Evolution of Upper Carboniferous tight sandstone reservoirs in the Ruhr and Lower Saxony basins (NW Germany) of the Central European Variscan foreland

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A B S T R A C T

Foreland basins have been extensively explored for hydrocarbon resources, geothermal, and gas storage applications, and multidisciplinarily studied to reconstruct orogenic processes. In fact, in the case of the Late Carboniferous Central European Variscan foreland basin, numerous drill cores have been recovered by the hard coal industry and comprehensive geological data sets have been made available by research. These cores and data sets provide a continuous record of the tectono-sedimentary and reservoir evolution over time. For this purpose, we have compiled petrophysical and petrographic literature data of >450 mostly tight (porosity <10%, permeability <1 mD) siliciclastic rock samples from Variscan foreland (Ruhr and Lower Saxony basin, NW Germany) and intramontane basins (Saar-Nahe basin, SW Germany) covering the complete Late Carboniferous stratigraphy. As a result, increases in mean grain size, sorting, detrital quartz, and proportion of metamorphic to sedimentary rock fragment contents, and decreases in detrital feldspar contents along the Westphalian B–C boundary are interpreted as a response to sedimentary recycling and unroofing of the Variscan hinterland due to tectonic uplift in the course of the northwestward propagating Variscan front. Thus, tectonics have a greater influence on sandstone petrography and porosity than the depositional environment. Porosity is mainly controlled by grain size and dissolution porosity. Basin-specific paleogeothermal gradients affect authigenic quartz (up to 25.0%) and chlorite (up to 7.7%) formation. Moreover, quartz cement contents <5% may stabilize the granular framework against mechanical compaction preserving porosity. With increasing quartz cement contents >5%, however, pore space is progressively clogged and the porosity preserving effect diminishes.

1. Introduction

Orogeny and crustal thickening causes subsidence in front of active thrust belts. Such foreland basins are documented worldwide throughout the geological history (Allen and Homewood, 1986 and references therein). Understanding the reservoir quality of foreland basin lithologies and its controlling factors is crucial to evaluate the hydrocarbon, geothermal, and/or storage potentials in order to minimize exploration costs (Mann et al., 2003; Edlmann et al., 2015; Banks and Harris, 2018; Worden et al., 2015). A quantified record of sandstone petrography over time enables to evaluate reservoir quality, to determine its controlling factors (e.g. Becker et al., 2017; Busch et al., 2019; Wüstefeld et al., 2017a, Quandt et al., 2022a, b, Civitelli et al., 2023, 2024, Khan et al., 2024), and to trace the tectono-sedimentary history (e.g. Dickinson and Suczek, 1979; Mack, 1984; Garzanti, 2016 and references therein, Critelli, 2018; Critelli et al., 2023; Costamagna and Criniti, 2024).

Among the different foreland basins, the Late Carboniferous Variscan foreland basin in Central Europe represents a well-studied example due to decades-long hard coal mining accompanied by comprehensive recordings of seismic reflection lines and hundreds of drilling campaigns recovering ten thousand meters of drill cores (e.g. Drozdzewski, 1993; Maynard et al., 1997; Stollhofen, 1998). In previous publications on the Variscan foreland (Ruhr and Lower Saxony basin) and intramontane (Saar-Nahe basin) basins, Late Carboniferous sandstone petrography and reservoir quality were investigated (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted, Greve et al., 2023, 2024, under review).

Here, we compile these previously published petrographical and petrophysical data and complement them with new data. The
siliciclastic core and outcrop samples originate from intramontane (Saar-Nahe basin) and foreland basins (Ruhr and Lower Saxony basins) across the Variscan mountain belt. They cover the Late Carboniferous stratigraphy from Namurian B/C to Westphalian A-D to Stephanian A-B and thus provide a continuous and comprehensive sedimentary record. This enables gapless conclusions on tectono-sedimentary and reservoir quality evolution of the evolving Variscan foreland basin over time.

2. Geological setting

2.1. Variscan orogeny

The Devonian-Carboniferous convergence of Gondwana and Laurussia including the Armorica and Avalonia microplates separated by the Rheic ocean resulted in the closure of the Rheic ocean and the Variscan orogeny across Central Europe (e.g. Matte, 2001). The closure of the Rheic ocean produced a suture that is traceable in central and southwestern Europe (e.g. Nance et al., 2010). In the Late Carboniferous, the Variscan orogeny was accompanied by the formation of foreland basins in front of the Variscan thin-skinned fold and thrust belt due to its load inducing lithospheric flexure and fault-controlled intramontane basins (Korsch and Schäfer, 1995; Opplustil and Cleal, 2007, Cleal et al., 2009, Fig. 1). The near-equatorial basin locations with widespread wetland forests, a warm-humid climate, high sedimentation rates, and up to a few km deep burial promoted the formation of extensive coal seams (Opplustil and Cleal, 2007, Cleal et al., 2009). Northwestward verging folds and decreasing metamorphic ages indicate a northwestward propagating Variscan front with its foreland basins during Late Carboniferous times (Shackleton et al., 1982; Ahrendt et al., 1983). The foreland basins show a general trend from marine to continental depositional environments during the Late Carboniferous with numerous deposits indicating marine ingressions. However, the timing of these changes are diachronous with the eastern basins experiencing these changes earlier than the western basins (Opplustil and Cleal, 2007). (Cleal et al., 2009)

2.2. Ruhr and Lower Saxony foreland basin evolution

The Ruhr basin transitions northwards into the present-day Lower Saxony basin. Ibbenbüren, Piesberg, and Hüggel are uplifted blocks in the Lower Saxony basin that show structural similarities with the Ruhr basin. They represent the northwesternmost outcrops of Late Carboniferous strata in Germany (Drozdzewski, 1993, Fig. 1). Namurian A siltstone and claystone successions lacking coal seams document a purely marine depositional environment for the Ruhr and Lower Saxony basins (Drozdzewski, 1993, Cleal et al., 2009). However, intercalated Namurian B sandstone sequences in the southern Ruhr basin already reflect the northwestward propagating Variscan front (Drozdzewski, 1993).

Consequently, the marine influence declined during the Namurian B–C and the depositional environment transitioned into a marine delta to lower delta plain setting where peat was deposited representing the first coal seams of the Ruhr basin. The Lower Saxony basin shows similar siltstone and claystone sequences. Intercalated fluvial sandstones point to a partly terrestrial depositional environment during late Namurian times (Cleal et al., 2009). Sediments originated from the Variscan mountains in the south. Additional sediment sources are metamorphosed sandstones of Devonian age derived from Baltica and accreted to the Rheohercynian (Franke and Dulce, 2017; Franke et al., 2019). The Variscan tectono-stratigraphic Rheohercynian unit represents a fold and thrust belt adjacent to the Variscan foreland basin (Oncken et al., 1999). The input of Baltica-derived sediments decreases from Namurian A to C (Franke et al., 2019).

In Westphalian A to B times, subsidence and coal formation culminated in the Ruhr area. Fining and coarsening upward siliciclastic successions in the Ruhr basin indicate deposition in prodelta, lower and upper delta plains (Greve et al., 2023), while upward fining siliciclastic rock sequences in the Lower Saxony basin point to fluvial deposition (Quandt et al., 2022a). The Namurian northward transport direction of sediments persisted throughout the Westphalian and the input of accreted metasediments from Baltica increased again (Franke and Dulce, 2017; Franke et al., 2019).

In the course of the multiple tectonic phases in the late Westphalian, the Variscan orogen was folded, inverted, and uplifted (Corfield et al., 1996; Maynard et al., 1997; Jones and Glover, 2005, Cleal et al., 2009).

Fig. 1. (a) Simplified paleogeographic map of Central Europe during the Late Carboniferous (modified after Quandt et al., 2022a and references therein). (b) Stratigraphic column for the Upper Carboniferous (modified after Lucas et al., 2022). From north to south, the Lower Saxony basin, Ruhr basin, and Saar-Nahe basin cover the Namurian B/C, Westphalian A-D, and Stephanian A-B stratigraphy. These regional stages overlap with the global stages Bashkrikian (Namurian A-C and Westphalian A-B), Moscovian (Moscov., Westphalian C-D), Kasimovian (Kas., Stephanian A), and Gzhelian (Stephanian B–C and Autunian, Autun.).
As a consequence, a rain shadow to the north of the orogeny probably constituted, climate conditions changed from humid to semi-arid, and the extent of coal swamps decreased (Roscher and Schneider, 2006; Schneider et al., 2020; Dusseaux et al., 2021). Moreover, red beds and perennial river deposits became progressively more prominent in the geological record of the Ruhr and Lower Saxony basin (Drozdewski, 1993; Jones and Glover, 2005). This fluvial deposition continued throughout the Westphalian in the Lower Saxony basin and resulted in grain coarsening (Jones and Glover, 2005; Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a). Sediments were supplied from the south with Variscan mountain sources dominating over Baltica-derived metasediments accreted to the Rhenohercynian (Maynard et al., 1997; Franke et al., 2019). The progressive northward propagation of the Variscan front culminating in Stephanian A (Cleal et al., 2009) and increasingly arid climate conditions terminate peat formation in the German foreland basins in Westphalian C to D (Drozdewski, 1993).

2.3. Intramontane Saar-Nahe basin evolution

The Saar-Nahe basin constitutes a fault-controlled intramontane molasse basin (Korsch and Schäfer, 1995). Its formation has been associated with dextral strike-slip faulting generating a transtensional basin and, contrastingly, attributed to Variscan thrust fault reactivation (e.g. Korsch and Schäfer, 1991; Henk, 1993; Schäfer, 2011). Folding was interpreted as differential subsidence (Henk, 1993).

Late Namurian conglomerates and fining upward sandstones represent the earliest sedimentary fill in the Saar-Nahe basin (Korsch and Schäfer, 1995). They have been associated with an alluvial fan or fluvial depositional environment and correspond to the proto-rift phase that continues into the Westphalian (Schäfer and Korsch, 1998; Stollhofen, 1998).

The Westphalian A-C is characterized by fluvial depositional environments that transition into deltaic depositional environments in Westphalian C-D (Schäfer and Korsch, 1998; Schäfer, 2011). These deltas are associated with intramontane freshwater lakes indicated by limestones, algal laminites, and ostracods (Stollhofen, 1998).

Table 1
Summary of the data sets presented in this study.

<table>
<thead>
<tr>
<th>Study area</th>
<th>Drill core/sample location</th>
<th>Coordinates (WGS84)</th>
<th>Sample type</th>
<th>Logged core interval (m)</th>
<th>Number of samples</th>
<th>Stratigraphy</th>
<th>Reference</th>
</tr>
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<tr>
<td>Saar-Nahe basin</td>
<td>Primswieer-1</td>
<td>N 49.397089 E 6.848970</td>
<td>Drill core</td>
<td>28.61</td>
<td>24</td>
<td>Stephanian A-B</td>
<td>Quandt et al. (accepted)</td>
</tr>
<tr>
<td>Lower Saxony basin</td>
<td>Woitzel</td>
<td>N 52.31.3932 E 7.701347</td>
<td>Outcrop</td>
<td>/</td>
<td>29</td>
<td>Westphalian D</td>
<td>Becker et al. (2017)</td>
</tr>
<tr>
<td></td>
<td>Hüggel</td>
<td>N 52.21.7744 E 7.973585</td>
<td>Outcrop</td>
<td>/</td>
<td>11</td>
<td>Westphalian D</td>
<td>Becker et al. (2017)</td>
</tr>
<tr>
<td></td>
<td>Piesberg</td>
<td>N 52.31.9469 E 8.016668</td>
<td>Outcrop</td>
<td>/</td>
<td>51</td>
<td>Westphalian C-D</td>
<td>Wüstefeld et al. (2017a)</td>
</tr>
<tr>
<td></td>
<td>Well A</td>
<td>Confidential</td>
<td>Drill core</td>
<td>120.00</td>
<td>43</td>
<td>Westphalian C-D</td>
<td>Busch et al. (2019)</td>
</tr>
<tr>
<td></td>
<td>Well B</td>
<td>Confidential</td>
<td>Drill core</td>
<td>308.00</td>
<td>51</td>
<td>Westphalian C-D</td>
<td>Busch et al. (2019)</td>
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<tr>
<td></td>
<td>Zeche Ilbenbüren</td>
<td>N 52.29.0566 E 7.738472</td>
<td>Drill core</td>
<td>322.20</td>
<td>80</td>
<td>Westphalian B-C</td>
<td>Quandt et al., (2022a), this study</td>
</tr>
<tr>
<td>Ruhr basin</td>
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<td>N 51.72.6451 E 7.136701</td>
<td>Drill core</td>
<td>295.50</td>
<td>37</td>
<td>Westphalian B</td>
<td>Greve et al. (2023, under review)</td>
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<td></td>
<td>Pelkum-1</td>
<td>N 51.62.7513 E 7.736707</td>
<td>Drill core</td>
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<td>61</td>
<td>Westphalian A</td>
<td>Greve et al. (2023, 2024)</td>
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<td>Bork-1</td>
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<td>Drill core</td>
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<td>42</td>
<td>Westphalian A</td>
<td>Greve et al. (2023, under review)</td>
</tr>
<tr>
<td></td>
<td>Quarry Külpmann</td>
<td>N 51.37.3513 E 7.311732</td>
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<td>/</td>
<td>16</td>
<td>Namurian C</td>
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</tr>
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<td>Quarry Rauen</td>
<td>N 51.42.3376 E 7.355875</td>
<td>Outcrop</td>
<td>/</td>
<td>9</td>
<td>Namurian C</td>
<td>This study</td>
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<td>Harkortsattel</td>
<td>N 51.39.0052 E 7.383876</td>
<td>Outcrop</td>
<td>/</td>
<td>2</td>
<td>Namurian B/C</td>
<td>This study</td>
</tr>
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</table>

Exact stratigraphy of Harkortsattel and Piesberg samples is unclear. They belong to the Namurian B and/or C and Westphalian C and/or D, respectively.
3.2. Data comparability

Detailed descriptions of methods are given in the respective papers cited in this study (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review). Porosity and permeability of all samples presented in this study were measured on dried (at -20 °C over two days) cylindrical one-inch diameter rock plugs. For reasons of cylindricity, plug ends were trimmed and used for thin section production. Porosity of all samples was consistently determined with a semi-automated microscopes Accupyc II 1340 helium pycnometer. Permeability was measured with an isostatic flow cell (Becker et al., 2017; Wüstefeld et al., 2017a) or a Westphalian Mechanik air permeameter (Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review). In both approaches, permeability was Klinkenberg-corrected (Klinkenberg, 1941; Rieckmann, 1970). Detection limit of the Westphalian Mechanik air permeameter is 0.0001 mD. Different confining pressures of 1.2, 2, 3, 20, and 30 MPa applied during measurements (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review) required a correction to a confining pressure of 2 MPa using equation (1) after David et al. (1994).

\[
k = k_0 \times e^{-(P_0/P - \gamma)}
\]

where \( k_0 \) is the permeability corrected for a consistent confining pressure \( P_0 \) of 2 MPa, \( K_0 \) is the permeability measured at the confining pressure \( P_0 \) applied at the respective measurement, and \( \gamma \) is the pressure sensitivity coefficient of 0.03 MPa\(^{-1}\) derived by Becker et al. (2017).

Mean sample grain size, skewness, and sorting (Folk and Ward, 1957) were consistently calculated based on 100 grains per sample using image analysis software (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review). Sample petrography was consistently quantified in oriented thin sections using a transmitted light microscope connected to an image analysis software (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review). 300 points per sample were counted and each attributed to a category (Table A in appendix).

Sandstone composition was determined using three ternary plots. First, detrital quartz, detrital feldspar, and rock fragment contents were normalized to each other and plotted in a ternary QFR diagram after Folk (1980). Second, depositional detrital feldspar contents before diagenetic dissolution and/or mineral transformation were recalculated based on contents of total detrital feldspar, minerals replacing feldspar (clay, carbonate, chlorite), and secondary porosity due to dissolution. Since replacements and dissolutions may also be related to rock fragments, this recalculations represents a maximum estimate on depositional feldspar content. Detrital quartz, depositional detrital feldspar, and rock fragment contents were normalized to each other and plotted in a ternary QFR diagram after Folk (1980). Third, normalized contents of sedimentary (SRF), igneous (IRF), and metamorphic rock fragments (MRF) were plotted in a ternary diagram similar to Critelli and Le Pera (1994).

In order to ensure comparability of the point counting data sets collected by different authors, point counting data were reassessed using available thin sections from publications cited. Point counting categories were subsequently merged as follows (Table A in appendix). Detrital K-feldspar and plagioclase are given as total detrital feldspar. All carbonate (i.e. ankerite, siderite, Fe- carbonate, and Fe- dolomite) and clay (illite and kaolinite) cements were each combined in a single category. Similarly, carbonate and clay minerals replacing feldspar or rock fragments are each summarized in one single category.Opaque components comprise coal and ore minerals. Claystone, siltstone, and sandstone fragments are classified as siliciclastic rock fragments. Phyllosilicate rock fragments comprise all schistose rock fragments such as slates and schists. Pseudomatrix, rip up clasts, paleosol, and their replacements are summarized as pseudomatrix. Pseudomatrix, detrital muscovite, detrital chloride, shale and phyllicite rock fragments constitute ductile component contents. Accessory titanite, tourmaline, zircon, and rutile are grouped as heavy minerals.

On the basis of the reassessed point counting results, compaction porosity loss (COPL), cementation porosity loss (CEPL), ICOMPACT, and intergranular volume (IGV) were recalculated according to equations (2)–(5), respectively (Lundegard, 1992; Paxton et al., 2002).

\[
\begin{align*}
\text{COPL} & = P_i - (\left(100 - P_c \right) \times P_{mc}) \div (100 - P_{mc}) \text{ with } P_{mc} = P_c + C \\
\text{CEPL} & = (P_i - \text{COPL}) \times C \div P_{mc} \\
\text{ICOMPACT} & = \text{COPL} \div \left(\text{COPL} + \text{CEPL}\right) \\
\text{IGV} & = \text{Intergranular pore space} + \text{Intergranular cements} + \text{Depositional matrix}
\end{align*}
\]

COPL and CEPL are a function of the initial porosity \( P_i \), total optical porosity \( P_o \), minus cement porosity \( P_{mc} \), and total pore-filling cement C. \( P_{mc} \) is the sum of \( P_c \) and C (Lundegard, 1992). Calculations of COPL and CEPL were consistently performed with an initial porosity of 45%, typical for fluvial sediments (Lundegard, 1992). ICOMPACT values > 0.5 are COPL-dominated and ICOMPACT values < 0.5 are CEPL-dominated (Lundegard, 1992).

4. Results

4.1. Petrography

4.1.1. Texture

Mean sample grain sizes range from 0.006 mm (very fine silt) to 1.35 mm (coarse sand, Fig. 2a). Namurian B/C to Westphalian C samples are characterized by P75 mean grain sizes of 0.4 mm (i.e. 75% of samples have a mean grain size <0.4 mm) with Westphalian A and B samples being the finest. Westphalian C samples mark an increase in mean sample grain size that culminates in P25 mean sample grain size of >0.3 mm in Westphalian D (i.e. 75% of samples have a mean grain size >0.3 mm). Except for two outliers, mean sample grain sizes <0.11 mm lack in the Westphalian C-D. Stephanian A-B samples show mean grain sizes consistently <0.3 mm.

Sorting coefficients vary from 0.4 to 1.6 (Fig. 2b). Between Namurian B/C and Westphalian B (Ruh), mean sorting coefficients slightly increase from 0.6 to 0.7 equivalent to moderately to moderately well sorted samples. Westphalian C samples mark a decreasing trend in mean sorting coefficient from 0.6 to 0.5 in Westphalian D, which is interrupted by a mean sorting coefficient of 0.8 in Westphalian C/D. Stephanian A-B samples have mean sorting coefficients >0.9 corresponding to poorly sorted samples.

Skewness coefficients range from −0.35 to 0.43 (Fig. 2c). Namurian B/C to Westphalian B samples show a decrease in mean skewness coefficients from 0.2 to 0.1. From Westphalian C to D, the mean skewness coefficient remains constant and negative skewness coefficients become increasingly prominent. Stephanian A-B samples show mean skewness coefficients >0.15.

4.1.2. Detrital mineralogy

Quartz, rock fragments, and feldspar are the major detrital mineralogical components of the sample set (Fig. 2d–g). Mean and median detrital quartz contents decrease from 51-53% in Namurian B/C to predominantly 39–42% in Westphalian A and B (Fig. 2d). Westphalian C samples mark an increase in mean and median detrital quartz contents to >50% that remains constant throughout the Westphalian C/D and D. These ranges are covered by Stephanian A-B samples, which have the highest mean detrital quartz contents consistently >55%.
Fig. 2. Box plots of textural features and detrital mineralogy. Evolution of (a) mean grain size, (b) sorting, (c) skewness, (d) detrital quartz content, (e) detrital feldspar content, (f) recalculated depositional feldspar content, (g) rock fragments content, (h) metamorphic rock fragments content, (i) sedimentary rock fragments contents, and (j) igneous rock fragments content over time. Data were compiled from literature (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review) and complemented by new data. Namurian B/C (cnB/C), Westphalian A-D (cwA-D), and Stephanian A-B (csA-B) are abbreviated. For legend of box plots see Fig. 2a. Unless otherwise indicated, number of samples n used to calculate box plots are given in Fig. 2a.
Mean detrital feldspar contents almost progressively decrease from 11% in Namurian B/C to <1% in Westphalian C to D (Fig. 2e). Stephanian A-B samples are feldspar-free except for a few point counts (0–0.33% per sample). Recalculation of depositional feldspar contents results in an approximation of contents without completely diminishing the general negative trend over time (Fig. 2f).

P25 contents of total rock fragments increase from 19% in Namurian B/C to ≥24% in Westphalian A and B (Fig. 2g). Westphalian C samples mark a decrease in rock fragment contents (P75 < 16%) that remains constant until Westphalian D. Stephanian A-B samples show the highest P25 rock fragment contents >20%.

Rock fragments are subdivided into metamorphic, sedimentary and igneous. Mean metamorphic rock fragment contents decrease from Namurian B/C (13%) to Westphalian B (Ruhr, 5%, Fig. 2h). Westphalian B (Ibbenbüren) show and increase in metamorphic rock fragments to up to 60%. Westphalian C-D samples have metamorphic rock fragment contents in the range of Westphalian A samples. Stephanian A-B have consistently >10% metamorphic rock fragment contents constituting the highest contents.

P75 of total sedimentary rock fragments increase from 15% in Namurian B/C to ≥22% in Westphalian A and B (Fig. 2i). Westphalian C samples mark an abrupt decrease in sedimentary rock fragment contents to values consistently <10% (except for some outliers) that remains constant throughout Westphalian D. Stephanian A-B samples have similar contents (≤11%).

Westphalian A and B (Ruhr) samples reveal major peaks in total igneous rock fragment contents of up to 8.7%. The other samples bear 0–3% igneous rock fragments (Fig. 2j).

Taken together, Namurian B/C to Westphalian B samples are predominantly classified as feldspathic litharenite and litharenite, while Westphalian C to Stephanian B samples are mainly litharenites and sublithic arenites (Fig. 3a). Considering the recalculated depositional feldspar contents, samples shift toward subarkose and lithic arkose compositions (Fig. 3b).

The proportion of normalized metamorphic and sedimentary rock fragments shows a change between Westphalian B and C (Fig. 3c). Namurian B/C to Westphalian B rock fragments are dominantly sedimentary, whereas Westphalian C/D samples are dominantly metamorphic. Westphalian C/D samples constitute an exception.

Accessory detrital minerals comprise muscovite (0–17.3%), opaques (0–8.7%), heavy minerals (titanite, tourmaline, zircon, and rutile, 0–3.7%), chlorite (0–2.3%), and biotite (0–1.0%) in order of decreasing mean contents. Muscovite contents are highest in Westphalian A to B samples with up to 17.3% per sample (Fig. 4a). Westphalian C to D samples have the lowest muscovite contents (P75 < 2%). A similar trend is observed for the content of ductile components (i.e. pseudomatrix, shale and phylilitic rock fragments, and detrital muscovite and chlorite) that shows maximum values up to 78.3% in Westphalian A-B samples and P75 < 20% in Westphalian C to D samples (Fig. 4b). Stephanian A to B samples show ranges comparable with Westphalian B to C samples. Total heavy mineral contents show no systematic variation in content over time (Fig. 4c). Elevated heavy mineral contents >1% per sample are observed among Westphalian A, C, and particularly D samples.

4.1.3. Authigenic mineralogy

In order of decreasing mean contents, authigenic cement phases in primary pore space comprise syntaxial quartz (0–19.0%), carbonate (calcite, dolomite, siderite, ankerite, 0–38.3%), clay (illite, kaolinite, 0–12.3%), pore-lining and pore-filling Fe-hydroxides (0–15.7%), chlorite (0–7.7%), barite and other sulfates (0–6.7%), and feldspar (0–0.3%). Namur B/C to Westphalian B samples have P75 pore-filling (primary pore space) cement contents ≤7% (Fig. 4d). Westphalian C to D samples show an increase with P25 pore-filling cement contents ≥12% including the highest quartz (up to 25%) and clay (up to 12%) cement contents (Fig. 4e and f). Similarly, the highest carbonate cement contents are observed among Westphalian C and D samples (Fig. 4g). Stephanian A-B samples are characterized by total pore-filling cement contents consistently <5%. Authigenic chlorite (i.e. chlorite cement and chlorite replacing component) is particularly present in Westphalian C-D samples with contents up to 7.7%, whereas Westphalian A-B samples are devoid of authigenic chlorite (Fig. 4h). In addition, secondary pore space such as fractures and dissolved components are filled with calcite, siderite, or sulfides. Clay minerals (0–12.0%) and carbonate minerals (0–7.0%) replace feldspar and rock fragments. Chlorite replaces feldspar, rock fragments, and kaolinite (0–0.3%).

4.1.4. Optical porosity

P75 of total optical porosity is consistently <5.3% (Fig. 5a). Outliers of up to 26.7% optical porosity belong to Westphalian C/D samples. Secondary porosity related to dissolution (0–26.7% per sample)
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Fig. 4. Box plots of accessory detrital and authigenic minerals. Evolution of (a) detrital muscovite contents, (b) ductile component contents (i.e. pseudomatrix, rip up clasts, paleosol, shale and phyllite rock fragments, detrital muscovite and chlorite), (c) heavy mineral contents (i.e. titanite, tourmaline, zircon, and rutile), (d) total pore-filling cement contents, (e) quartz cement contents, (f) clay cement contents, (g) carbonate cement contents, and (h) authigenic chlorite contents over time. Data were compiled from literature (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review) and complemented by new data. Namurian B/C (cnBC), Westphalian A-D (cwA-D), and Stephanian A-B (csA-B) are abbreviated. For legend of box plots see Fig. 2a. Unless otherwise indicated, number of samples n used to calculate box plots are given in Fig. 2a.

Fig. 5. Box plots of porosity, permeability, and compaction values. (a) Total optical porosity, (b) secondary porosity, (c) primary porosity, (d) COPL, (e) CEPL, (f) ICOMPACT, (g) intergranular volume (IGV), (h) porosity, and (i) permeability over time. Data were compiled from literature (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted; Greve et al., 2023, 2024, under review) and complemented by new data. Namurian B/C (cnBC), Westphalian A-D (cwA-D), and Stephanian A-B (csA-B) are abbreviated. For legend of box plots see Fig. 2a. Unless otherwise indicated, number of samples n used to calculate box plots are given in Fig. 2a.

dominates over primary (intergranular) porosity (0–3.3% per sample, Fig. 5b and c). Fractures contribute 0–1.0% per sample to total optical porosity. Westphalian C/D samples are characterized by the highest secondary porosity values of up to 26.7%, whereas all other samples have P75 secondary porosity values < 4%.

4.1.5. Compaction

Namurian B/C to Westphalian B samples have COPL values consistently >37% except for some outliers (Fig. 5d). Westphalian C to D samples mark a decrease in COPL to P75 COPL values < 36%. Stephanian A-B samples show COPL values > 40%. Consequently, P75 CEPL values of Namurian B/C and Westphalian A-B samples are <5%
Progressively decrease and then progressively increase from Westphalian C (7.1%) to Westphalian D (9.5%), Stephanian A-B samples have quartz cement contents up to 5% that are positively correlated with porosity (R² = 0.3, Fig. 6c) and a negative correlation with ductile component content (R² = 0.4, Fig. 6d). Ductile component content in turn shows negative correlations with IGV (R² = 0.5, Fig. 6e), quartz cement content (R² = 0.4, Fig. 6f), and porosity (R² = 0.2, Fig. 6g). Westphalian B (Ruhr and Ibbenbüren) and Stephanian B samples have quartz cement contents up to 5% that are positively correlated with porosity (R² > 0.5, Fig. 6h).

5. Discussion

5.1. Geological evolution

Predominantly positive sorting and skewness coefficients between 0.4 and 1.6 (Fig. 2b and c) are typical for fluvial deposits (e.g. Friedman, 1961; McLaren, 1981; Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., 2022a, accepted). Decreasing mean skewness coefficients from Namurian B/C to Westphalian B and negative skewness coefficients becoming more prominent from Westphalian B onwards possibly point to a winnowing effect that selectively removed finer grain size fractions (e.g. Duane, 1964; McLaren, 1981). Removal may be driven by fluvial or wave action as well as eolian processes, which became increasingly important toward the Early Permian (Opplustil and Cleal, 2007). The removal of finer grain size fractions indicated by the trend in skewness temporally coincides with an increase in mean grain size, a lack of mean grain sizes <0.11 mm except for one outlier, and an improvement in sorting (i.e. decreasing mean sorting coefficients except for Westphalian C/D samples, Fig. 2a and b). Among these three trends, the trend in mean grain size is the most significant one. The mean grain size trend is accompanied by changes in the mineralogical composition that cannot be explained by sediment winnowing.

Instead, the petrographic variations observed along the Westphalian B–C boundary imply a critical point in the tectono-sedimentary evolution of the Variscan foreland and hinterland. Along the Westphalian B–C boundary, mean grain size and detrital quartz content increase (Fig. 2a–d), whereas detrital feldspar, total rock fragment, sedimentary rock fragment, detrital muscovite, and total ductile component contents decrease (Fig. 2e–g, i, 4a-b). Some of these petrographic features are mutually dependent. With increasing grain size, detrital quartz contents increase and total ductile component contents decrease (Fig. 6c and d). This highlights the impact of grain size.

Petrographic characteristics of Westphalian B (Ibbenbüren) fluvial samples resemble rather Westphalian B (Ruhr) deltaic samples than the younger Westphalian C-D fluvial samples (e.g. Fig. 2d–g). Westphalian B (Ibbenbüren) samples also show a transition between stratigraphic older and younger data sets (e.g. Fig. 2a–e). Furthermore, deltaic samples from the Ruhr basin (Namurian B/C-Westphalian B) are occasionally characterized by large textural and mineralogical variations covering the variations observed among Westphalian B-D fluvial samples from the Lower Saxony basin (e.g. Fig. 2a, d–e). Therefore, the deltaic and fluvial samples cannot be clearly distinguished based on petrography but trends over time clearly exist. This means that tectonics probably exerted a greater control on sandstone petrography than the depositional environment, which is in turn a function of tectonics.

Changes in sandstone petrography have been qualitatively described for the Variscan foreland basin (e.g. Jones and Glover, 2005) and observed elsewhere such as in Taiwan (e.g. Dorsey, 1988) and in the Himalaya (e.g. DeCelles et al., 2014). They have been interpreted as a consequence of changing source areas and/or unroofing (e.g. Dorsey, 1988; Garzanti et al., 2004; DeCelles et al., 2014; Nagel et al., 2014; Critelli et al., 2023; Critelli and Ciriti, 2021; Ciriti et al., 2023). However, unroofing models proposed for the Late Carboniferous Variscan foreland have not been substantiated with large quantified petrographic data sets as presented here.

In general, the petrographic changes observed may have been caused by progressive (1) unroofing of the Variscan orogen, (2) changing source areas, (3) variations in transport distance, and/or (4) sediment recycling.

5.1.1. Unroofing of the variscan orogeny

Folding and thrusting results in uplift of continental crust. Consequently, erosion will progressively expose deeper lithostratigraphic levels. This unroofing process may result in a change in rock fragment types over time recorded in the basin lithology. The thin-skinned nature of the fold and thrust belt implies no involvement of deep, high-grade metamorphic rocks (Meissner et al., 1981; Behr et al., 1984). Instead, the Variscan fold and thrust belt, as represented by the Rhenish massif and Harz mountains, is composed of (meta-) sedimentary rocks covering low-grade metamorphic rocks and a few igneous intrusions (Franke and Dulce, 2017; Franke et al., 2019). This is in agreement with the increasing proportion of metamorphic to sedimentary rock fragments over time (Fig. 3c), the scarcity in igneous rock fragments, and the consistent lack of any rock fragments and heavy minerals indicative of high-grade metamorphism (e.g. blueschist facies and higher) in this study. However, the decreasing trends in detrital feldspar and recalculated detrital feldspar contents (Fig. 2e and f) cannot be explained by unroofing. Variations in heavy mineral contents may be indicative of unroofing (Garzanti et al., 2006; Garzanti, 2019), but no systematic variation over time was observed (Fig. 4c). Additionally, the thin-skinned tectonic structure of the source areas composed of homogenous (meta-) sedimentary rock sequences (Franke and Dulce, 2017; Franke et al., 2019) probably prevents any remarkable variation in heavy minerals.

5.1.2. Changing source areas

The Late Carboniferous Variscan foreland basin was fed by sediments from the south. Potential source areas are the Rhenish massif, Harz mountains, and accreted Baltica-derived rocks (Franke and Dulce, 2017; Franke et al., 2019). They are similarly composed of siliciclastic and low-grade metamorphic rocks (up to greenschist facies, Ahrendt et al., 1983; Behr et al., 1984; Franke and Dulce, 2017; Franke et al., 2019).
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Due to this compositional similarity, potential changes in source area cannot be inferred from the petrographic data presented here. Additionally, heavy mineral contents do not show systematic variations over time (Fig. 4c) arguing against changing source areas. Individual peaks in igneous rock fragment contents (Fig. 3j) might indicate higher input from the igneous rocks in the Harz mountains relative to Rhenish massif and Baltica-derived clastics. The Pennine basin located in the western Variscan foreland and separated from the Ruhr foreland basin by the London-Brabant high (Cleal et al., 2009) shows an additional northern sediment source, which may be eastern Greenland and/or western Scandinavia (e.g. Hallsworth et al., 2000; Morton et al., 2001; Morton and Whitham, 2002). Sediment was probably transported southward along the proto-Viking graben (Haszeldine, 1984; Morton et al., 2001; Morton and Whitham, 2002). Uplift and erosion in the north had an immediate effect on deposition in the south (Critelli and Reed, 1999; Morton and Whitham, 2002). Despite this regional geological effect, a northern source area has not been demonstrated for the Variscan Ruhr and Lower Saxony foreland basins and the siliciclastic rocks analyzed here lack high-grade metasedimentary components as observed in the Pennine basin and associated with a northern source (Hallsworth et al., 2000; Morton et al., 2001; Morton and Whitham, 2002).

5.1.3. Variations in transport distance

The transport distance from source to sink area may have varied over time as a result of the northwestward migrating Variscan front (Shackleton et al., 1982; Ahrendt et al., 1983). Decreasing detrital feldspar contents over time (Fig. 2e) may therefore be related to longer transport and/or residence times during which unstable feldspar dissolved. However, this interpretation contrasts increasing mean grain size over time (Fig. 2a), which rather reflect shorter transport distance due to decreasing energetic environments from source to sink. Such a negative relationship between grain size and detrital feldspar content represents a typical observation of sandstones (Odom, 1975).

5.1.4. Sediment recycling

Repeated reworking and recycling of sedimentary rocks generally produce better sorted, negatively skewed sediments rich in stable quartz and poor in unstable components like feldspar, feldspar-bearing igneous rock fragments, and some heavy minerals except for stable zircon, tourmaline, and rutile. Most Westphalian C-D samples meet these criteria (Fig. 2b–e, j). Additionally, sediment recycling has been previously suggested in order to explain Baltica-derived zircons (Franke and Dulce, 2017; Franke et al., 2019) and is consistent with the winnowing process inferred from trends in mean grain size, sorting, and skewness (Fig. 2a–c).

5.1.5. Synthesis

Taken together, the petrographic changes over time and especially along the Westphalian B–C boundary may be explained by a combination of unroofing and sediment recycling. Observations that are not in agreement with unroofing (e.g., decreasing feldspar content, lack of any systematic variation in heavy mineral content), may be explained by recycling during which unstable components became progressively dissolved. This model temporally coincides with regional Westphalian C-D tectonic pulses such as the pre-Leonian and Malvenian phases during which the Variscan hinterland was uplifted (Cleal et al., 2009).

5.2. Implications of basin-specific burial and uplift history

Each basin is characterized by a distinctive burial and uplift history (Littd et al., 1994, 2000; Bruns et al., 2013, Greve et al. in review and references therein, Fig. 7). During the first burial phase in Late Carboniferous to Early Permian, the sedimentary infill of the Ruhr foreland basin and Saar-Nahe intramontane basin reached their maximum burial depths. Subsequent Permian uplift affected all basins and exposed Upper Carboniferous strata from the Ruhr and Lower Saxony basin to the surface. The second burial phase beginning in Late Permian-Early Triassic is particularly pronounced in the Lower Saxony basin where the maximum burial depth was achieved in mid-Cretaceous times. Simultaneously, the Ruhr and Saar-Nahe basin experienced renewed Cretaceous uplift with the former being exposed to the surface. A third subordinate burial phase from mid Cretaceous to Late Paleogene is restricted to the Ruhr basin.

Previously published paleogeothermal gradients for the study areas are controversial and range from 36 to 47 °C/km (Littd et al., 1994, 2000; Senglaub et al., 2006) to up to 92 °C/km (Buntebarth et al., 1982) at the respective time of maximum burial. The lower end of this range covers typical geothermal gradients (<50 °C/km) of recent foreland basins, whereas the upper range significantly exceeds them (Kolawole and Evenick, 2023). The paleogeothermal gradients of the Ruhr (36–47 °C/km), Lower Saxony (43–47 °C/km), and Saar-Nahe basins (approximately 45 °C/km) at the respective time of maximum burial proposed in more recent publications (Littd et al., 1994, 2000; Senglaub et al., 2006) overlap. Consequently, by assuming a consistent geothermal gradient of 45 °C/km for all study areas at the respective time of maximum burial, Westphalian A-D sedimentary rocks of the Saar-Nahe, Lower Saxony, and Ruhr basin reached peak burial temperatures of 300, 270 °C, and 200 °C, respectively (Fig. 7).

According to the basin-specific paleogeothermal gradients, burial, and uplift paths, distinct diagenetic sequences have been proposed (Becker et al., 2017, Wüstefeld et al., 2017a, Busch et al., 2019, Quandt et al., 2022a, accepted, Greve et al., 2023, 2024, under review, Fig. 7). Accordingly, dissolution of detrital and authigenic components has been similarly attributed to the first burial and subsequent uplift phases. The respective burial phases are accompanied by mechanical compaction. During the respective first burial phase, quartz cementation took place indicating that temperatures between 75 and 165 °C (Walderhaug 1994) were reached in all basins studied.

Further quartz cementation is extensively recorded in Westphalian C-D rocks of the Lower Saxony basin (Fig. 4e). As all basins reached temperature conditions suitable for quartz cementation, this difference in quartz cement content may be related to longer residence times of the Lower Saxony Westphalian C-D sediment package in the temperature range 75–165 °C. In addition, the trend of quartz cement content over time (Fig. 4e) mimics the mean grain size trend (Fig. 2a), and large grain sizes favor quartz cementation (Lander et al., 2008; Pragapati et al., 2020). However, no clear positive correlation between quartz cement and mean grain size is observed here.

Instead, quartz cement and ductile component contents reveal opposing trends over time (Fig. 4b–e), and Lower Saxony Westphalian C-D samples show the highest quartz cement and lowest ductile component contents. This observation is in accordance with COPL and CEPL trends (Fig. 5d and e). Indeed, the porosity loss of the whole sample set is dominated by mechanical compaction, but especially Westphalian C-D samples from the Lower Saxony basin are shifted toward ICOMPACT.
values < 0.5 implying an increasing influence of cementational porosity loss (Fig. 5f). This may be related to higher peak temperatures that these rocks reached in comparison with the Ruhr basin. A thermal effect on sandstone compaction behavior has been observed previously (Trevena and Clark, 1986; Lundegard and Trevena, 1990; Lundegard, 1992 and references therein). Accordingly, higher temperatures promote the onset of diagenetic reactions and increase their rates. However, this temperature effect is not reflected by porosity and permeability data due to the effect of surface weathering, dissolution, and formation of secondary porosity.

Similarly, authigenic chlorite may form in sandstones on the expense of carbonate and clay minerals at temperatures as low as >60 °C to up to >120 °C (Worden et al., 2020 and references therein). Samples from the Lower Saxony basin show the highest authigenic chlorite contents (Fig. 4h). They were associated with fault-related hydrothermal (>250 °C) activity (Wüstefeld et al., 2017a, b). These fault-related temperature conditions exceed the maximum burial temperatures of 200 °C for the Ruhr basin calculated in this study and thus explain the comparatively high authigenic chlorite contents in the Lower Saxony basin. Similarly, the Saar-Nahe basin was affected by Early Rotliegend igneous activity during the volcanic syn-rift phase following the onset of burial of the Upper Carboniferous basin fill (Lorenz and Haneke, 2004; von Seckendorff et al., 2004). Interactions between igneous activity and sediments such as phreatomagmatic eruptions and contact metamorphism are described in literature (Lorenz and Haneke, 2004). However, the samples studied here (Quandt et al., accepted) do not indicate contact metamorphism. This may be related to localized igneous activity that focused along faults in the Saar-Nahe basin (Stollhofen and Stanistreet, 1994; Lorenz and Haneke, 2004). Thus, it remains unclear if the elevated authigenic chlorite contents in the samples from the Saar-Nahe basin compared to samples from the Ruhr basin are due to deeper burial and/or igneous activity.

5.3. Evolution and controlling factors of porosity and permeability

73% of the samples are classified as tight (i.e. porosity <10% and permeability <1 mD). The correlations of reservoir quality with petrographic features observed in the original publications (Becker et al., 2017; Wüstefeld et al., 2017a; Busch et al., 2019; Quandt et al., accepted; Greve et al., 2024) become vague when the samples from different localities with specific porosity and permeability values ranging over six orders of magnitude are plotted together. Nevertheless, secondary porosity and mean grain size show correlations with porosity that are valid for the whole data set (Fig. 6a and b). Secondary porosity and mean grain size are therefore the main porosity controlling factors. Reservoir quality is enhanced by 5–10 percentage points due to dissolution of unstable components. This is mainly due to surface exposure and weathering, but also affects subsurface samples (Fig. 6a).

With increasing grain size, the detrital quartz contents increase and ductile component contents decrease (Fig. 6c and d). During mechanical compaction, phyllosilicates and phyllosilicate-bearing rock fragments deformed ductile and were squeezed into pore space reducing IGV and porosity (Fig. 6e–g). However, samples rich in rigid quartz (i.e. large mean grain sizes, Fig. 6c) resisted mechanical compaction and thus preserved porosity (Fig. 6b). With an increase in detrital quartz content (Fig. 2d) and decrease in ductile component content (Fig. 4b) from the Westphalian C onwards, mechanical compaction does not efficiently reduce porosity by ductile deforming phyllosilicates. Instead, porosity loss due to cementation gains influence relative to mechanical...
compaction from the Westphalian C onwards. This explains the trends in COPL, CEPL, and ICOMPACT over time (Fig. 5d–f).

Furthermore, mechanical compaction may induce pressure solution initiating syntaxial quartz cement growth especially where quartz is in contact with clay minerals (Bjørlykke and Jahren, 2012). This may be indicated by similar trends in authigenic quartz and clay cement contents that are highest in Westphalian C-D samples (Fig. 4e and f).

Westphalian B (Ruhr and Ibbenbüren) and Stephanian B samples have quartz cement contents <5% and are positively correlated with porosity (Fig. 6h). All other samples (Namurian B/C, Westphalian A, Stephanian A) have similar or higher quartz cement contents (Westphalian C-D) and consistently lack any correlation with porosity (Figs. 4e and 6h). This indicates that low quartz cement contents <5% may preserve porosity by stabilizing the granular framework acting...
against mechanical compaction. However, with increasing quartz cement content >5% the beneficial effect of porosity preservation diminishes and quartz cements increasingly occupy pore spaces reducing porosity. Accordingly, 5% quartz cement content marks the turning point between porosity enhancing and deteriorating effect within this samples set.

6. Conclusions

The comprehensive data compilation covering Namurian B/C to Westphalian D foreland basin siliciclastic rocks provides insights into the Variscan foreland evolution from source to sink and burial and uplift (Fig. 8). The Westphalian B-C boundary marks an increase in grain size and sorting, detrital quartz content, proportion of metamorphic to sedimentary rock fragment content, quartz cement content, primary and secondary porosity, a change in type of porosity loss (COPP vs. CEPL), and a decrease in detrital feldspar and rock fragment contents. These petrographic and petrophysical changes are temporally and causally in accordance with late Westphalian tectonic uplift phases (pre-Leonian and/or Malverian) and associated unroofing of the hinterland and sedimentary recycling in the course of northwestward propagating Variscan fold and thrust belt. Thus, tectonics have a greater influence on sandstone petrography than the depositional environment.

Evolution of porosity and permeability of the predominantly tight siliciclastic rocks (73% of the samples have a porosity <10% and a permeability <1 mD) are mainly controlled by grain size and secondary porosity. With increasing grain size and weathering of rocks exposed to the surface, porosity increases. Accordingly, Westphalian C-D samples show the highest porosity values (up to 31%). They are also characterized by the lowest ductile component contents. During mechanical compaction ductile behaving components reduce IGV and porosity.

Basin-specific burial paths with characteristic maximum burial temperatures increased the proportion of cementational porosity loss. This temperature effect on diagenesis is reflected by high quartz cement contents up to 25% and authigenic chloride occurences among the samples from the Lower Saxony basin that experienced a higher maximum burial temperature than the Ruhr basin and was additionally affected by local fault-related hydrothermal activity. A quartz cement content of 5% marks the turning from potentially reservoir enhancing to reservoir deteriorating effects.

Appendix A. Supplementary data

Supplementary data to this article can be found online at https://doi.org/10.1016/j.marpetgeo.2024.106774.

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