyses** of Pilots and Incubators to improve services
- Develop and promote NFDI4Earth-Label on FAIR data + services, federated usability, international visibility, sustainablilty
  - Research on data quality in re3data
  - Use HMC FAIR Dashboard (FUJI-Tools)
  - Consultations with providers
- -> Push standards for catalogs for harvesting metadata into KnowledgeHub
  - STAC, WCS, STA
- embed DataHub developments









https://www.nfdi4earth.de/

Please contact Stephan.Frickenhaus.AT.awi.de





### Helmholtz Open Science Forum on the National Research Data Infrastructure (NFDI)

Anton Barty, DESY-FS Scientific Computing 22 June 2023 - online

https://gfz-potsdam-de.zoom.us/meeting/register/u5Eld--qrzwqE9KHQ8teHh4qquGGSd0SHxG2 https://os.helmholtz.de/veranstaltungen/foren/3-nfdi-forum/#c115105



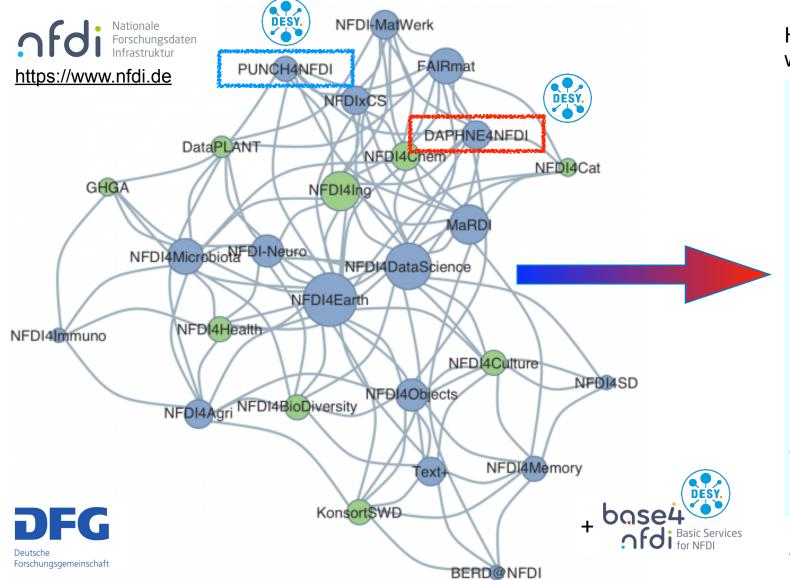
### Helmholtz Open Science Forum on the NFDI

#### June 22, 2023, 10:00 - 15:30

Time	Торіс	Speaker Roland Bertelmann, Helmholtz Open Science Stephan Frickenhaus, AWI		
10:00-10:10	Welcome			
10:10-10:25	AWI's engagement in NFDI4Earth and synergies with DataHub Earth & Environment			
10:25-10:40	Coordination of NFDI-related activities at DESY	Anton Barty, DESY		
10:40-10:55	NFDI activities from the perspective of DKFZ	Christian Busse, DKFZ		
10:55-11:10	NFDI activities from the perspective of DZNE	Gisela Schmidt, DZNE		
11:10-11:20	Coffee Break			
11:20-11:35	Helmholtz Perspectives on Base4NFDI: HMC	Sören Lorenz, GEOMAR, HMC Speaker		
11:35-11:50	Helmholtz Perspectives on Base4NFDI: HIFIS	Uwe Jandt, DESY, HIFIS Overall Management		
11:50-12:05	Helmholtz Perspectives on Base4NFDI: PID4NFDI	Antonia Schrader, Helmholtz Open Science Office		
12:05-13:00	Lunch Break			
13:00-13:15	NFDI activities from the perspective of GEOMAR	Hela Mehrtens, GEOMAR		
13:15-13:30	NFDI activities from the perspective of GSI	Mohammad Al-Turany, GSI		
13:30-13:45	Bridging the gap between user-friendliness and cutting-edge research: HZB in the NFDI	Tamara Husch Lee, HZB		
13:45-14:00	NFDI activities from the perspective of HZDR	Uwe Konrad, HZDR		
14:00-14:10	Coffee Break			
14:10-14:25	NFDI activities at the HZI	Alice McHardy, HZI		
14:25-14:40	NFDI activities from the perspective of GFZ	Valentina Protopopova-Kakar, GFZ		
14:40-14:55	NFDI networking at KIT	Alexandra Axtmann & Jan Kröger, KIT		
14:55-15:10	NFDI Activities at MDC	Katharina Nimptsch & Carolina Schwedhel, MDC		
15:10-16:30	Wrap-up and final discussion			

### **DESY runs two consortia in the wider NFDI network**

Based around physical sciences topics, approved in second proposal round



Horizontal cross-cutting sections within NFDI.eV

#### **Common Basic Infrastructure Section:**

- Long term archiving
- Identity management
- Federated cloud
- Research Software Engineering
- Data integration
- AI / ML

#### Metadata Section:

- Persistent identifiers
- Semantic interoperability and terminology services
- Ontology harmonisation and mapping
- Provenance verification

#### Ethical and legal issues Section

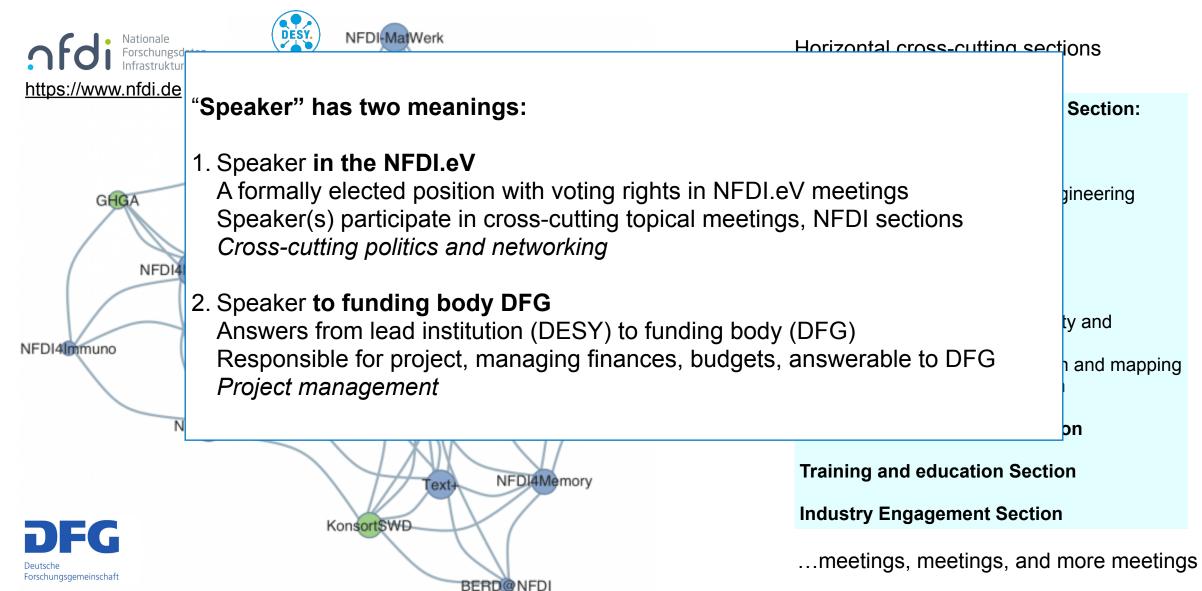
**Training and education Section** 

#### **Industry Engagement Section**

...meetings, meetings, and more meetings

### **DESY runs two consortia in the wider NFDI network**

#### **Based around physical sciences topics**



### **PUNCH4NFDI**

### PUNCH4NFDI - Particles, Universe, NuClei and Hadrons for the NFDI

Speaker (BLV): Thomas Schörner (DESY) Speaker (NFDI): Andreas Haungs (KIT), deputy Christiane Schneide (DESY)

- 20 Co-applicant institutions: DESY, FZJ, GSI, KIT, 11 universities, 2 Max-Planck institutes, 1 Leibniz institute, 2 other
- 22 Participant institutions: HZDR, DLR, CERN, DPG, 12 universities, 3 Leibniz institutes, 1 Max-Planck institute, 2 other

#### • 7 Task Areas

- TA1: Management and governance (lead DESY)
- TA2: Data management (co-lead DESY)
- TA3: Data transformations
- TA4: Data portal (co-lead DESY)
- TA5: Data irreversibility
- TA6: Synergies & services (co-lead DESY)
- TA7: Education, training, outreach, citizen science
- Funded personnel in total: 179 person years
  - At DESY: 20.18 in total
- Active members at DESY: currently 14

#### + strong links to ErUM data

#### 6

### **Example: The A4 Experiment and the PATOF HMC Project DESY+HIM**

## A4: Nuclear physics experiment on strange quark contribution to nucleon form factor in Mainz; dismantled since 2004

- Rich physics output, but potential for more.
- Remainders:
  - Data as ROOT files with exp.-specific class files in nexted folder structure with unclear context;
  - ASCII files provide minimal metadata, not machine-readable
  - Electronic logbook with context (XML)

#### "From the Past To the Future: Legacy Data in Small and Medium-Scale PUNCH Experiments – a Blueprint for PUNCH and Other Disciplines": PATOF HMC project (2<sup>nd</sup> HMC call)

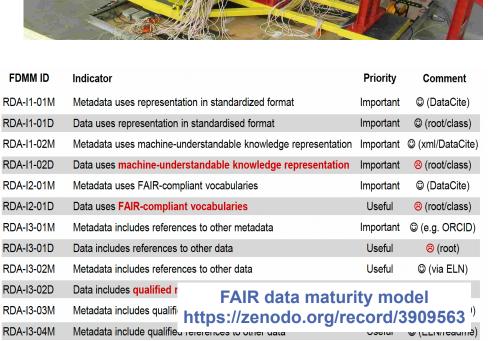
• Make A4 data reusable and create template for future experiments

#### Status

- A4: Storage and metadata schema defined, ROOT-problems addressed, ASCII converted etc. → FAIR
- Assessment according to FAIR data maturity model (right)
- PATOF: Finalise FAIRification of A4, put together cookbook of FAIR recipees and build "FAIR metadata factory"
- Note: Careful with discussion on data sets as KPIs (e.g. POF) DESY.









### **DAPHNE4NFDI**



#### Data from Photon and Neutron Experiments

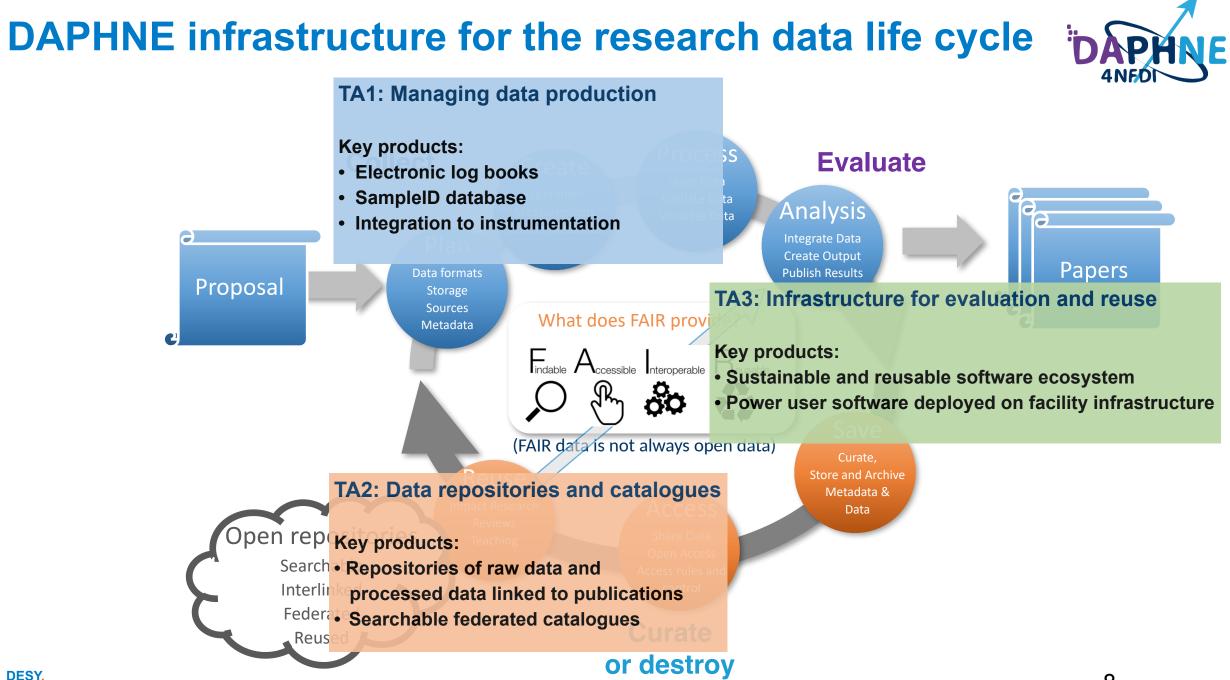
Speaker (BLV): Anton Barty (DESY) Speaker (NFDI): Bridget Murphy (CAU), Astrid Schneidewind (FZ Jülich)

18 Co-applicant institutions

#### • 6 Task Areas

- TA1: Managing data production and collection
- TA2: Data repositories and catalogues
- TA3: Infrastructure for data evaluation and reuse
- TA4: Outreach and Education
- TA5: Politics and networking
- TA6: Management (lead DESY)
- Funded personnel in total: about 40 FTE
  - Funded at DESY: currently 5
  - Active at DESY: about 15 across FS and IT (in FH)





Graphic: Patrick Fuhrmann DESY

### **Specific DAPHNE4NFDI activities at DESY**

#### My home institution



#### SciCat deployment:

Improved data portal Prototype under development Data access management using federated login

#### Standardising file formats:

Move beamlines to NeXUS standards Ontology harmonisation and semantic interoperability

#### **Electronic logbooks:**

Integrate with control system and SciCat Sample PIDs (IGSN) Metadata harvesting, and more... Sample identifiers (unique sample IDs), Variety of community solutions a challenge

#### Open catalogue(s) of published data:

A place to put any processed data related to publications Index by paper / DOI

#### Power user software:

Upgraded software, sustainable, available to all users Uses latest file formats, proper RSE

- Validated standard analysis pipelines
- Space for hosting open software and data is needed

First adopters P08 - Bridget Murphy (Kiel)

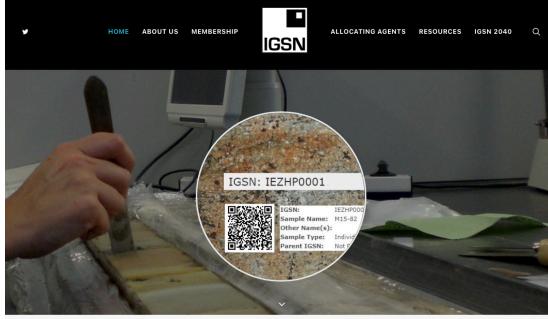
P10 - Christian Gutt (Siegen) P65 - Edmund Welter

### Daphne is introducing unique sample identifiers

Tracking samples from creation through to data and publication

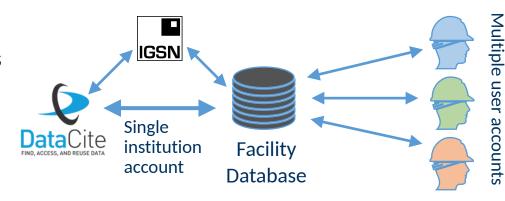
- Uniquely identify samples so that they can be tracked through logbooks and datasets
- Identifier should be unique and persistent even though samples themselves may not always persistent
- Must be simple, easy to use, minimal paperwork overhead

The IGSN\* system has been developed for other disciplines IGSN is a globally unique and persistent identifier for material samples.



https://www.igsn.org/ \* International <del>Geo</del> Generic Sample Number

https://ardc.edu.au/services





In September 2021, IGSN e.V. and DataCite entered a partnership under which DataCite will provide the IGSN ID registration services and supporting technology to enable the ongoing sustainability of the IGSN PID infrastructure.

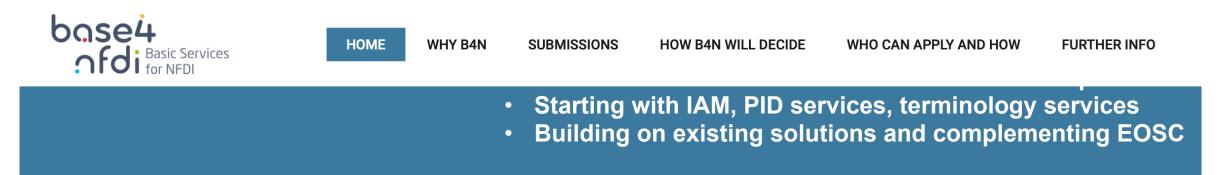
### Researchers

Christian-Albrechts-Universität zu Kie

10

### Base4NFDI – a Base Service Initiative Across Consortia

**DESY and Helmholtz are engaged in NFDI basic services** 



# **Basic Services for NFDI**

Create NFDI-wide basic services in a world of specific domains

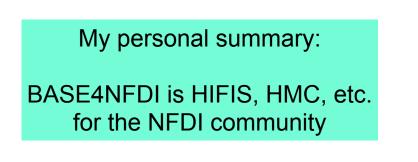
### **Foundation of Base4NFDI**

### NFDI Sections identify cross-cutting needs of consortia

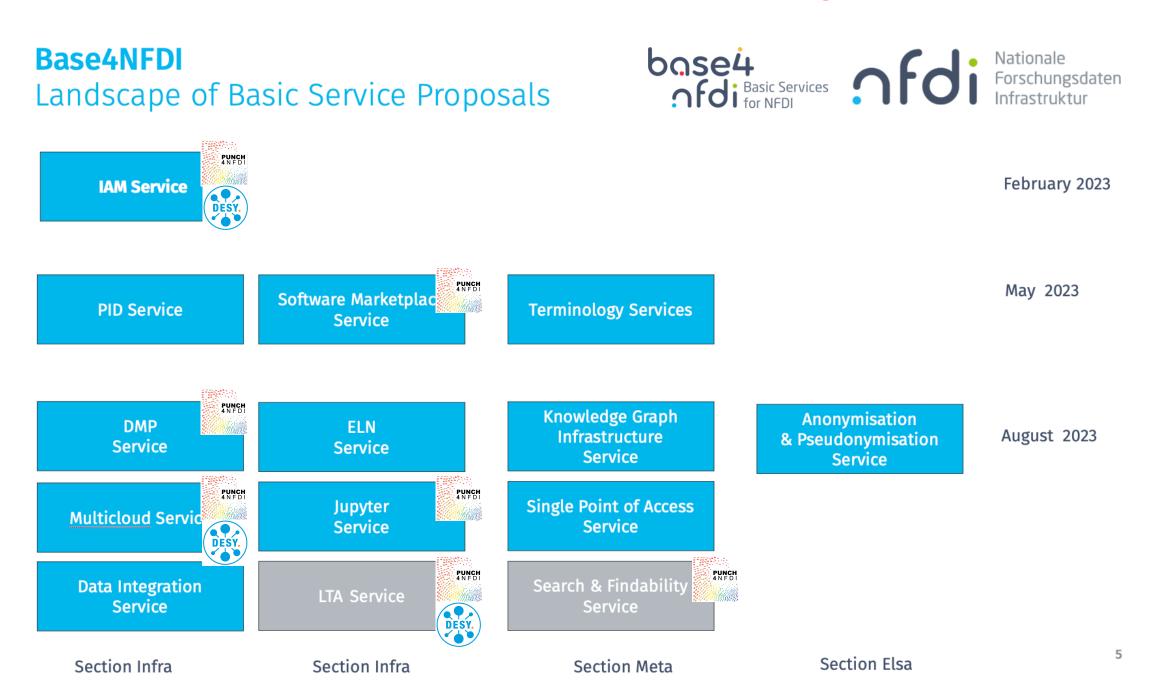




- Act as incubators for continuously identifying potential basic services
- Combine infrastructural / technological expertise and domain knowledge



- Co-Spokesperson Thomas Schörner & RFP Section Liason Officer
- Patrick Fuhrmann as a TEC member in Base4NFDI



### **Other activities at DESY related to NFDI**

The NFDI projects are triggering a range of activities at the institutional level

- Data Policy, AAI implementation at DESY
- Role of the DESY library in data management DataCite monopoly - practical guidelines required
- Role of HIFIS in NFDI consortia PUNCH4NFDI, DAPHNE4NFDI, NFDI as a whole
- Networking with EOSC Use case in Call: Next generation services for operational and sustainable EOSC Core Infrastructure (HORIZON-INFRA-2023-EOSC-01-04) and ErUM-Data
- Organization and execution of the NFDI Verwaltungskreis @DESY in May 2023
- Active participation in NFDI Task Force Evaluation and Reporting
- Active contributions to the Physical Sciences for NFDI consortium
- EOSC: building on PaNOSC and ExPaNDS



### **NFDI at DKFZ**

Christian Busse [ ( 0000-0001-7553-905X] Div. B Cell Immunology German Cancer Research Center (DKFZ)



### **NFDI consortia at DKFZ**



started October 2020 Applicant institution / 15 FTE



started March 2023 Applicant institution / 6 FTE

# NFDIA BIOIMAGE

started March 2023 Co-applicant institution / 2 FTE



### **Data types**

- GHGA: Human genome, sequencing & phenome data
- NFDI4Immuno: Immunological data in general (cytometry, AB/TCR reactivity, cytokine levels, Ig/TCR repertoire sequencing)
- NFDI4BIOIMAGE: Microscopy and spatially-resolved data (not medical imaging)



### **Cross-consortia areas of expertise**

- Spatial Omics
  - Numerous technical platforms (multiplex microscopy, multiplexed ion beam imaging, 10X Xenium, ...)
  - Linking biological information based on spatial position
- Sensitive data (GDPR)
  - Legal and ethical frameworks
    - Informed consent
    - ♦ Contractual relationships
    - Patient engagement
  - Controlled access: authentication/authorization infrastructure and standards
  - IT security: Necessary technical and organisational measures
  - Anonymization
- Enabling AI & ML



## Facilitating exchange between NFDI and other RDM stakeholders

- Health & clinical research
  - <u>genomDE</u> / <u>Medical Informatics Initiative</u> (MII)
  - German National Cohort (NAKO)
- Infrastructure initiatives
  - <u>I3D:bio Information Infrastructure for Biolmage Data</u>
  - <u>Genomic Data Infrastructure</u> (GDI)
  - AIRR Data Commons (ADC)
  - German Network for Bioinformatics Infrastructure (de.NBI)



### Questions

- How do NFDI activities integrate with the long-term objectives your Helmholtz center?
- How to build interoperable long-term infrastructures for AI?

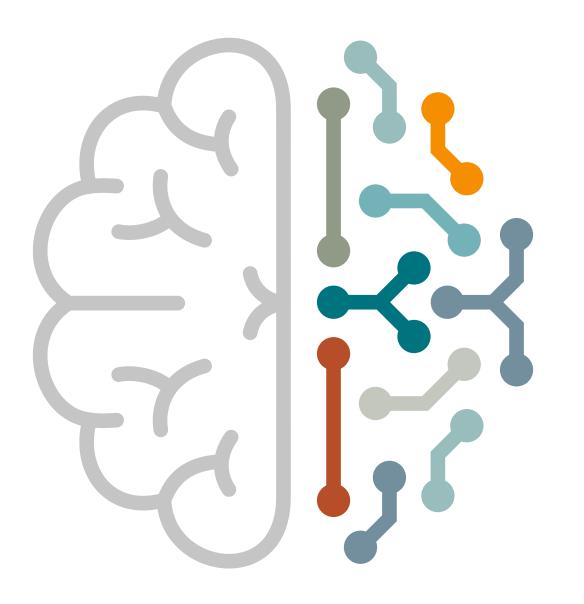


# Thank you for your attention!

More information:

- DKFZ: https://www.dkfz.de/en/datascience/
- GHGA: https://www.ghga.de
- NFDI4Immuno: https://www.nfdi4immuno.de
- NFDI4BIOIMAGE: <u>https://nfdi4bioimage.de</u>





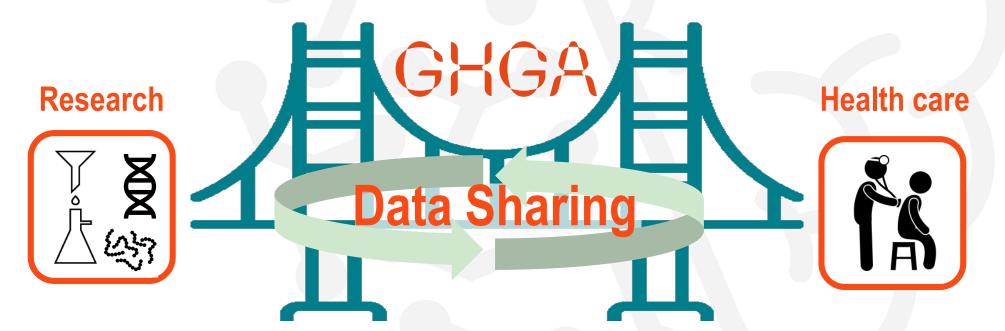


Das Deutsche Zentrum für Neurodegenerative Erkrankungen

# **DZNE Involvement in GHGA**

22. June 2023 Gisela Schmidt

# The GHGA Vision: Enabling Genomic Medicine



# Main Aims:

Establishment of a nationally coordinated, interdisciplinary infrastructure integrating genome research and healthcare

-- From Researchers for Researchers --



# **DZNE Involvement in GHGA**



Joachim L. Schultze Director Systems Medicine GHGA Co-Spokesperson



Thomas Ulas Head of Bioinformatics at PRECISE GHGA Deputy Workstream Spokesperson



Karoline Mauer PhD Student in Systems Medicine GHGA Deputy Workstream Coordinator Involvement in the GHGA Metadata Workstream

- Active contribution to national harmonization and standardization of omics-data
- Development of the GHGA Metadata Model
- Members of the Operations Committee and the Steering Committee
- Via GHGA: interaction with NFDI4Health

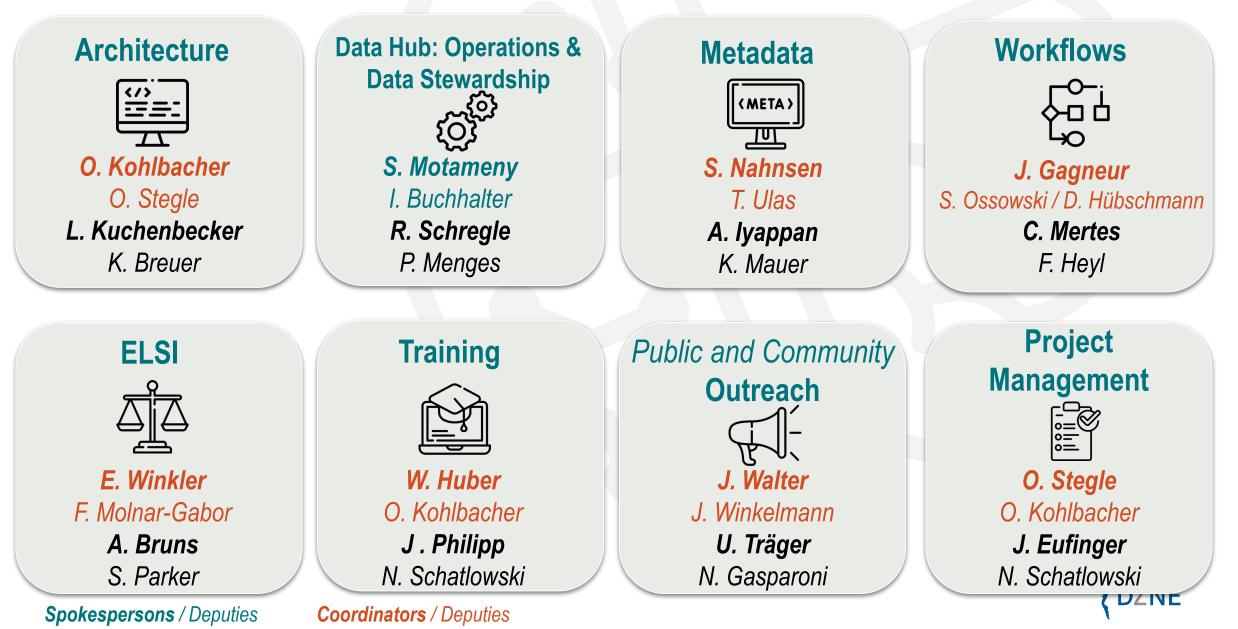


# Projects that are planning to use GHGA

- In general: GHGA will be open for data submissions for all German research institutions
- Development with "Pioneer Projects" to develop infrastructure according to needs of the communities



# **GHGA Workstreams**





# HMC and (Base4)NFDI

Sören Lorenz

Open Science Forum NFDI, 22 June 2023

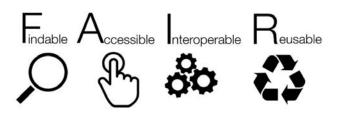


www.helmholtz-metadaten.de

# **HMC** Mission and Vision

- Turn FAIR into reality in Helmholtz and beyond
- Connecting the Helmholtz research data ecosystem on the level of people, organisations, and infrastructure
- Create a sustainable, distributed, semantically enriched Helmholtz data space.



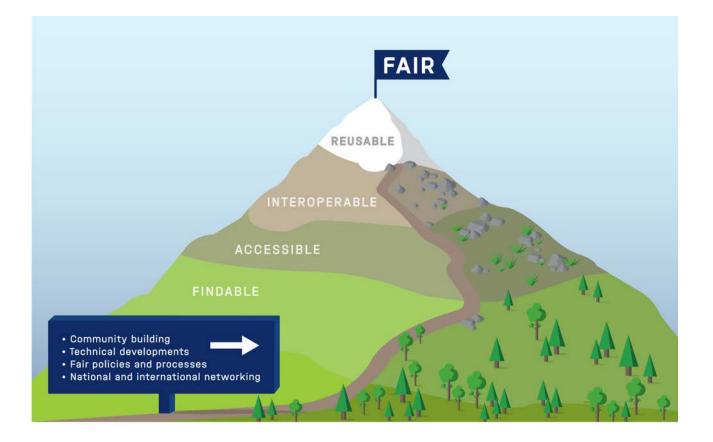






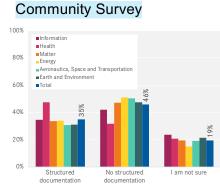
**<HMC>** | 2

# **HMC Fields of Action**



**<HMC>** | 4

# Some HMC measures

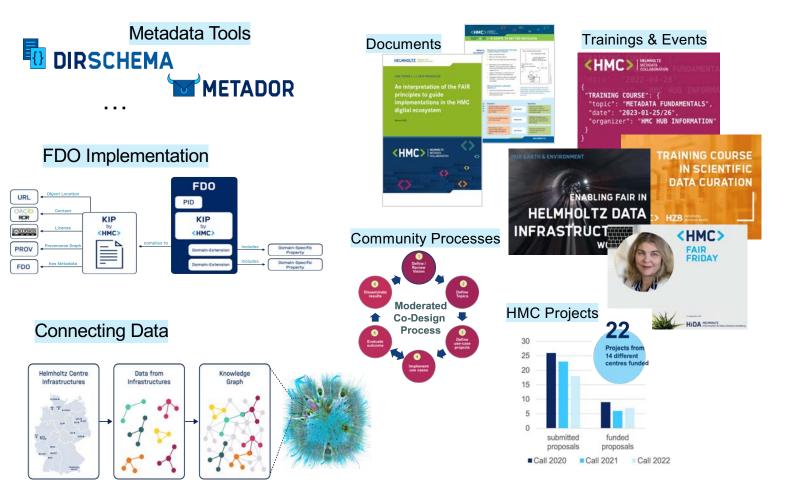


#### FAIR Assessment

Evaluation Data France     Apply, Hors: In displayed data according to research uses and also per     Determine area     Determine area     Evaluation, Taxa per Determine     Evaluation, Taxa per Determine	and a rest of	HMC
Internet search     I	Provide the second seco	FAIR DATA DASHBOARD

#### **HMC>** Informationportal

Data Formats	Data sources	Datasets	Documents
Licenses	Links	Metadata standards	Methods
Organizations	Persistent ID Systems	Policies	Repositories
Schema crosswalks	Software	Terminologies	Training Material



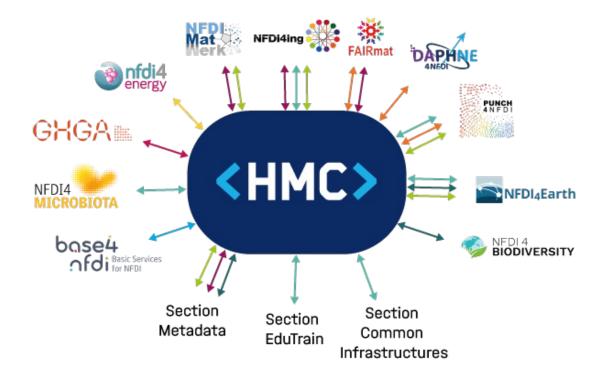
**<HMC>** 1 5

# **HMC Network**

- Helmholtz Incubator and Open Science Office
- NFDI-consortia & sections
- EOSC task groups
- Global RDM and domain communities



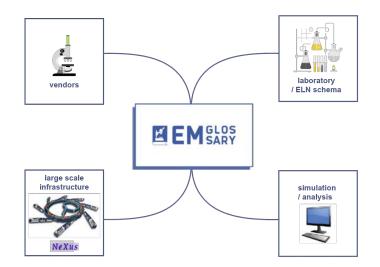
# HMC and NFDI Consortia



**<HMC>** | 7

# Examples for HMC cooperation with NFDI cconsortia

NFDI MatWerk und FAIRmat	EM Glossary
NFDI MatWerk	Tools in action (FDO implementation), DISO development
Daphne4NFDI	Knowledge Transfer – EOSC Pan FAIR data recommendation
PUNCH4NFDI	Use case instrument to data publication), PATOF project
NFDI4Earth	Common standards for FAIR ESS data





NFDI practical refinement of recommendations DAPHNE

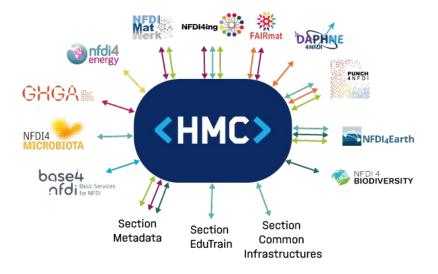
Implementation in HZB Helmholtz Helmholtz data repository



# **NFDI Sections**

Five cross cutting sections established:

- 1. Common Infrastructures (section-infrastructure)
- 2. (Meta)data, Terminologies, Provenance (section-metadata)
- 3. Training and Education (section-edutrain)
- 4. Ethical, Legal and Social Aspects (section-ELSA)
- 5. Industry Engagement (section-industry)
- For participate in crosscutting discussions, the sections are the (only) organisational body within the NFDI e.V.
- Currently, HMC members are actively participating in section 1-3



# What is Base4NFDI?



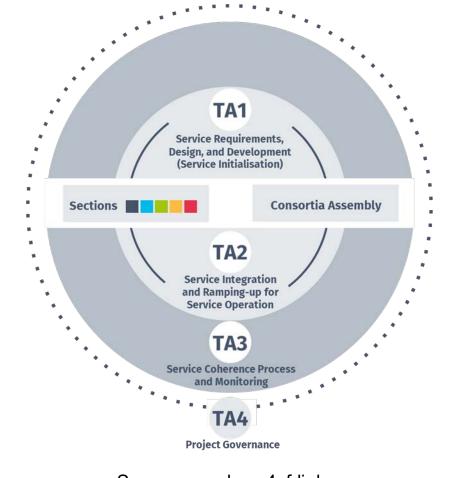


- Base4NFDI is a joint initiative from all NFDI consortia
- the goal is to introduce and establish NFDI-wide basic services
- potential basic services are defined in the NFDI sections
- B4N provides a framework for the stepwise development of basic service candidates
- Three phases: initializing, integrating and rampingup basic services
- setting up NFDI-wide basic service portfolio
- monitoring and evaluation
- transparent allocation of flexible funding

Source: www.base4nfdi.de

# What will Base4NFDI do?





Source: www.base4nfdi.de

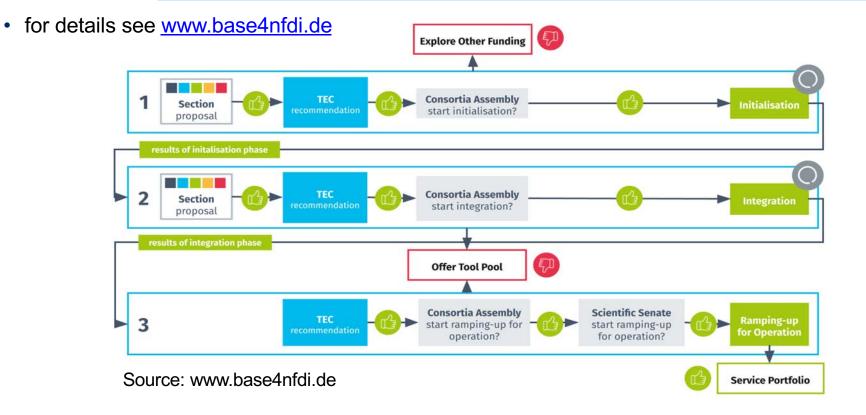
- TA1: Service Requirements, Design and Development (Service Initialisation)
- TA2: Service Integration and Ramping-up for Service Operation
  - maintaining basic service portfolio
- TA3: Service Coherence Process and Monitoring
  - providing a framework
  - monitoring and evaluation
- TA4: Project Governance
  - transparent allocation of flexible funding





### **Development process for basic services**

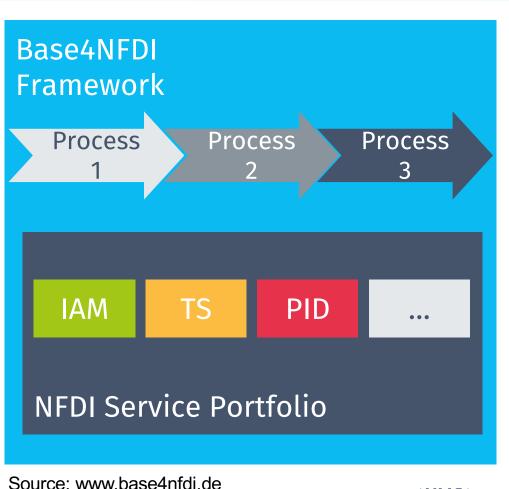
- · proposal-based procedure, proposals are developed in the sections of NFDI
- proposals are evaluated by the consortia and the TEC Board, final decision: Consortia Assembly



**<HMC>** | 12

# HMC and Base4NFDI

- Already proposed topics\*
  - 1 DMP4NFDI Data Management Plans
  - 2 HaDES Harvesting and Findability Enhancing Services
  - 3 IAM4NFDI Identity and Access Management
  - 4 KGI4NFDI Knowledge Graph Infrastructure for NFDI
  - 5 PID4NFDI Persistent Identifier Services for NFDI\*\*
  - 6 TS4NFDI Terminology Services 4 NFD\*\*
  - \* all topics have a connection to HMC activities (except 3, which is purely HIFIS-related)
  - \*\* currently under review





# HMC and Base4NFDI - perspective

- HMC and HIFIS members where heavily involved in the Base4NFDI proposal (incl. co-spokesperson)
- HMC has a natural connectors to a broad range of discussed topics for basic services
- HMC is not eligible to apply for funding in base4NFDI -> not an institution and no affiliation to a consortium is possible
- HMC developments can be used for joint proposals for basic services by applicants from the Helmholtz community
- HMC can act as provider for blueprints or ready to use tools, services, or trainings with access to a broad cross-domain user group.
- Examples are PID implementation, terminology and ontology services, knowledge graphs (already in discussion with with possible external partners)
- engagement in the NFDI sections is key to ensure influence and alignment Helmholtz and NFDI developments



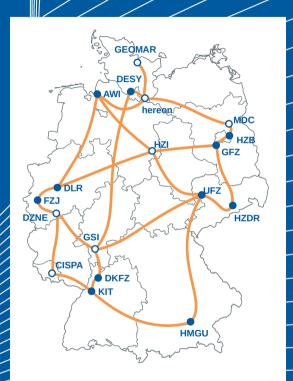




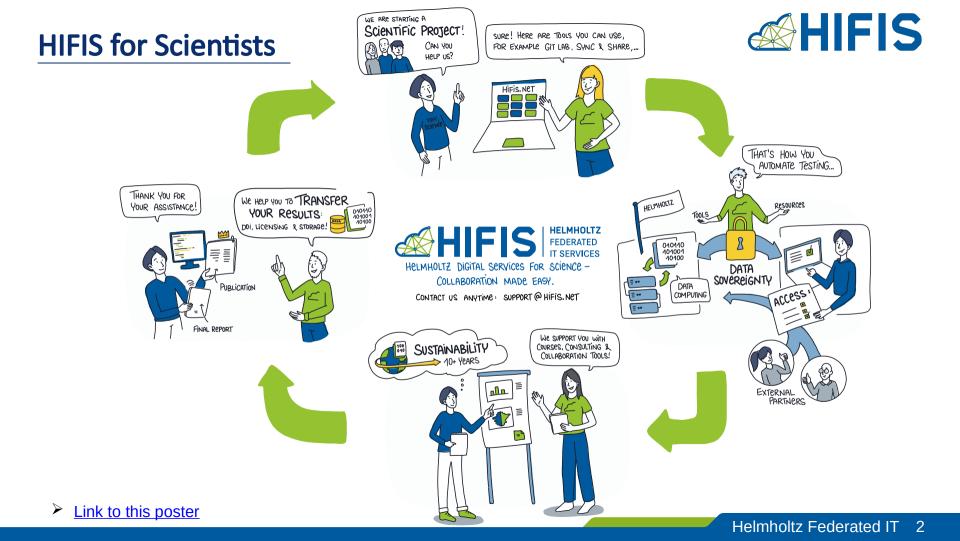
### HIFIS Perspectives on Base4NFDI 3<sup>rd</sup> Helmholtz Open Science Forum on NFDI

#### 2023-06-22

Uwe Jandt (DESY), on behalf of the HIFIS Team



www.helmholtz.de





# **HIFIS for Scientists**

- Helmholtz Cloud and Backbone:
  - Helmholtz ID / AAI connects Helmholtz centres and their world-wide collaboration partners
  - Collaboration, infrastructure, scientific cloud and VPN services

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LimeSurvey CimeSurvey CE An online survey tool offered by DKFZ to everyone within Helmholtz Association.	(Survey) (Collaboration)	Mattermos Mattermos A hosted chat service based on Mattermost	-	Collaboratic     Chat
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Cloud Portal: https://helmholtz.cloud



# **HIFIS for Scientists**

- Helmholtz Cloud and Backbone:
  - Helmholtz ID / AAI connects Helmholtz centres and their world-wide collaboration partners
  - Collaboration, infrastructure, scientific cloud and VPN services
- Research Software Engineering:
  - Platform, Education & Training, Consulting, Community Services
  - High level of knowledge, quality, visibility and sustainability

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#### Cloud Portal: https://helmholtz.cloud



# **HIFIS for Scientists**

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۲	Poscription     Go to service	HZB Helmholtz Zentrum Berlin		<ul> <li>Description</li> <li>→ Go to service</li> </ul>
OpenStack (HDF Cloud) OpenStack The Service allows provisioning of user-controlled VMs with Linux OS	Infrastructure     Supercomp     Storage	Rancher managed Kubernetes Container orchestration on Rancher Kubernetes Cluster		Infrastructur
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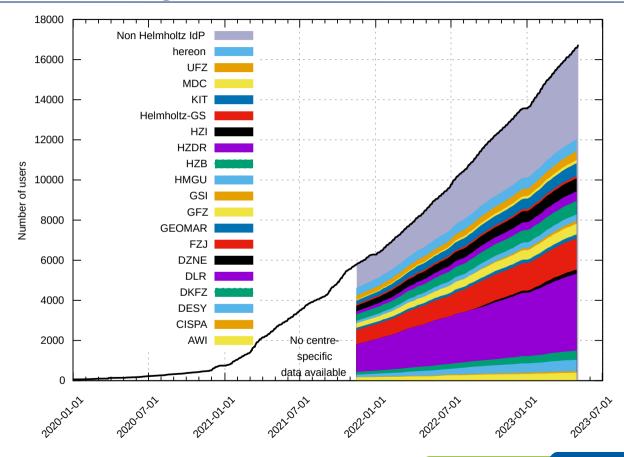
#### Cloud Portal: https://helmholtz.cloud

### Helmholtz Digital Services for Science — Collaboration made easy.

Free of charge for Helmholtz + Partners

# Cloud + Backbone Usage: Individual users



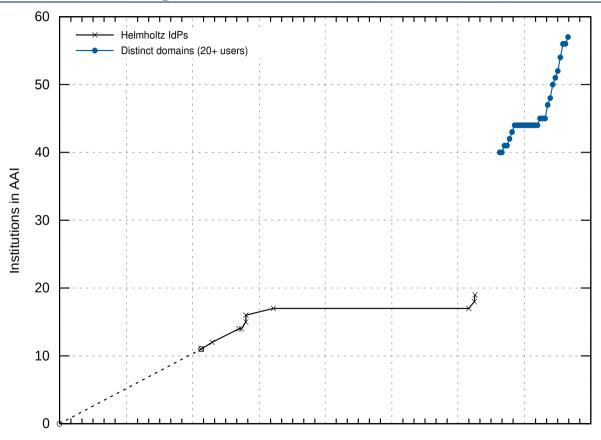


Link to Plots

Helmholtz Federated IT 6

# Cloud + Backbone Usage: Institutions (>=20 users)





Link to Plots

#### Helmholtz Federated IT 7



>17.000 individual users in AAI

~4.000

users from non-Helmholtz IdPs

Helmholtz Cloud Services

31

Helmholtz Digital Services for Science

Collaboration made easy.

All 18 Centres

One Login!

>940

processed support tickets in 2022 (>>190 in 2023 so far)

>1.700 Course participants

>70

collaborating

groups (VO)

>170%

average increased usage of each cloud service since onboarding

Helmholtz Federated IT 8

### Some overall feedback



I just want to thank you for your great service which my colleagues and I are **using now frequently**! It is really great that we are establishing these useful services within Helmholtz and for cooperations beyond! Please go ahead ...

This was a great experience. Having worked at a Helmholtz institution for many years, it is a bit difficult for senior staff to understand that **this is really a free and open service meant to support research** groups in different fields. This is quite uncommon in "old Helmholtz" ... Thanks for this kind attitude of helping other members of the association facing problems, it feels like **being part of the big HIFIS** family ;)



### 1) Helmholtz ID / Helmholtz AAI

- a) Established **trust** between heterogenous communities within Helmholtz and increasingly outside, too
- b) Is **compatible** to international frameworks (AARC)
- c) Provides procedural framework (responsibility, security, group management, etc)
- d) **Technical** capabilities to negotiate authentication and authorisation information between multiple sites
- e) Has >> 10<sup>5</sup> users, all with their specific workflows and requirements

 $\leftrightarrow$  Base4NFDI proposal, IAM4NFDI



### 2) Cloud Service Portfolio Management

- a) Processes and Procedures to recruit, select, onboard and maintain services
- b) Regulational framework (GDPR, VAT, ...)
- c) Processes to technically onboard and maintain services

↔ TA2 Base4NFDI: Procedural Framework of Service Integration, Service Portfolio Management, Tool Pool

### 2b) Service Desk

a) Single point of contact for any user requests (support@hifis.net), with distributed back-end



### 3) Existing Cloud Services

a) From 2021, HIFIS onboarded primarily collaborative services:

They were most-demanded!

 b) This fitted very well to the demands of mulitple NFDI consortia: For Helmholtz-led consortia, HIFIS already provides many services for their daily work, e.g. [1-2].



#### 3b) Existing Cloud Services – Service Types (Selection)

a) Collaborative Services -

Sync&Share, Collabtex, Helmholtz Codebase, Events Management, ...

b) Infrastructure –

Rancher managed Kubernetes, Codebase/Gitlab + CI/CD, Singularity, ...

c) (Super)compute –

HAICORE, GPU compute service, OpenStack, Jupyter ...

d) Storage –

Data Projects, B2Share, dCache, ...

e) Scientific Community Services –

Helmholtz Research Software Directory, Sensor Management System, ...

<u>https://helmholtz.cloud/services</u>

https://hifis.net/media/HIFIS\_overview\_en.pdf

## So this goes hand in hand...







Image derived from Freepik

## **HIFIS Take home**



#### I. Helmholtz Digital Services for Science — Collaboration made easy.

- Try it! Most Software and Cloud Services readily available for Helmholtz + Partners
- User-oriented workflows will be integrated continuously
- https://hifis.net/newsletter

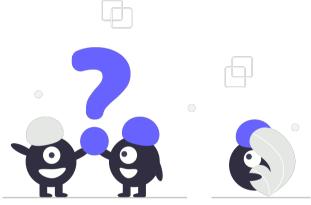
#### II. See what's there & disseminate

- <u>https://hifis.net</u> —> HIFIS for Scientists
- https://helmholtz.cloud
- https://hifis.net/media
- III. Consult us:
- support@hifis.net



## **Questions? Discussion/Feedback**





Katerina Limpitsouni via undraw.co



# Helmholtz Perspectives on Base4NFDI: PID4NFDI

Antonia C. Schrader

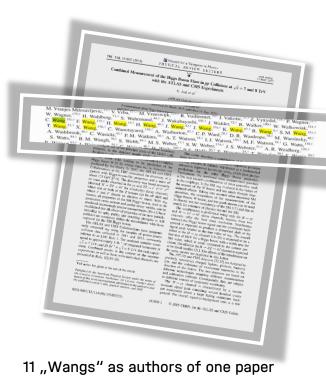
Helmholtz Association, Helmholtz Open Science Office

Online, June 22, 2023

## Agenda

- 1. Introduction on Persistent Identifiers (PIDs)
- 2. PID4NFDI
- 3. PID Network Germany

## Why PIDs are important:



https://doi.org/10.1103/PhysRevLett.114.191803



Invalid URL

#### German National Library of Science and Technology

#### **OTHER NAMES**

Technische Informationsbibliothek (TIB) - Leibniz-

Informationszentrum Technik und Naturwissenschaften -

Universitätsbibliothek, German National Library of Science and

Technology (TIB) - Leibniz Information Centre for Science and

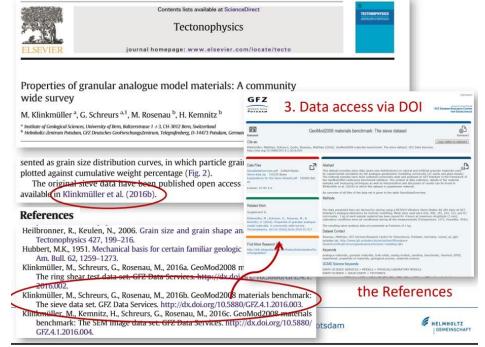
Technology - University Library, TIB, Technische

Informationsbibliothek

At least 4 different variants of the organization name

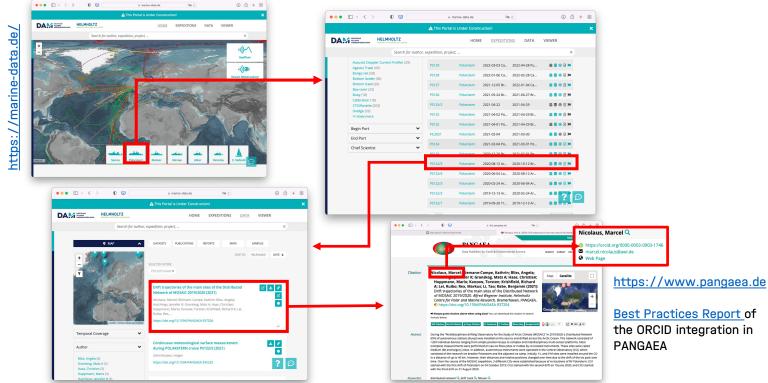
## Why PIDs are important:

PIDs enable crossreferences between the article and the dataset



Source: Elger, K. (2016). https://os.helmholtz.de/fileadmi n/user\_upload/os.helmholtz.de/ Workshops/rda\_de\_16\_elger.pdf. p. 25

## Why PIDs are important:



https://os.

Interaction between DOI, ORCID & Data

# This is why...

- References to potentially any sort of digital or non-digital entity
- Enable the interlinking between entities
- Contribute to the integrity of scientific communication and its reproducibility
- PIDs are central to make data FAIR.
- PID and their corresponding metadata provide a comprehensive view on all research process entities.

F1: (Meta) data are assigned globally unique and persistent identifiers

Source: <u>https://www.go-fair.org/fair-</u> <u>principles/f1-meta-data-assigned-globally-unique-</u> <u>persistent-identifiers</u>

## A heterogenous PID landscape

International

DataCite







Connecting Research and Researchers

### National

urn:nbn:de:1111-20091210269 urn:nbn:de: v:11-100287 urn:nbn:de:hbz:468-2007038 1417541491 urn:nbn:de:bsz:21-opus-2952 nbn:de:101:1-2010080220 urn:nbn:de:027 6 urn:nbn:de:0012:bverwg-17962 urn:nk



ORCID

## A heterogenous PID landscape



Research Activity Identifier

Identifying and tracking of research projects and activities <u>https://www.raid.org.au</u>

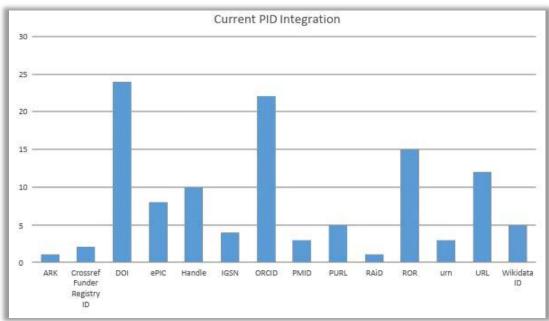


#### **Research Resource Identifier**

Identifying and cite key resources of biomedicine (e.g. antibodies, model organisms and software projects) https://www.rrids.org

## A heterogenous PID landscape in NFDI, too

Which kind of identifier or PID do you integrate?



From 15 response options; Calculation based on number of all answers given: no consolidation by consortium membership



Source: Hagemann-Wilholt, Stephanie. (2023). PID4NFDI: Survey on PID Practices. Main results. Zenodo. https://doi.org/10.5281/zenodo. 7635791. p 3.



# NFDI Working Group: Persistent Identifiers

- Founded in 2022
- Located in the Section <u>Common Infrastructures</u>
- Aim:
  - Develop a **common strategy** for the implementation and extension of community-based and broadly used PID services
  - Conducting technical & organisational measures as well as **training** and **education**, particularly around standardised and complete metadata
- Chairs: Philipp Wieder (GWGD) & Britta Dreyer (TIB/DataCite)
- Publications:
  - <u>Charta of the working group</u>
  - PID4NFDI: Survey on PID Practices. Main results.
  - Workshop on PIDs within NFDI

## PID4NFDI



Proposal of founding Persistent Identifier Services

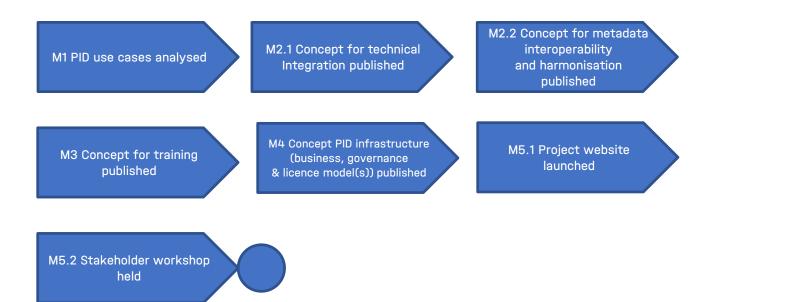
for the German National Research Data Infrastructure (NFDI)

• Applicants:



• The proposal was submitted for the Initialization Phase of Base4NFDI, and is currently under review for funding.

## **PID4NFDI:** Initialisation phase



# **PID Network Germany**



- Funded by the German Research Foundation (DFG)
- The project proposal is published (only in German): <u>https://doi.org/10.48440/os.helmholtz.059</u>
- Website (only in German): <u>https://www.pid-network.de</u>
- Projects aim:
  - Establishment of a **network** of already existing and currently forming actors around **persistent identifier in science and culture**
  - Promotion of the usage, implementation, standardization and compatibility to international PID systems on local, national and international levels
  - Development of a PID roadmap for Germany
- Project partner institutions:













## **Close Collaboration**



PID4NFDI will complement PID Network Germany -

Both projects agreed to closely collaborate.

Source: https://pixabay.com/de/illustrations/h%C3%A4ndedruck-hand-sch%C3%BCtteln-handeln-4784749





# Keep in touch

Website: <u>www.pid-network.de</u>

Email: info.pidnetwork@listserv.dfn.de

Please feel free to follow us on Social Media: Mastodon (<u>@PIDNetworkDE@openbiblio.social</u>) Twitter (<u>@PIDNetworkDE</u>) Email: <a href="mailto:section-infra-wg-pid@lists.nfdi.de">section-infra-wg-pid@lists.nfdi.de</a>



## Thank you for your Attention!

Antonia C. Schrader



https://orcid.org/0000-0001-7080-634X







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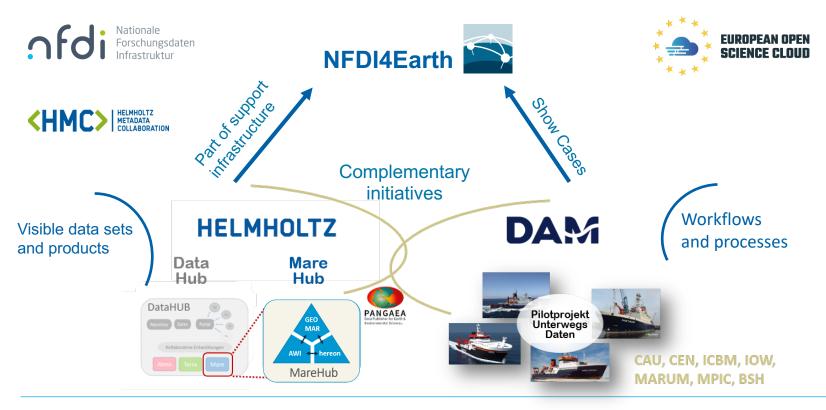


# NFDI activities from the perspective of GEOMAR

Hela Mehrtens, Klaus Getzlaff, Heiner Dietze, Sören Lorenz 22.06.023
3. Helmholtz Open Science Forum on the NFDI: Inside Perspectives of the Centers



## GEOMAR in DataHub – DAM – NFDI ...



HELMHOLTZ SPITZENFORSCHUNG FÜR GROSSE HERAUSFORDERUNGEN



#### **GEOMAR Strategy 2030 - Digitalisation**

Short-term (1-2 years) Digitalisation measures in research follow FAIR and open science principles on an institutional level (aims, financing, positions)	<ol> <li>Standards and policies are implemented on an organisational and technical level</li> <li>FAIR and open culture is institutionally promoted</li> <li>Science support positions can be developed according to a (institutional) career path</li> </ol>	<ol> <li>Develop Research Data and Software Policy.</li> <li>Design standards for data description and data flows</li> <li>Describe job profiles in science support (IT-, data mgt. and data analytics)</li> </ol>
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- Definition of data and support services including policies
- Harmonize concepts and set up standards in data management initiatives as DataHUB and NFDI4Earth
- Definition of roles and interaction of data stewards in departments and central data management



#### Data and support services

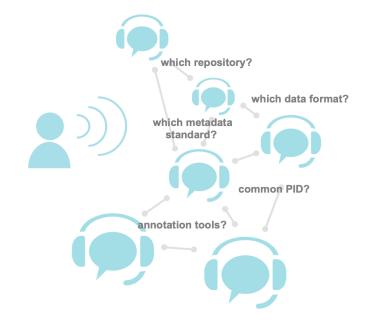
- Definition of RDM service catalogue as part of the IDCC services
- Support services play a major role





#### DAM, DataHUB and NFDI4Earth activities

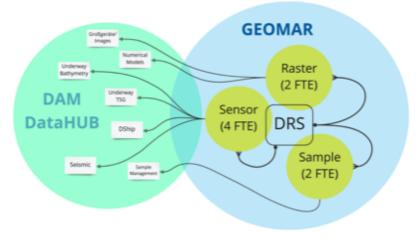
- Harmonize concepts
  - Working groups e.g. on samples, observations, simulations, video/images
  - Common portal
  - Recommendations and SOPs
- Research data and software is available from different repositories
- Support is given by experienced data stewards





#### Data stewards

 Definition of roles and interaction of data stewards in departments and central data management

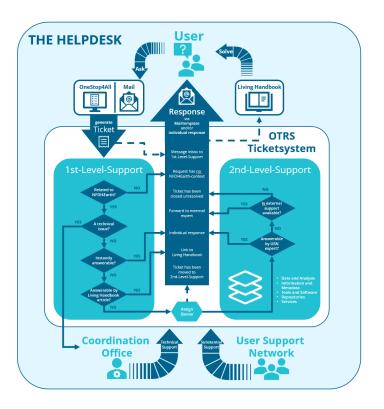






### NFDI4Earth User Support Network

- a helpdesk is set up with agents from 8 partners
- GEOMAR data stewards are involved
- looking for new agents (e.g. Deutsche Allianz Meeresforschung DAM)





#### Base4NFDI4

#### Coordination of Service-Portfolio-Management

GEOMAR > Karriere & Campus > Karriere

#### Koordination (m/w/d) Service-Portfolio-Management Base4NFDI

#### Bewerbungsschluss: 28. Juni 2023

Das GEOMAR Helmholtz-Zentrum für Ozeanforschung Kiel ist eine von der Bundesrepublik Deutschland (90%) und dem Land Schleswig-Holstein (10%) gemeinsam finanzierte Stiftung des öffentlichen Rechts. Es gehört zu den international führenden Einrichtungen auf dem Gebiet der Meeresforschung.

Durch unsere Forschung und unser Engagement im Transfer von Wissen und Technologie tragen wir maßgeblich zum Erhalt der Funktion und zum Schutz des Ozeans für kommende Generationen bei.

Base4NFDI ist eine gemeinsame Initiative aller Konsortien der Nationalen Forschungsdateninfrastruktur (NFDI) und hat die Bereitstellung von Basisdiensten für die NFDI zum Ziel. Base4NFDI gestaltet neue Formen der Dienstentwicklung und Dienstbereitstellung im deutschen Wissenschaftssystem.

Das Informations-, Daten- und Rechenzentrum des GEOMAR ist Teil dieses Projektes und entwickelt gemeinsam mit Partnern das Service-Portfolio-Management für Base4NFDI.

Für diese Aufgabe suchen wir zum nächstmöglichen Zeitpunkt eine

#### Koordination (m/w/d)

Karriere & Campus	
Willkommen	
Karriere	
Stellenangebote	
Ausbildung	•
Praktikum	
GEOMAR als Arbeitgeber	
Campus	

#### Kontakt

GEOMAR Helmholtz-Zentrum für Ozeanforschung Kiel

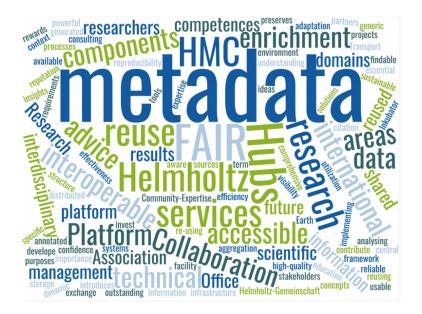
Personalabteilung Wischhofstraße 1-3 24148 Kiel

bewerbung(at)geomar.de



#### NFDI e.V.

- Involved in sections
  - Common infrastructures
  - (Meta)data, Terminologies, Provenance
  - Training and Education







# Thank you

https://www.geomar.de/en/research/research-data https://marine-data.de https://www.nfdi4earth.de/2facilitate/user-support-network



## GSI and (PUNCH4) NFDI

Mohammad Al-Turany GSI Helmholtzzentrum für Schwerionenforschung

## NFDI Consortia at GSI



#### Particles, Universe, NuClei and Hadrons for the NFDI (PUNCH4NFDI)

The prime goal of PUNCH4NFDI is the setup of a federated and "FAIR" science data platform, offering the infrastructures and interfaces necessary for the access to and (re)use of (meta)data and computing resources of the involved communities and beyond.



\* FAIR: Findable, Accessible, Interoperable, and Reusable

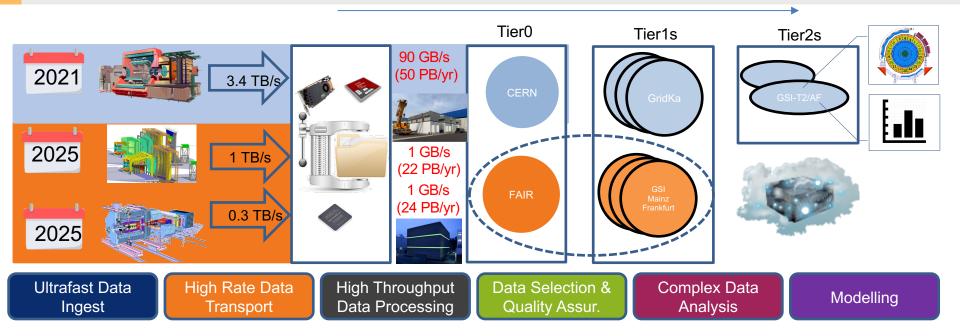
NFDI activities from the perspective of GSI



- The NFDI activities at the GSI/FAIR are focused around our expertise in:
  - data management,
  - data processing (simulation, reconstruction and analysis),
  - (federated) infrastructure development

## **Online/Offline Data processing**





Meanwhile HPC-Clusters are directly connected to the data acquisition systems and integrated into the online systems of the experiments

# Heavy Ion beam in RUN3 at CERN



ALICE-FAIR common

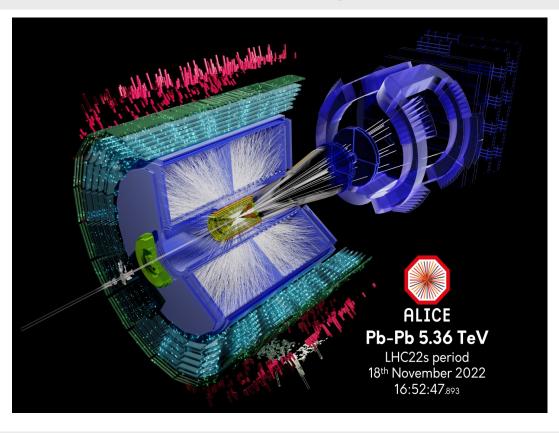
framework (ALFA) is used on

(2200 GPUs and few

thousends of CPUs) in the

online farm directly connected

to the ALICE detector.



# Data management (TA2,4)



- Generic solutions with standardized protocols for archive/compute sites, suited for all physics communities involved (i.e.: Access to data, federated computing, automation)
- Globally distributed data lake with large storage and compute resources and portal access
- Opportunistic resource in federated science cloud

Infrastructure Development (TA2,4,6)

- Development of federated infrastructure :
  - Designing and implementing data storage and processing systems,
  - high-performance computing clusters,
  - high throughput data analysis pipelines.

 Ensure efficient and reliable data access, retrieval, and processing within the NFDI ecosystem.



PUNCH4NFDI facilitates data exchange and collaboration across disciplines, aligning with GSI's involvement in ESCAPE, EURO-LAPS and Helmholtz Matter and Technologies.



Helmholtz en Science

Forum

# BRIDGING THE GAP BETWEEN USER-FRIENDLINESS AND CUTTING-EDGE RESEARCH HZB in the NFDI

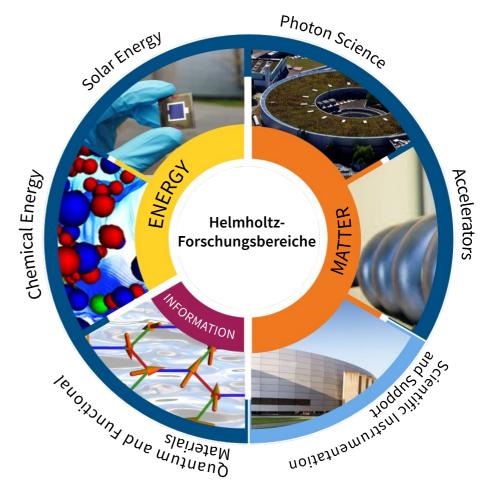
22.06.2023



# **Research at HZB**



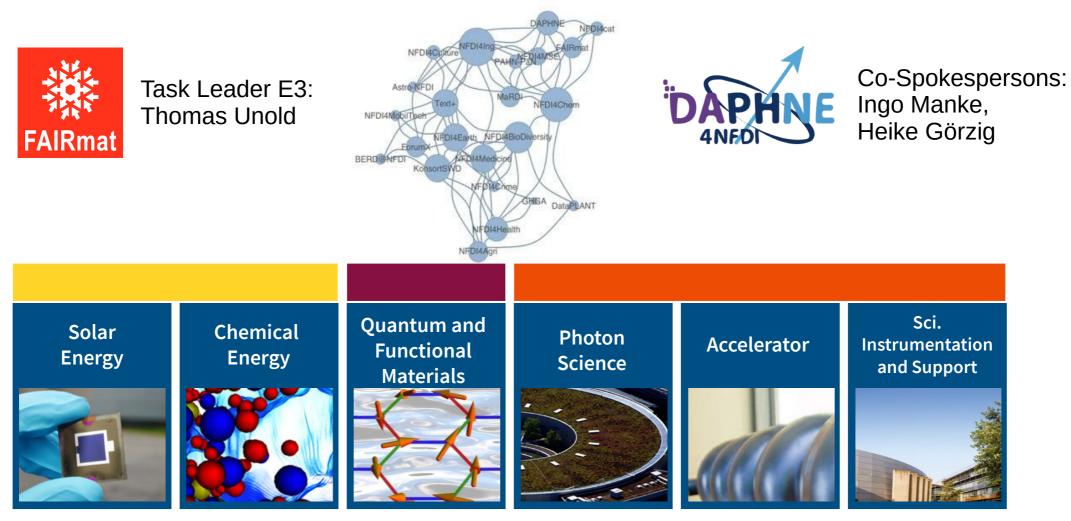
**OUR VISION 2030+:** Based on novel materials, we develop technological solutions and thus shape a sustainable future.





3

# **HZB in the NFDI**



**Representative HZB:** 

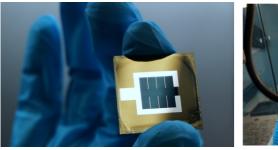
Tamara Husch Lee

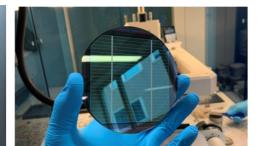
ofdi

Nationale Forschungsdaten Infrastruktur



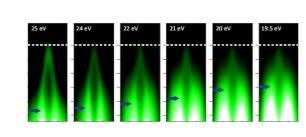
# **Cutting-edge Research, e.g., on Energy Materials**





- Researchers embedded in **respective domain communities** (eg. PV community with own standards and practices)
- Communities in Germany organized in NFDI consortia





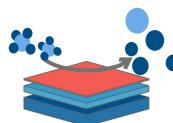


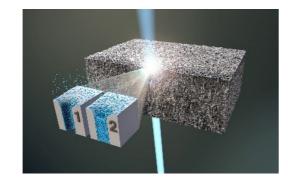














**Observing developments** 

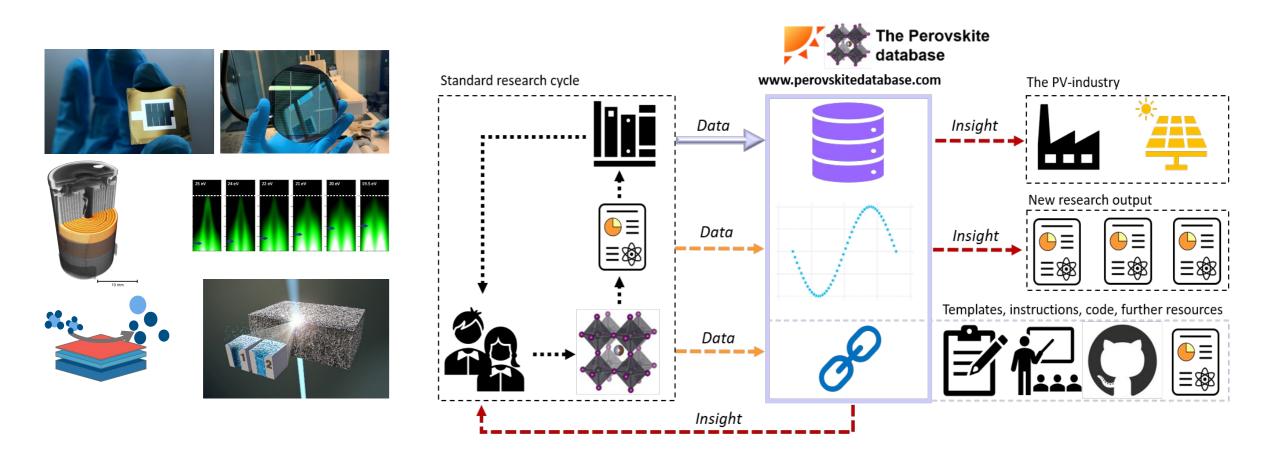
- HZB Task E3: Use Cases -**Optoelectronics**
- Active in context of Helmholtz Metadata Collaboration



AutoPeroSol - Towards automatic data management and a common ontology for perovskite solar cell device data HZB, KIT, FZJ - Energy, Matter

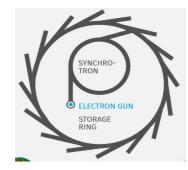


# **Research Cycle – In-house Researchers**





#### Large Scale User Facility: Light Source BESSY II ExPaNDS D2.4; DOI:10.5281/zenodo.5636096 Record Publication Proposal research A REAL PROPERTY. Subsequent Approval publication registered with Data analysis facility Scientist submits application for Scheduling beamtime Data storage Experiment Tools for processing made available Raw data filtered, and Facility committee stored Scientists visits. approves application facility run's Facility registers, experiment trains, and schedules scientist's visi





- Use cases even more diverse than in-house
- 38 beamlines in user operation with ~ 2700 user visits p.a. from ~30 countries
- Embedded in community of large-scale facilities (Community in Germany organized in DAPHNE4NFDI)
- HMC Hub Matter at HZB





# **Research Data Management at BESSY II**

#### HZB Data Policy

#### Introduction

The proper management of scientific data is imperative for safeguarding the integrity and reproducibility of scientific findings. The Deutsche Forschungsgemeinschaft (DFG) recommends in the Proposals for Safeguarding Good Scientific Practice [1]: "Primary data as the basis for publications shall be securely stored for ten years in a durable form in the institution of their origin."







The Research Data Policy of the Helmholtz Center Berlin (HZB) was analyzed for adherence to the FAIRsFAIR Data Policy checklist and key principles within a Proton and Neutron Research Infrastructures Data Policy of the ExPaNDS Project. This enhances the quality, reproducibility, and transparency of research results and facilitate collaboration and data sharing among researchers and cross-facility. If you require assistance with data policies, please reach out to hubmatter@helmholtz-berlin.de

Α	Т	
A		
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- Building further on engagement in PaNOSC and ExPaNDS: E.g., Data policy forms framework built on community work in PaNOSC
- DAPHNE4NFDI: Guide work going forward
- Ongoing work on metadata modelling, data catalogues, PIDs, storage, authentication & authorization



# **Special Interest: Use Cases at Interface of NFDI Consortia**



- HZB as one of few institutions that (1) operates a synchrotron and (2) conducts cutting-edge research (which in many cases makes use of synchrotron, ie user community and user facility at same place)
- We are very interested in bridging domain communities (eg catalysis) to synchrotron - Example: Helmholtz Demonstrator
   Project ROCK-IT (led by DESY, along with KIT, HZDR) which will need to engage with:





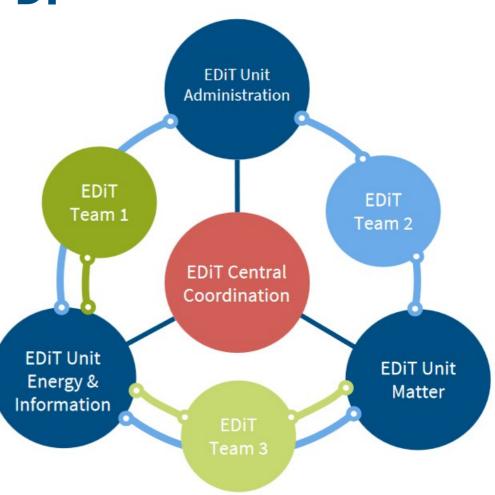






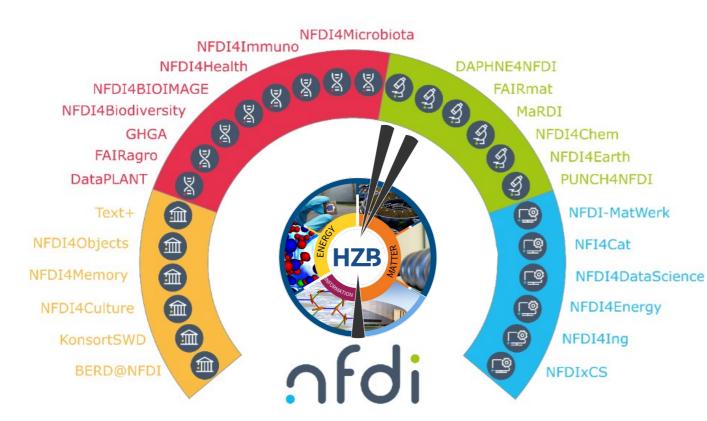
# **Towards Organizing Work on NFDI**

- Push to structure digitalization topics through initiative from board of directors: Enabling digital transformation (EdiT)
- (Self-)organization: Scientists with same requirements and interest to contribute actively at this stage (e.g., also through HMC proposals)
- Inform about ongoing developments, from participation in different venues (e.g., scientific retreats/department meetings) to 1:1 conversations





# **HZB in the NFDI**



- HZB member in two NFDI consortia (FAIRmat, DAPHNE4NFDI)
- Interested in the developments in many more, specifially also in connection with large-scale user facilities
- Encountering very similar challenges as with other research data management efforts









# **NFDI Activities @ HZDR**

3rd Helmholtz Open Science Forum on the NFDI, June 22<sup>nd</sup> 2023

U. Konrad, M. Bussmann, T. Kluge, K. Tippey, H.-P. Schlenvoigt



u.konrad@hzdr.de · www.hzdr.de

# **HZDR NFDI Engagement**

- The HZDR is mainly involved and active in four NFDI consortia:
  - **DAPHNE**: Research with synchrotron radiation and research with neutrons
  - PUNCH: Particle, astro-, astroparticle, hadron and nuclear physics
  - FAIRmat: Condensed-matter physics and the chemical physics of solids
  - **base4NFDI**: NFDI-wide basic services in a world of specific domains

#### Goals

- FAIR Data Management for both, large User Facilities and Research Activities
- Provide simple and convenient access to both simulation and experiment data for humans and machines
- Reuse and further develop solutions achieved in international and national projects (EOSC, ExPaNDS, PaNOSC, ELIXIER)
- Promote Helmholtz Solutions (DMA, platforms HIFIS, HMC, HIP...)





base	
nfdi	Basic Services for NFDI





# **DAPHNE Activities (example laser-particle acceleration)**

- SciCat: collect data first in MongoDB, publish to SciCat as 2nd step
- Cataloguing of metadata from particle-in-cell simulations via openPMD and PICMI standard
  - Directly from simulation codes such as PIConGPU (SMILI, WARP-X)
  - Use for simulation resource planning, machine learning on simulation output, to experiments
- Cataloguing of metadata from laser-plasma experiments (SciCat, openPMD)
  - Web app development for experiment data logging and metadata enrichment
  - Built on use case of FWKT, but to be generalized and extensible for any kind of experiment/facility
- Metadata flow control at laser-plasma experiments (combining NEXUS & openPMD)
  - Metadata from machine to experiment log and raw data (delayed by machine OS)
  - Use for live visualization and live analysis workflows

#### Goals

- Simple and convenient access to both simulation and experiment data for humans and machines
- Solutions for User Facilities (e.g. ELBE, DRACO, PENELOPE, EU-XFEL HiBEF, ELI, LaserLab Europe)

# M T & HELPMI ELBE. HIBEF HZDR







rafana



# **PUNCH Activities**

- The PUNCH4NFDI consortia is led by DESY
- Challenge to reduce data in particle and astroparticle physics
- Using simulation input to reduce data using machine learning and surrogate models
- Use modern hardware such as GPUs and FPGAs to have efficient representations of data, data compression and reduction
- Using openPMD for in-memory streaming and compression of data from plasma simulations with PIConGPU to machine learning models (neural solvers)
- Use Alpaka for portable, performant computations on CPUs, GPUs and FPGAs in collaboration with CERN CMS and ALICE experiments as well as DESY, GSI
- Use LLAMA for efficient data representations (in collab. with CERN ROOT team)

#### Goals

Fast, intelligent data reduction (Alpaka, LLAMA libraries also used in EuroHPC)

HZDA

Optimal data representations



**CAK RIDGE** 

Danosc

## **NFDI** activities at the HZI

## **Dealing with Microbiota and Immunology**



Cordula Hege Department Computational Biology for Infection Research





### Helmholtz center for infection research (HZI)



Main campus: Braunschweig (Stöckheim)





BRICS Braunschweig Integrated C of Systems Biology

#### HZI is leading FAIR data activities

Nationale Forschungsdaten Infrastruktur







### NFDI4Microbiota



Alice McHardy



Vision: Enabling microbiologists to easily translate research data into a deep understanding of microbial species and their interactions on a molecular level

Mission: Becoming a central hub to support researchers from the German microbiology research community with data access, data analysis, (meta)data standards and training



**HELMHOLTZ** Health



### NFDI4Immuno

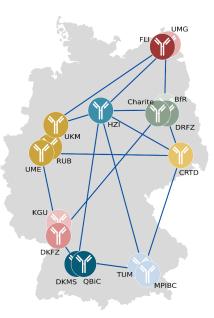




#### GERMAN CANCER RESEARCH CENTER IN THE HELMHOLTZ ASSOCIATION

#### Goal of the consortium:

Attain an infrastructure facilitating integrated data analysis by the community for the advancement of immunological research









#### HELMHOLTZ Health



### Interaction between the NFDI

**Ongoing Interaction** 

- Conversation between project managers
- Participation on local Braunschweig NFDI Meeting

Cooperation

- Development of solutions for the parallel analysis of microbiota and the immune system
- Harmonisation of metadata and ontologies describing the host as well as identification and enhancement of formalised description of sampling procedure
- Collaborate on employing data analysis pipeline, exchange of computational methods



HELMHOLTZ Health



# **3th Helmholtz Open Science Forum:** Helmholtz in the National Research Data Infrastructure Germany (NFDI)

### Helmholtz Centre Potsdam

**GFZ** German Research Centre for Geosciences

Geo.X The Research Network for Geosciences in Berlin and Potsdam

**RIFS** Research Institute For Sustainability



















### Participant in NFDI4Microbiota

#### Section 3.7 Geomicrobiology

The section Geomicrobiology investigates geomicrobiological processes on the Earth's surface and in the 'deep biosphere'.

- Microorganisms as engineers for the Earth's surface development
- Microbial carbon dynamics in the climate system
- The deep biosphere
- Astrobiology Habitability and biosignatures
- Laboratory for Integrated Geological and Biological Research (GeoBioLab)



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### Participant in NFDI4Microbiota

Section 3.7 Geomicrobiology

Expertise/activities in NFDI4Microbiota:

- Tool development for FAIR (metagenomic) data management and data analysis
- Teaching for data analysis and best practice analysis
- Representing geomicrobiology research topics
- Representing geomicrobiology needs for data infrastructure and data sharing with other research fields (earth surface, deep biosphere sciences)

Dr. Alexander Bartholomäus - alexander.bartholomaeus@gfz-potsdam.de

https://nfdi4microbiota.de/

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### Geo.X

#### Co-Applicant in NFDI4Earth via GFZ

- **Geo.X research network** of four universities and five non-university research institutions in the Berlin and Potsdam area
- Covering the **entire spectrum** of geoscientific disciplines
- Close cooperation in research, teaching and shared infrastructure
- Promotion of early career scientists: ECS Section, Geo.X Young Academy and NFDI4Earth Academy



Research Network for Geosciences in Berlin and Potsdam



Shaping interdisciplinary Earth System Sciences Stimulating and growing collaborative projects Co-creative role of young scientists Synergies in training and education Visibility and joint use of infrastructure Participative governance



Joint interdisciplinary research Events and mobility programs Geo.X Young Academy Geo.Data Science & Geo. Society Early Career Scientists Section Infrastructure@Geo.X

www.geo-x.net





More information: <u>www.geo-x.net</u> & @Geo\_X\_

Geo®X











#### Co-Applicant in NFDI4Earth via GFZ

**NFDI4Earth Academy –** Research and learning network of Early Career Scientists integrating Earth System and Data Science

- NFDI<sub>4</sub>Earth Academy's coordinating backbone: Research networks Geo.X, DAM, and Geoverbund ABC/J
- **39 Fellows** from 24 German universities and research institutions
- Think tank and peer-mentored environment
- Open academy program for the fellows and NFDI<sub>4</sub>Earth community based on agile bottom-up processes
- **Connectivity** to all NFDI<sub>4</sub>Earth initiatives and external training programs

<u>https://www.nfdi4earth.de/2participate/academy</u> & @nfdi4earth **Dr. Jonas Kuppler** (Coordinator) - jonas.kuppler@gfz-potsdam.de **Dr. Hildegard Gödde** (Co-spokesperson NFDI4Earth) - hildegard.goedde@gfz-potsdam.de











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#### Department 5: Geoinformation

- Section 5.1 Library and Information Services
  - NFDI4Earth coordination

#### Section 5.2 eScience Centre

- Digital transformation in the geoscience using state-of-the-art information technologies
- Developing services for the scientific sections and research units at GFZ and Helmholtz centers
- Involved in the strategic and organizational development in the areas of research data, scientific software development and IT research infrastructures

#### Section 5.3 IT Services and Operation

- IT Support and consulting
- Operation of the IT infrastructure and IT services
- Data storage, archiving and backup
- Data exchange and collaborations





Geo®X







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Section 5.1 Library and Information Services

Joint Library Wissenschaftspark Albert Einstein for the institutes GFZ, PIK, AWI Planetary Geodynamics, RIFS.

#### WG Library

- **Information services:** On-site library collection, branches, journals, databases, e-books, document delivery service.
- **Support of the publication process:** Open access publication, open access funds, DEAL agreements, publication costs, copyrights, reference management
- Publication management at GFZ, RIFS, PIK via OArepository \*public: 
   publication lists on personal websites
- Library as publisher: DOI and URN registry, GFZpublic Publication platform for reports, proceedings and monographs
- **Provision of metrics:** bibliometric evaluations, performance figures for POF & QUIBS
- Events: library toures, coffee lectures, workshops, book a librarian
- Training & InternshipsPraktika



#### lis@gfz-potsdam.de







Geo®X





#### Section 5.1 Library and Information Services

The team comprises expertise from librarians, research data manager software engineers and geoscientis

#### WG Research Data

- GFZ Data Services
- Service and support for citable research data and software publications ٠
- **DOI** and **IGSN** registration and catalogue services ٠
- Data and metadata curation, standardized data description templates ٠
- Outreach "Open Science in- and outside of GFZ": talks, workshops, discussion ٠ international networks

#### **Projects and activities**

- DFG OA Costs 2022-2024 ٠
- FID GEO (WGEO (WG Lib+ WGData) ٠
- HMC RE FaF FAIR WISH
- DataHub ٠
- NFDI4Earth
- EPOS MSL, RI@GFZ ٠

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5	Welcome to GFZ Data Services GFZ Data Services is a research data repository for DOI-referenced data and scientific software from the ge German Research Centre for Geosciences. Furthermore, GFZ Data Services hosts the GFZ catalogue and IGSN International Generic Sample Number, and developed RigGFZ - the GFZ Data and Research Inflast	provides minting services for the
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Research Field Earth and Environment		
EPOS		
MULTI-SCALE LABORATORIES		

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GenaX

NFDI4Earth

FIDGEO

<HMC>





# **GFZ German Research Centre for Geosciences Co-applicant in NFDI4Earth**

5.0 Geoinformation/5.1 Library and Information Services

- Measure 3.4 International Networking & Embedding Co-Applicant
   Dr. Valentina Protopopova-Kakar (Coordinator) valentina.kakar@gfz-potsdam.de
   Dr. Wolfgang zu Castell (Co-spokesperson) wolfgang.castell @gfz-potsdam.de
- Measure 4.2 Towards a Cultural Change in ESS Data Management co-lead Dr. Kirsten Elger (GFZ Data Services) – kirsten.elger@gfz-potsdam.de Melanie Lorenz (FID GEO) – melanie.lorenz@gfz-potsdam.de
- Measure 2.2 User Support Network (GEOMAR-Co-Applicant, KIT, others)
   Dr. Florian Ott florian.ott@gfz-potsdam.de
- Measure 3.3. **NFDI Commons** Living HandBook, Long Tail Data

nfdi@gfz-potsdam.de

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https://www.nfdi4earth.de/





Geo®X





# **NFDI networking at KIT**

#### Dr. Alexandra Axtmann, Jan Kröger

3. Helmholtz Open Science Forum on the NFDI: Inside Perspectives from the Centers June 22, 2023



www.kit.edu

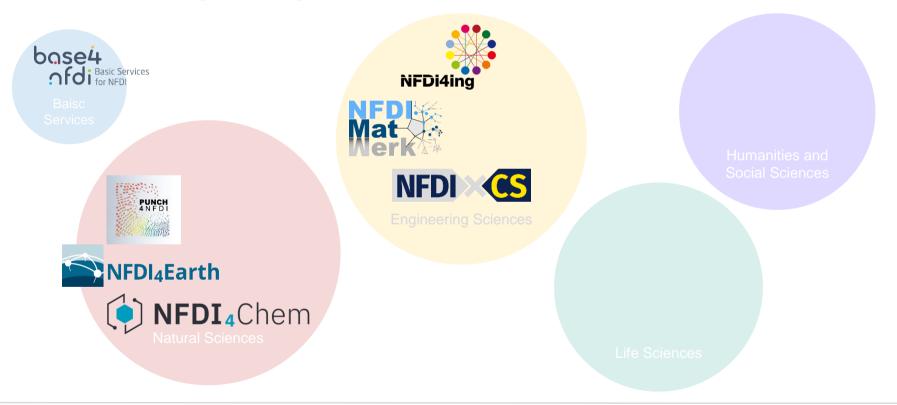
## **KIT's NFDI participations**





### **SCC's NFDI participations**





Dr. Alexandra Axtmann, Jan Kröger

KIT Library, Serviceteam RDM@KIT; Digital Office

## **Internal Networking – Obstacles**





#### Obstacles

- Different beginnings, different knowledge levels
- Divergent work packages
- Missing well-established NFDI coordination
  - > Partial overview of personel



### But!

IT steering committee research and innovation + Service team RDM@KIT > Task to contribute to networking activities

### How-to shape? Our Activities





# **NFDI** networking within the SCC



- 7 out of 11 consortia
- One responsible coordinator: Dr. Isabella Bierenbaum
  - central NFDI contact person
  - Regular (bi-weekly) meetings for internal information exchange (general and specific topics (AAI/IAM, storage, ...)



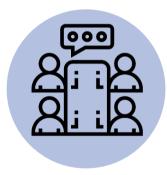


### Kickoff workshop NFDI@KIT, further plans

- Mid April 2023, 2 hours
- Barcamp-like
- Findings:
  - Many unknown people
  - Discussions, communication of topics to others
  - Activation of marginally involved scientists

#### • Further plans:

- In-person-meetings (centrally organized), quarterly (2 h) with previous topic inquiry, goal: general exchange and information
- thematic meetings (selforganized by NFDI participants), as needed, announced via internal channels and NFDI RocketChat



### Thank you for your attention!



#### Contact

#### Dr. Alexandra Axtmann alexandra.axtmann@kit.edu Serviceteam RDM@KIT

Jan Kröger jan.kroeger@kit.edu Digital Office

Website: rdm.kit.edu

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Dr. Alexandra Axtmann, Jan Kröger

### **NFDI** activities at MDC

Carolina Schwedhelm, Katharina Nimptsch, Sofia Siampani, Tobias Pischon Molecular Epidemiology Research Group

> Helmholtz Open Science Forum 22.06.2023





### Introduction to NFDI4Health Context & aim



#### BMBF $\rightarrow$ DFG call in 2019.

Aim: to improve management, accessibliity, storage, and sustainability of scientific and research data in all areas of research

Aim: to increase the value of research in epidemiology, public health, and clinical trial-based medicine, by making high quality personal health research data from Germany internationally accessible according to the FAIR data principles.



First funding period: 5 years (10/2020 – 09/2025)







### Structure

Research institutes involved in data collection and analysis of personal health data



Institutions with focus on involving the user community



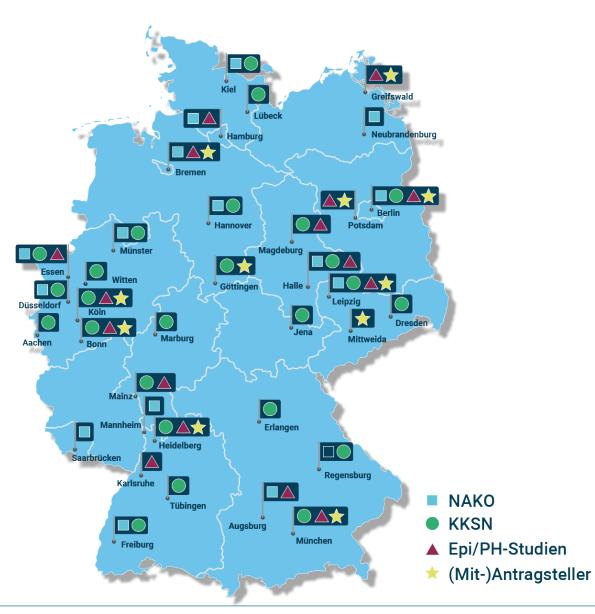






### Participating dataholders

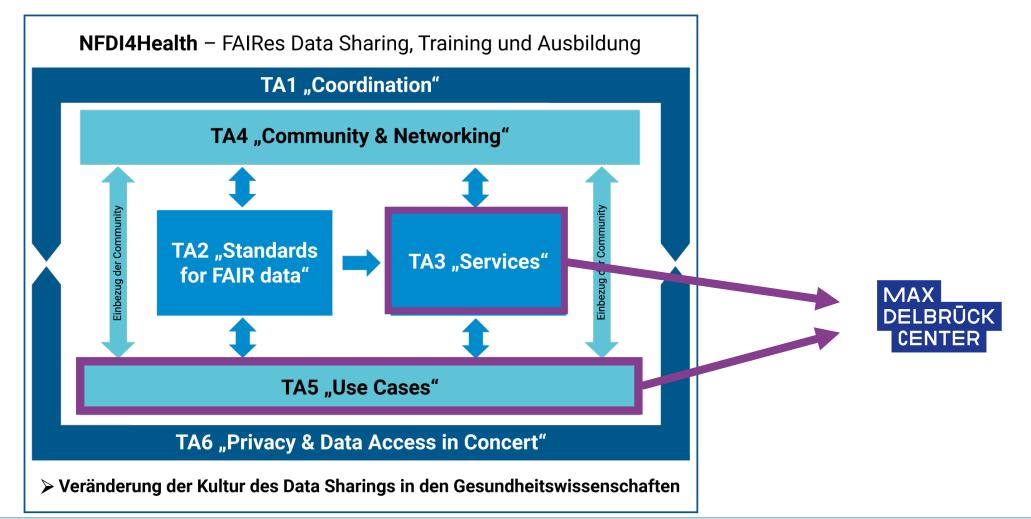
- Epidemiological and public health studies
  - 26 local studies with > 400,000 participants
  - NAKO Health Study
- Clinical studies
  - 24 university study centers
- Registries
- Administrative Databases







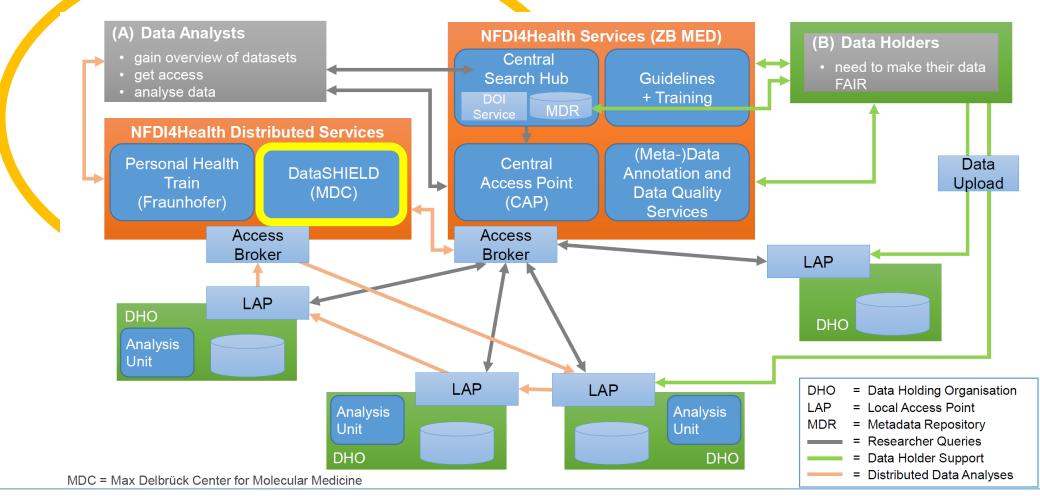
### Task Areas







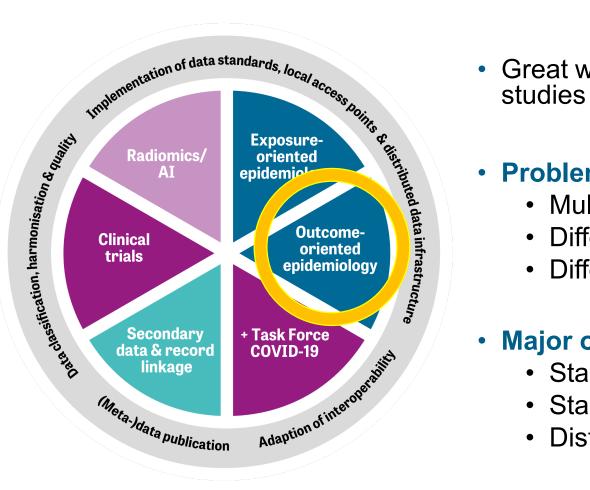
Activities at MDC: services







Activities at MDC: use cases



- Great wealth of personal health data from multiple studies  $\rightarrow$  increased value of data if combined
- Problem:
  - Multiple data sources
  - Different definitions
  - Different assessment methods

#### Major objectives:

- Standardized metadata publication of studies
- Standardized data harmonisation
- Distributed data analysis







# Data harmonisation & federated analysis

Our experience: successful projects



#### ENPADASI case study (Pinart et al. Eur J Nutr 2021)

 Macronutrient composition and circulating non-HDL cholesterol; a federated individual-level analysis in 8 European studies (n=5,919)



Multivariable adjusted associations between replacement of 5% of energy from carbohydrates with total fats or types of fats and non-HDL-C among adolescents and adults from eight European studies

# **INTIMIC case study** (Schwedhelm et al. Manuscript in preparation)

 Gut microbiota composition and obesity in 8 European studies (n=7,656)

Study	Sample siz	e	Estimate [95% CI]		
DONALD	79	<b>۱</b>	-0.21 [-0.62, 0.19]		
EPIC-Potsdam	3090		-0.09 [-0.12, -0.06]		
ErNst	107	·	-0.15 [-0.42, 0.13]		
FoCus	1514	H	-0.17 [-0.22, -0.11]		
MetaCardis	1959	H <b>ar</b> t	-0.20 [-0.25, -0.15]		
Italian Elderly Cohort (NU-AGE)	200	<b>⊢</b> ∎	-0.13 [-0.27, 0.01]		
Total (random effects) Heterogeneity:		•	-0.15 [-0.20, -0.09]		
Tau <sup>2</sup> = 0.0023					
Chi <sup>2</sup> = 16.51, df = 5 (P = 0.0055) l <sup>2</sup> = 65 %					
1 - 05 %					
-0.8 -0.4 0 0.2					
	Participants with vs. without obesity				

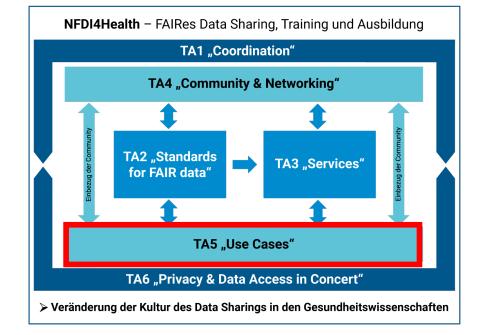




### **Pilot studies: data harmonisation & federated analysis** Aims

- **1.** Pilot study 5.1.1: To investigate systematically the methodological limitations in the derivation of dietary patterns
- 2. Pilot study 5.1.2: To investigate the association of dietary suger intake and body composition

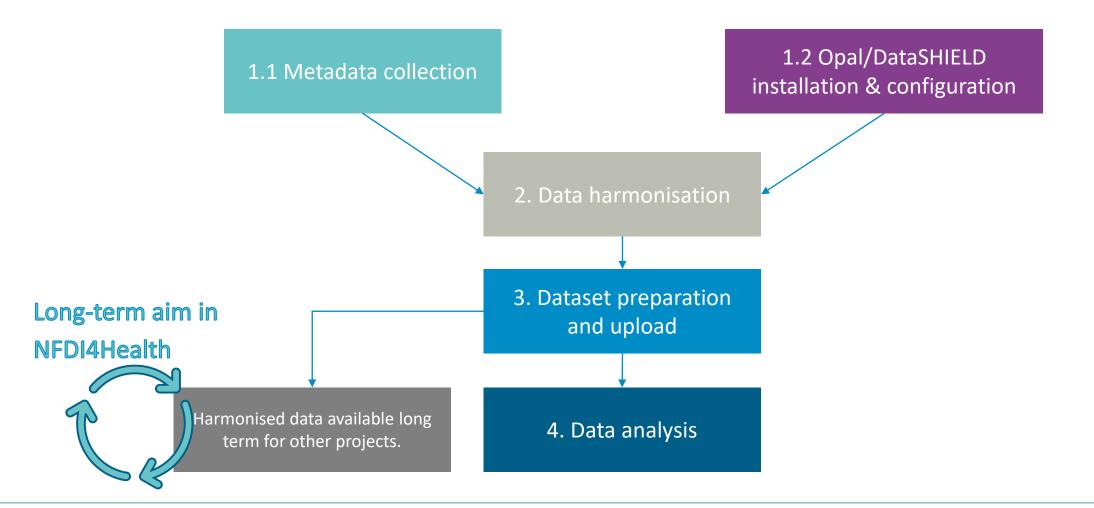
**3.** Pilot study 5.2.1: To investigate the association of dietary sugar intake and glycemic load with chronic disease risk







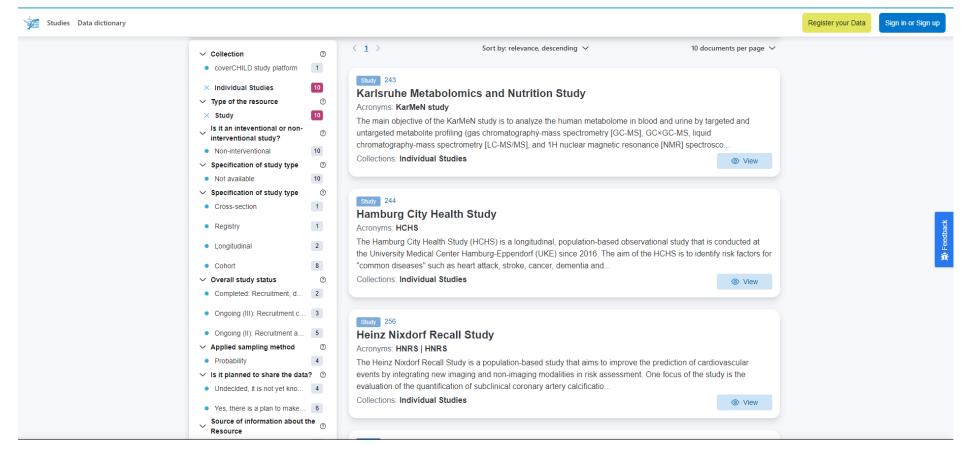
### **Pilot studies: data harmonisation & federated analysis** Steps







### **Pilot studies: data harmonisation & federated analysis** Metadata publication: German Central Health Study Hub



#### https://csh.nfdi4health.de/





# Pilot studies: data harmonisation & federated analysis

### Data harmonisation



DFG project number 442326535

NFDI4Health National Research Data Infrastructure for personal health data

Data harmonisation protocol for pilot studies in Use Case 5.1 'Nutritional Epidemiology' and 5.2 'Epidemiology of Chronic diseases'

> Version 1.0 Date 22.05.2023



harmonizR 1.1.0.0000 Reference Articles - Changelog

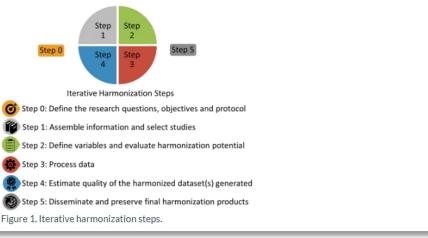
# Introduction to data harmonization with harmonizR

2023-05-24

Source: vignettes/Main-usage-of-harmonizR.Rmd

#### Background

Combining and co-analyzing data from different studies offers potential advantages for addressing research questions, but data items collected by different studies must first be made suitably equivalent, i.e., harmonized. This process of data harmonization is essential but challenging to implement in a rigorous and transparent way. To help address these challenges, Maelstrom Research developed guidelines for rigorous retrospective data harmonization. An overview of the iterative steps of this process are shown in Figure 1.



https://maelstrom-research.github.io/harmonizR-documentation/articles/Main-usage-of-harmonizR.html

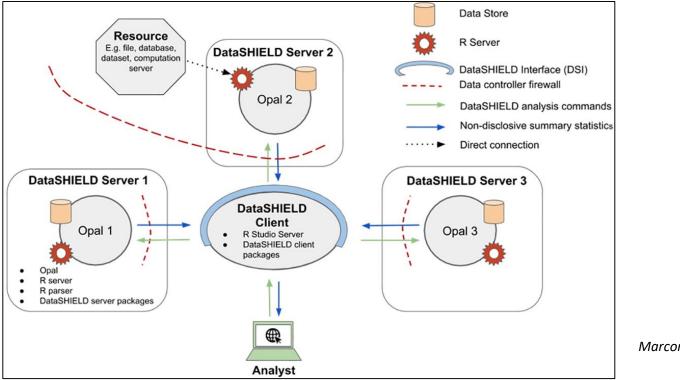






### **Pilot studies: data harmonisation & federated analysis** Data analysis infrastructure





Marcon et al. PLOS Comput Biol 2021 Gaye et al. Int J Epi 2014





### **Pilot studies: data harmonisation & federated analysis** List of participants and participation status

Study name	Data Holding	Pilot study participation	Progress		
	Organisation		Metadata collection	DataSHIELD	Data harmonisation
CARLA	UM Halle	1, 2, 3			
GINIPlus		1, 2			
LISAPlus	HMGU	1, 2			
KORA		1, 2, 3			
EPIC-Heidelberg	DKFZ	1, 2, 3			
Gutenberg Health Study	UM Mainz	1, 2, (3?)			
Hamburg City Health Study	UKE	NA			
Heinz-Nixdorf Recall Study	IMIBE	1, 2, 3			
KarMeN	MRI	1, 2			
NAKO	ΝΑΚΟ	1, 2, (3?)			
ActivE	MDC	1, 2			
DEGS1	RKI	1, 2, 3			
DONALD	U Bonn	1, 2, (3?)			
EPIC-Potsdam	DIfE	1, 2, 3			
IDEFICS/i.Family	BIPS	1, 2, (3?)			
LIFE-Adult	U Leipzig	1, 2, 3			
SHIP/SHIP-Trend	UM Greifswald	1, 2, 3			



= in progress

= completed



# Thank you for your attention!



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