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Neutrinoless double beta decay sensitivity of the XLZD rare event observatory

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J Aalbers<sup>1</sup>, K Abe<sup>2</sup>, M Adrover<sup>3</sup>, S Ahmed Maouloud<sup>4</sup>,
D S Akerib<sup>5,6</sup>, A K Al Musalhi<sup>7</sup>, F Alder<sup>7</sup>, L Althueser<sup>8</sup>,
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A Baker<sup>11,17</sup>, M Balzer<sup>18</sup>, J Bang<sup>19</sup>, E Barberio<sup>20</sup>
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A Bolotnikov<sup>29</sup>, P Brás<sup>30</sup>, R Braun<sup>8</sup>, A Breskin<sup>31</sup>, C A J Brew<sup>32</sup>, S Brommer<sup>33</sup>, A Brown<sup>34,35</sup>, G Bruni<sup>23</sup>, R Budnik<sup>31</sup>, S Burdin<sup>36</sup>, C Cai<sup>37</sup>, C Capelli<sup>3</sup>, G Carini<sup>29</sup>, M C Carmona-Benitez<sup>38</sup>, M Carter<sup>36</sup>, A Chauvin<sup>39</sup>,
A Chawla<sup>40</sup>, H Chen<sup>22</sup>, J J Cherwinka<sup>24</sup>, Y T Chin<sup>38</sup>,
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L C Daniel Garcia<sup>4</sup>, I Darlington<sup>7</sup>, S Dave<sup>7</sup>, A David<sup>7</sup>,
G J Davies<sup>11</sup>, M P Decowski<sup>43</sup>, A Deisting<sup>47</sup>, J Delgaudio<sup>46</sup>,
S Dey<sup>48</sup>, C Di Donato<sup>49</sup>, L Di Felice<sup>11</sup>, P Di Gangi<sup>23</sup>, S Diglio<sup>21</sup>, C Ding<sup>19</sup>, J E Y Dobson<sup>17</sup>, M Doerenkamp<sup>39</sup>,
G Drexlin<sup>33</sup>, E Druszkiewicz<sup>45</sup>, C L Dunbar<sup>46</sup>, K Eitel<sup>26</sup>, A Elykov<sup>26</sup>, R Engel<sup>26</sup>, S R Eriksen<sup>42</sup>, S Fayer<sup>11</sup>,
N M Fearon<sup>48</sup>, A D Ferella<sup>13,49</sup>, C Ferrari<sup>13</sup>, N Fieldhouse<sup>48</sup>, H Fischer<sup>34</sup>, H Flaecher<sup>42</sup>, T Flehmke<sup>44</sup>, M Flierman<sup>43</sup>,
E D Fraser<sup>36</sup>, T M A Fruth<sup>28</sup>, K Fujikawa<sup>50</sup>, W Fulgione<sup>12,13</sup>, C Fuselli<sup>43</sup>, P Gaemers<sup>43</sup>, R Gaior<sup>4</sup>, R J Gaitskell<sup>19</sup>, N Gallice<sup>29</sup>, M Galloway<sup>3</sup>, F Gao<sup>37</sup>, N Garroum<sup>4</sup>, A Geffre<sup>46</sup>,
J Genovesi<sup>38</sup>, C Ghag<sup>7</sup>, S Ghosh<sup>5,6,51</sup>, R Giacomobono<sup>52</sup>
R Gibbons<sup>22,53</sup>, F Girard<sup>4</sup>, R Glade-Beucke<sup>34</sup>, F Glück<sup>26</sup>,
S Gokhale<sup>29</sup>, L Grandi<sup>54</sup>, J Green<sup>48</sup>, J Grigat<sup>34</sup>, M G D van der Grinten<sup>32</sup>, R Größle<sup>26</sup>, H Guan<sup>51</sup>, M Guida<sup>25</sup>, P Gyorgy<sup>47</sup>, J J Haiston<sup>41</sup>, C R Hall<sup>16</sup>, T Hall<sup>36</sup>,
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R Hammann²⁵, V Hannen⁸, S Hansmann-Menzemer³⁹, N Hargittai³¹, E Hartigan-O'Connor¹⁹, S J Haselschwardt⁵⁵, M Hernandez³, S A Hertel⁵⁶, A Higuera⁹, C Hils⁴⁷, K Hiraoka⁵⁰, L Hoetzsch²⁵, M Hoferichter⁵⁷, G J Homenides⁵⁸, N F Hood⁵⁹, M Horn⁴⁶, D Q Huang⁶⁰, S Hughes³⁶, D Hunt⁴⁸, M lacovacci⁵², Y ltow⁵⁰, E Jacquet¹¹ J Jakob⁸, R S James²⁰, F Joerg^{3,25}, S Jones³⁵, A C Kaboth⁴⁰, F Kahlert⁵¹, A C Kamaha⁶⁰, Y Kaminaga², M Kara²⁶, P Kavrigin³¹, S Kazama⁵⁰, M Keller³⁹, P Kemp-Russell³⁵, D Khaitan⁴⁵, P Kharbanda⁴³, B Kilminster³, J Kim¹⁰, R Kirk¹⁹, M Kleifges¹⁸, M Klute³³, M Kobayashi⁵⁰, D Kodroff²⁴ D Koke⁸, A Kopec⁶¹, E V Korolkova³⁵, H Kraus⁴⁸, S Kravitz⁶², L Kreczko⁴², B von Krosigk⁶³, V A Kudryavtsev³⁵, F Kuger³⁴, N Kurita⁵, H Landsman³¹, R F Lang⁵¹, C Lawes 17, J Lee 64, B Lehnert 65, D S Leonard 64, K T Lesko 22, L Levinson 31, A Li 59, I Li 9, S Li 66, S Liang 9, Z Liang 67, J Lin 22,53, Y-T Lin 25, S Lindemann 34, S Linden 29, M Lindner²⁵, A Lindote^{30,*}, W H Lippincott¹⁰, K Liu³⁷, J Loizeau²¹, F Lombardi⁴⁷, J A M Lopes^{68,80}, M I Lopes³⁰, W Lorenzon⁵⁵, M Loutit⁴², C Lu¹⁹, G M Lucchetti²³, T Luce³⁴, S Luitz^{5,6}, Y Ma⁵⁹, C Macolino^{13,49}, J Mahlstedt⁴⁴, B Maier^{11,33}, P A Majewski³², A Manalaysay²², A Mancuso²³, L Manenti²⁸, R L Mannino⁶⁹, F Marignetti⁵², T Marley¹¹, T Marrodán Undagoitia²⁵, K Martens², J Masbou²¹, E Masson⁴, S Mastroianni⁵², C Maupin⁴⁶, C McCabe¹⁷, M E McCarthy⁴⁵, D N McKinsey^{22,53}, J B Mclaughlin⁷, A Melchiorre⁴⁹, J Menéndez⁷⁰, M Messina¹³, E H Miller^{5,6}, B Milosovic¹⁴, S Milutinovic¹⁴, K Miuchi⁷¹, R Miyata⁵⁰, E Mizrachi^{16,69}, A Molinario¹², C M B Monteiro⁶⁸, M E Monzani^{5,6,72}, K Morå¹⁵, S Moriyama², E Morrison⁴¹, E Morteau²¹, Y Mosbacher³¹, B J Mount⁷³, J Müller³⁴, M Murdy⁵⁶, A St J Murphy²⁷, M Murra¹⁵, A Naylor³⁵, H N Nelson¹⁰, F Neves³⁰, J L Newstead²⁰, A Nguyen²⁷, K Ni⁵⁹, C O'Hare²⁸, U Oberlack⁴⁷, M Obradovic¹ I Olcina^{22,53,*} , K C Oliver-Mallory¹¹, G D Orebi Gann^{22,53}, J Orpwood³⁵, S Ouahada³, K Oyulmaz²⁷, B Paetsch³¹, K J Palladino⁴⁸, J Palmer⁴⁰, Y Pan⁴, M Pandurovic¹⁴, N J Pannifer⁴², S Paramesvaran⁴², S J Patton²², Q Pellegrini⁴, B Penning³, G Pereira³⁰, R Peres³, E Perry⁷, T Pershing⁶⁹, F Piastra³, J Pienaar³¹, A Piepke⁵⁸, M Pierre⁴³, G Plante¹⁵, T R Pollmann⁴³, L Principe^{20,21}, J Qi⁵⁹, K Qiao⁴³, Y Qie⁴⁵, J Qin⁹, S Radeka²⁹, V Radeka²⁹, M Rajado³, D Ramírez García³, A Ravindran^{20,21}, A Razeto¹³, J Reichenbacher⁴¹, C A Rhyne¹⁹, A Richards¹¹, G R C Rischbieter^{3,55}, H S Riyat²⁷, R Rosero²⁹, A Roy¹¹,

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T Rushton<sup>35</sup>, D Rynders<sup>46</sup>, R Saakyan<sup>7</sup>, L Sanchez<sup>9</sup>, P Sanchez-Lucas<sup>3,81</sup>, D Santone<sup>40</sup>, J M F dos Santos<sup>68</sup>, G Sartorelli<sup>23</sup>, A B M R Sazzad<sup>58</sup>, A Scaffidi<sup>74</sup>, R W Schnee<sup>41</sup>, J Schreiner<sup>25</sup>, P Schulte<sup>8</sup>, H Schulze Eißing<sup>8</sup>, M Schumann<sup>34</sup>, A Schwenck<sup>26</sup>, A Schwenk<sup>25,75</sup>, L Scotto Lavina<sup>4</sup>, M Selvi<sup>23</sup>, F Semeria<sup>23</sup>, P Shagin<sup>47</sup>, S Sharma<sup>39</sup>, S Shaw<sup>27</sup>, W Shen<sup>39</sup>, L Sherman<sup>5,6</sup>, S Shi<sup>55</sup>, S Y Shi<sup>15</sup>, T Shimada<sup>50</sup>, T Shutt<sup>5,6</sup>, J J Silk<sup>16</sup>, C Silva<sup>26</sup>, H Simgen<sup>25</sup>, G Sinev<sup>41</sup>, R Singh<sup>51</sup>, J Siniscalco<sup>7</sup>, M Solmaz<sup>33,63</sup>, V N Solovov<sup>30</sup>, Z Song<sup>67</sup>, P Sorensen<sup>22</sup>, J Soria<sup>22,53</sup>, O Stanley<sup>20,21</sup>, M Steidl<sup>28</sup>, T Stenhouse<sup>7</sup>, A Stevens<sup>34</sup>, K Stifter<sup>5,6</sup>, T J Sumner<sup>11</sup>, A Takeda<sup>2</sup>, P-L Tan<sup>44</sup>, D J Taylor<sup>46</sup>, W C Taylor<sup>19</sup>, D Thers<sup>21</sup>, T Thümmler<sup>26</sup>, D R Tiedt<sup>46</sup>, F Tönnies<sup>34</sup>, Z Tong<sup>11</sup>, F Toschi<sup>26</sup>, D R Tovey<sup>35</sup>, J Tranter<sup>35</sup>, M Trask<sup>10</sup>, G Trinchero<sup>12</sup>, M Tripathi<sup>76</sup>, D R Tronstad<sup>41</sup>, R Trotta<sup>11,74</sup>, C D Tunnell<sup>9</sup>, P Urquijo<sup>20</sup>, A Usón<sup>27</sup>, M Utoyama<sup>50</sup>, A C Vaitkus<sup>19</sup>, O Valentino<sup>11</sup>, K Valerius<sup>26</sup>, S Vecchi<sup>77</sup>, V Velan<sup>22</sup>, S Vetter<sup>26</sup>, L de Viveiros<sup>38</sup>, G Volta<sup>25</sup>, D Vorkapic<sup>14</sup>, A Wang<sup>5,6</sup>, J J Wang<sup>58</sup>, Y Wang<sup>22,53</sup>, D Waters<sup>7</sup>, K M Weerman<sup>43</sup>, C Weinheimer<sup>8</sup>, M Weiss<sup>31</sup>, D Wenz<sup>8</sup>, T J Whitis<sup>10</sup>, K Wild<sup>38</sup>, M Williams<sup>22,53</sup>, M Wilson<sup>26</sup>, S T Wilson<sup>35</sup>, C Wittweg<sup>3</sup>, J Wolf<sup>33</sup>, F L H Wolfs<sup>45</sup>, S Woodford<sup>36</sup>, D Woodward<sup>22</sup>, M Worcester<sup>29</sup>, C J Wright<sup>42</sup>, V H S Wu<sup>26</sup>, S Wüstling<sup>18</sup>, M Wurm<sup>47</sup>, Q Xia<sup>22</sup>, Y Xing<sup>20</sup>, D Xu<sup>15</sup>, J Xu<sup>69</sup>, Y Xu<sup>60</sup>, Z Xu<sup>15</sup>, M Yamashita<sup>2</sup>, L Yang<sup>59</sup>, J Ye<sup>67</sup>, M Yeh<sup>29</sup>, B Yu<sup>29</sup>, G Zavattini<sup>77</sup>, W Zha<sup>38</sup>, M Zhong<sup>59</sup>, K Zuber<sup>65</sup> and The XLZD Collaboration
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Nikhef and the University of Groningen, Van Swinderen Institute, 9747AG Groningen. The Netherlands

² Kamioka Observatory, Institute for Cosmic Ray Research, and Kavli Institute for the Physics and Mathematics of the Universe (WPI), University of Tokyo, Higashi-Mozumi, Kamioka, Hida, Gifu 506-1205, Japan

³ Physik-Institut, University of Zürich, 8057 Zürich, Switzerland

⁴ LPNHE, Sorbonne Université, CNRS/IN2P3, 75005 Paris, France

⁵ SLAC National Accelerator Laboratory, Menlo Park, CA 94025-7015, United States of America

⁶ Kavli Institute for Particle Astrophysics and Cosmology, Stanford University, Stanford, CA 94305-4085, United States of America

Department of Physics and Astronomy, University College London (UCL), London WC1E 6BT, United Kingdom

⁸ Institute for Nuclear Physics, University of Münster, 48149 Münster, Germany

⁹ Department of Physics and Astronomy, Rice University, Houston, TX 77005, United States of America

Department of Physics, University of California, Santa Barbara, Santa Barbara, CA 93106-9530, United States of America

- Department of Physics, Imperial College London, Blackett Laboratory, London SW7 2AZ, United Kingdom
- ¹² INAF-Astrophysical Observatory of Torino, Department of Physics, University of Torino and INFN-Torino, 10125 Torino, Italy
- ¹³ INFN-Laboratori Nazionali del Gran Sasso and Gran Sasso Science Institute, 67100 L'Aquila, Italy
- Vinca Institute of Nuclear Science, University of Belgrade, Mihajla Petrovica Alasa 12-14. Belgrade, Serbia
- ¹⁵ Physics Department, Columbia University, New York, NY 10027, United States of America
- ¹⁶ Department of Physics, University of Maryland, College Park, MD 20742-4111, United States of America
- Department of Physics, King's College London, London WC2R 2LS, United Kingdom
- ¹⁸ Institute for Data Processing and Electronics, Karlsruhe Institute of Technology, 76021 Karlsruhe, Germany
- ¹⁹ Department of Physics, Brown University, Providence, RI 02912-9037, United States of America
- ²⁰ ARC Centre of Excellence for Dark Matter Particle Physics, School of Physics, The University of Melbourne, VIC 3010, Australia
- ²¹ SUBATECH, IMT Atlantique, CNRS/IN2P3, Nantes Université, Nantes 44307, France
- ²² Lawrence Berkeley National Laboratory (LBNL), Berkeley, CA 94720-8099, United States of America
- Department of Physics and Astronomy, University of Bologna and INFN-Bologna, 40126 Bologna, Italy
- Physical Sciences Laboratory, University of Wisconsin-Madison, Madison, WI 53589-3034, United States of America
- ²⁵ Max-Planck-Institut für Kernphysik, 69117 Heidelberg, Germany
- ²⁶ Institute for Astroparticle Physics, Karlsruhe Institute of Technology, 76021 Karlsruhe, Germany
- ²⁷ SUPA, School of Physics and Astronomy, University of Edinburgh, Edinburgh, EH9 3FD, United Kingdom
- ²⁸ School of Physics, The University of Sydney, Camperdown, Sydney, NSW 2006, Australia
- ²⁹ Brookhaven National Laboratory (BNL), Upton, NY 11973-5000, United States of America
- ³⁰ Laboratório de Instrumentação e Física Experimental de Partículas (LIP), University of Coimbra, P-3004 516 Coimbra, Portugal
- ³¹ Department of Particle Physics and Astrophysics, Weizmann Institute of Science, Rehovot 7610001, Israel
- $^{\rm 32}$ STFC Rutherford Appleton Laboratory (RAL), Didcot, OX11 0QX, United Kingdom
- ³³ Institute of Experimental Particle Physics, Karlsruhe Institute of Technology, 76021 Karlsruhe, Germany
- ³⁴ Physikalisches Institut, Universität Freiburg, 79104 Freiburg, Germany
- ³⁵ School of Mathematical and Physical Sciences, University of Sheffield, Sheffield S3 7RH, United Kingdom
- ³⁶ Department of Physics, University of Liverpool, Liverpool L69 7ZE, United Kingdom
- ³⁷ Department of Physics & Center for High Energy Physics, Tsinghua University, Beijing 100084, People's Republic of China

- ³⁸ Department of Physics, Pennsylvania State University, University Park, PA 16802-6300, United States of America
- ³⁹ Physikalisches Institut, Universität Heidelberg, Heidelberg, Germany
- ⁴⁰ Department of Physics, Royal Holloway, University of London, Egham, TW20 0EX, United Kingdom
- ⁴¹ South Dakota School of Mines and Technology, Rapid City, SD 57701-3901, United States of America
- ⁴² H.H. Wills Physics Laboratory, University of Bristol, Bristol, BS8 1TL, United Kingdom
- ⁴³ Nikhef and the University of Amsterdam, Science Park, 1098XG Amsterdam, The Netherlands
- ⁴⁴ Oskar Klein Centre, Department of Physics, Stockholm University, AlbaNova, Stockholm SE-10691, Sweden
- ⁴⁵ Department of Physics and Astronomy, University of Rochester, Rochester, NY 14627-0171, United States of America
- ⁴⁶ South Dakota Science and Technology Authority (SDSTA), Sanford Underground Research Facility, Lead, SD 57754-1700, United States of America
- ⁴⁷ Institut für Physik & Exzellenzcluster PRISMA+, Johannes Gutenberg-Universität Mainz, 55099 Mainz, Germany
- ⁴⁸ Department of Physics, University of Oxford, Oxford OX1 3RH, United Kingdom
- ⁴⁹ Department of Physics and Chemistry, University of L'Aquila, 67100 L'Aquila, Italy
- Kobayashi-Maskawa Institute for the Origin of Particles and the Universe, and Institute for Space-Earth Environmental Research, Nagoya University, Furo-cho, Chikusa-ku, Nagoya, Aichi 464-8602, Japan
- Department of Physics and Astronomy, Purdue University, West Lafayette, IN 47907, United States of America
- ⁵² Department of Physics 'Ettore Pancini', University of Napoli and INFN-Napoli, 80126 Napoli, Italy
- Department of Physics, University of California, Berkeley, CA 94720-7300, United States of America
 Department of Physics, Enrico Fermi Institute & Kavli Institute for Cosmological
- ⁵⁴ Department of Physics, Enrico Fermi Institute & Kavli Institute for Cosmological Physics, University of Chicago, Chicago, IL 60637, United States of America
- ⁵⁵ Randall Laboratory of Physics, University of Michigan, Ann Arbor, MI 48109-1040, United States of America
- Department of Physics, University of Massachusetts, Amherst, MA 01003-9337, United States of America
- ⁵⁷ Albert Einstein Center for Fundamental Physics, Institute for Theoretical Physics, University of Bern, Sidlerstrasse 5, 3012 Bern, Switzerland
- ⁵⁸ Department of Physics & Astronomy, University of Alabama, Tuscaloosa, AL 34587-0324, United States of America
- ⁵⁹ Department of Physics, University of California San Diego, La Jolla, CA 92093, United States of America
- ⁶⁰ Department of Physics & Astronomy, University of Califonia, Los Angeles, CA 90095-1547, United States of America
- ⁶¹ Department of Physics & Astronomy, Bucknell University, Lewisburg, PA, United States of America
- 62 Department of Physics, University of Texas at Austin, Austin, TX 78712-1192, United States of America
- 63 Kirchhoff-Institut für Physik, Universität Heidelberg, Heidelberg, Germany
- ⁶⁴ IBS Center for Underground Physics (CUP), Yuseong-gu, Daejeon, Republic of Korea

- ⁶⁵ Institut für Kern und Teilchenphysik, Technische Universität Dresden, 01069 Dresden, Germany
- ⁶⁶ Department of Physics, School of Science, Westlake University, Hangzhou 310030, People's Republic of China
- ⁶⁷ School of Science and Engineering, The Chinese University of Hong Kong (Shenzhen), Shenzhen, Guangdong, 518172, People's Republic of China
- ⁶⁸ LIBPhys, Department of Physics, University of Coimbra, 3004-516 Coimbra, Portugal
- ⁶⁹ Lawrence Livermore National Laboratory (LLNL), Livermore, CA 94550-9698, United States of America
- Departament de Física Quàntica i Astrofísica and Institut de Ciències del Cosmos, Universitat de Barcelona, 08028 Barcelona, Spain
- ⁷¹ Department of Physics, Kobe University, Kobe, Hyogo 657-8501, Japan
- Vatican Observatory, Castel Gandolfo, V-00120, Vatican City State, Vatican City
 School of Natural Sciences, Black Hills State University, Spearfish, SD 57799-
- School of Natural Sciences, Black Hills State University, Spearfish, SD 57799-0002, United States of America
- ⁷⁴ Theoretical and Scientific Data Science, Scuola Internazionale Superiore di Studi Avanzati (SISSA), 34136 Trieste, Italy
- Department of Physics, Technische Universität Darmstadt, 64289 Darmstadt, Germany
- Department of Physics, University of California, Davis, CA 95616-5270, United States of America
- ⁷⁷ INFN-Ferrara and Dip. di Fisica e Scienze della Terra, Università di Ferrara, 44122 Ferrara, Italy

 $\hbox{$E$-mail: alex@coimbra.lip.pt, h.araujo@imperial.ac.uk, FabianKuger@gmail.com and ibles 10@berkeley.edu}$

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Abstract

The XLZD collaboration is developing a two-phase xenon time projection chamber with an active mass of 60–80 t capable of probing the remaining weakly interacting massive particle-nucleon interaction parameter space down to the so-called neutrino fog. In this work we show that, based on the performance of currently operating detectors using the same technology and a realistic reduction of radioactivity in detector materials, such an experiment will also be able to competitively search for neutrinoless double beta decay in 136 Xe using a natural-abundance xenon target. XLZD can reach a 3σ discovery potential half-life of 5.7 \times 10^{27} years (and a 90% CL exclusion of 1.3×10^{28} years) with 10 years of data taking, corresponding to a Majorana

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⁷⁸ Also at University of Banja Luka, 78000 Banja Luka, Bosnia and Herzegovina.

Also at Also at INFN-Roma Tre, 00146 Roma, Italy.

Also at Coimbra Polytechnic - ISEC, 3030-199 Coimbra, Portugal.

Also at University of Grenada.

^{*} Authors to whom any correspondence should be addressed.

mass range of 7.3–31.3 meV (4.8–20.5 meV). XLZD will thus exclude the inverted neutrino mass ordering parameter space and will start to probe the normal ordering region for most of the nuclear matrix elements commonly considered by the community.

Keywords: neutrinoless double beta decay, neutrino mass hierarchy, Xe-136, 2-phase xenon TPCs, rare event observatory

1. Introduction

The observation of neutrinoless double beta decay $(0\nu\beta\beta)$ would have far-reaching consequences in Particle Physics and Cosmology. Forbidden by the Standard Model (SM) of Particle Physics, it implies the violation of lepton number as a global conservation law and may establish the Majorana nature of the neutrino [1, 2]. If the decay is mediated by the exchange of a light Majorana neutrino, the corresponding half-life is inversely proportional to the square of the effective Majorana neutrino mass, $\langle m_{\beta\beta} \rangle$,

$$(T_{1/2}^{0\nu})^{-1} = g_A^4 G^{0\nu} |M^{0\nu}|^2 \frac{\langle m_{\beta\beta} \rangle^2}{m_e^2},\tag{1}$$

where m_e is the electron mass, g_A the axial-vector coupling constant, $G^{0\nu}$ the phase space factor, and $M^{0\nu}$ the nuclear matrix element (NME) [3].

Several experimental techniques have been deployed and more are planned to search for this rare decay in a variety of isotopes [3, 4], with the current best lower limits (at 90% CL) on the $0\nu\beta\beta$ decay half-life $(T_{1/2}^{0\nu})$ set in the 10^{26} years range, and $\langle m_{\beta\beta}\rangle \leqslant (28-180)$ meV [5, 6]. The two-phase (liquid/gas) xenon time projection chamber (TPC) is the leading technology in the field of direct search for dark matter in the form of weakly interacting massive particles (WIMPs) [7–9], but it can also be used to search for $0\nu\beta\beta$ decay in ¹³⁴Xe and ¹³⁶Xe [10–13]. Efforts are underway to scale up this technology to tens of tonnes of target mass [14, 15], sufficient to probe the remaining WIMP-nucleon interaction parameter space down to the 'neutrino fog' [16-18]. The XENON-LUX-ZEPLIN-DARWIN (XLZD) collaboration was formed to consolidate the expertise and resources of the teams using this technology with the goal of building such a detector. The XLZD experiment will lead the dark matter directdetection field for years to come, but with its large mass, low background and high sensitivity it will also be able to study many other physics channels, such as alternative dark matter candidates and neutrino properties, serving as a rare event observatory [15, 19]. Amongst these, XLZD will be able to competitively search for $0\nu\beta\beta$ in 136 Xe, reaching or even surpassing the sensitivity of current and planned dedicated experiments using this isotope [5, 20, 21].

In this work, we present the 136 Xe $0\nu\beta\beta$ half-life sensitivity projections for XLZD using the expected performance and background rates of the experiment based on those of the current generation of detectors, in particular LUX–ZEPLIN (LZ) and XENONnT. We explore the dependence of this sensitivity on the active xenon mass, muon flux at the host laboratory, and possible 136 Xe enrichment or depletion scenarios. The paper is organized as follows: in section 2 we describe the XLZD experiment; in section 3 we discuss the expected performance of the detector in the most relevant parameters for this search, and the various backgrounds which can impact it, developing two performance scenarios which are used for

the sensitivity estimates; section 4 describes the metrics used for calculating the 90% CL exclusion and 3σ discovery half-life sensitivities, with the results for the half-life and Majorana mass reach being presented in section 5; section 6 offers conclusions from this work.

2. The XLZD experiment

The indicative design for the detector at the core of XLZD is a cylindrical, two-phase xenon TPC with an active liquid mass of 60 t of natural xenon in a 1:1 height/diameter ratio, corresponding to approximately 3 m in both dimensions [19]. A more ambitious scenario is also foreseen in case of a favorable xenon supply market, with an active mass of 80 t in a configuration which maintains the TPC diameter but increases its height to about 4 m. With an abundance of 8.9% in natural xenon, this corresponds to 5.3 t and 7.1 t of ¹³⁶Xe isotope in each of these mass stages.

Interactions in the active xenon volume lead to the production of a prompt scintillation signal (termed 'S1') and a delayed electroluminescence signal ('S2') produced by the ionization electrons drifted upwards to the surface and extracted to the thin gas layer by electric fields defined by the anode, gate, and cathode electrode grids. In the typical configuration of this type of detector, both signals will be detected by two arrays of photosensors, at the top and bottom of the TPC. The standard choice for photosensors in liquid xenon TPCs has been photomultiplier tubes (PMTs) optimized to detect the xenon vacuum ultraviolet (VUV) light, although VUV-optimized Silicon Photomultipliers (SiPMs) or a hybrid configuration of both technologies are also being considered for XLZD. From these signals it is possible to accurately reconstruct the multiplicity, location(s), energy, and recoiling species for the interaction [22, 23]. A field cage surrounding the active volume ensures a uniform vertical field and presents a highly reflective polytetrafluoroethylene (PTFE) [24] surface to maximize the collection of light from the S1 scintillation signal (which drives the energy threshold in such detectors). The entire inner TPC will be installed in a double-walled vacuum cryostat for thermal insulation.

In a design similar to that of LZ [25], the XLZD TPC will be surrounded by two veto systems: the volume of xenon between the TPC field-cage and the inner cryostat wall (dubbed the 'xenon skin') will be instrumented with PMTs, and an outer detector (OD) will surround the cryostat with near 4π coverage. Several design options are being considered for the OD, from the use of liquid scintillator tanks [25] to a water-based Cherenkov detector [26], or a water-based liquid scintillator that would bridge the two media (see [19] for a more detailed discussion on these options). The goal of these two veto systems is to tag neutron and γ -ray backgrounds of radiogenic or cosmogenic origin with high efficiency [25–27].

To shield against cosmic-ray radiation, XLZD must be operated deep underground. Several world-renowned laboratories have indicated interest in hosting the experiment and are being considered for the final installation: Boulby [28], Kamioka [29], LNGS [30], SNOLAB [31] and SURF [32]. They offer varying levels of reduction of the cosmic muon flux, which in the case of $0\nu\beta\beta$ search has direct impact in the ¹³⁷Xe background, as discussed in section 3. In section 5 we discuss the impact on the $0\nu\beta\beta$ sensitivity of operating XLZD at each of these laboratories.

The TPC and veto systems will be installed in a large water tank to shield the experiment from environmental γ -rays and neutrons mainly emitted from the walls of the laboratory due to trace amounts of 238 U and 232 Th in the rock. Simulations have shown that a 4 m water equivalent (w.e.) of shielding on all sides can make these sources of background negligible

for both WIMP and $0\nu\beta\beta$ searches, resulting in a water tank with 12 m in diameter and height [33]. Many complex ancillary systems are required to support the operation of these detectors, but their description is beyond the scope of this work. More details on these systems can be found in [19].

3. Detector modeling and backgrounds

At this early (pre-conceptual) stage of the design of XLZD, we assume a performance similar to that of the currently running xenon-based experiments XENONnT and LZ. We describe below the main assumptions regarding the detector parameters that are most relevant for the NDBD search. These assumptions will be revisited as the design evolves.

The energy resolution of the detector at the $0\nu\beta\beta$ decay energy ($Q_{\beta\beta}=2457.83\pm0.37$ keV [34]) is a key parameter, as it drives the leakage of events from nearby background γ -ray lines into the signal region (see section 3.1). Detectors based on the two-phase xenon TPC design have demonstrated sub-1% (σ) relative energy resolution in this energy region, with XENON1T reporting 0.80% [35] and LZ 0.67% [36]. LZ attained this resolution by using only the unsaturated S2 signal collected in the bottom PMT array and applying granular temporal and spatial corrections to the S1 and S2 pulses, obtained from calibration and background signals (alpha decays in the 222 Rn chain, 131m Xe and 83m Kr decays, and pulses from single extracted electrons). In this study we consider a slightly more optimistic resolution of 0.65%, which we believe is within reach for XLZD using a similar approach. We define the Region-of-Interest (ROI) for $0\nu\beta\beta$ search as $\pm 1\sigma$ around the $Q_{\beta\beta}$ peak, corresponding to a 32 keV wide interval, (2441.8–2473.8 keV). High-energy γ -ray lines around $Q_{\beta\beta}$, from 214 Bi and 208 Tl from trace radioactivity in the detector materials, will be used to determine and monitor the energy scale and resolution (see section 3.1).

The ability to reject multiple interactions in the same event is also critical, as it allows to significantly reduce the γ -ray background from external sources with energy in the $0\nu\beta\beta$ ROI: MeV scale γ -rays are likely to produce one or more Compton scatters before being absorbed, leading to multiple-site (MS) events. By contrast, $0\nu\beta\beta$ decays are essentially point-like to a large degree and thus single-site (SS), with the emitted electrons having short tracks, each on the scale of 1 mm in the dense liquid. Critically, the extremely low energy threshold of these detectors makes this rejection very efficient. Bremsstrahlung photons emitted by the fast $0\nu\beta\beta$ electrons can nevertheless travel far enough for the decay to be viewed as a multiple interaction, and thus lead to some loss in signal efficiency. In this study we consider SS/MS separation only in the vertical (z) axis, and assume that interactions 3 mm or further apart can be rejected. This choice of threshold follows what has been considered in the literature for two-phase xenon TPCs [11, 37], and is further supported by preliminary results from the LZ detector, which show that a separation of 2 mm is possible throughout the full detector depth with an applied 193 V cm⁻¹ drift field [38]. Analysis of Monte Carlo simulations performed for the DARWIN detector [13] using a 3 mm SS/MS discrimination resolution shows that it should be possible to reject 90% of the γ -ray background in the ROI while maintaining 85% efficiency for signal events. Moreover, it also provides some rejection capability (23%) for electron backgrounds in the ROI (from β decays and solar neutrino interactions, see section 3.2–3.4), leveraging the emission of bremsstrahlung photons by these electrons. Additional capability to identify multiple interactions in the horizontal (xy) plane would contribute to further improvements in the sensitivity, but we do not explore it in this work.

The additional veto systems surrounding the detector help to further extend the capability of detecting multiple interaction events. Coincident energy depositions in the skin or the OD

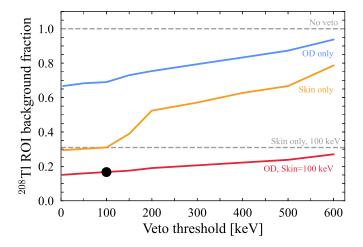


Figure 1. Simulated fraction of 208 Tl-originated interactions in the central region of the LZ detector that pass the SS/MS and veto cuts and fall inside the $0\nu\beta\beta$ ROI, as a function of the energy threshold in each of the veto systems, and of the threshold in the OD for a fixed 100 keV skin threshold. The skin alone can reject close to 70% of this background with a 100 keV threshold; adding the OD veto with the same threshold further increases this rejection to 83.3%. The black circle shows the scenario assumed in this study.

may be caused directly by the particle that interacts in the TPC (on its way in or out) or by other particles emitted simultaneously. In this study we assume that events in which >100 keV is deposited in either of the veto systems in prompt coincidence with an interaction in the TPC can be excluded.

3.1. External γ -rays

The most important backgrounds in the search for $0\nu\beta\beta$ in 136 Xe arise from high-energy γ -rays emitted in the decay of 214 Bi (2448 keV) and 208 Tl (2615 keV), which are part of the decay chains of 238 U and 232 Th, respectively. These long-lived isotopes are present in trace amounts in the materials used to build the detector and in the surrounding environment—most notably in the laboratory rock. We assume that the water tank used for XLZD will be large enough to efficiently shield it against high-energy γ -rays from the rock, rendering this particular source of background negligible.

The 2448 keV ²¹⁴Bi line is the most problematic, as it is less than 10 keV away from $Q_{\beta\beta}$. At 2615 keV the ²⁰⁸Tl SS peak is some 9σ away from the ROI, only adding a small contribution from the continuum created by the γ -rays that lose a fraction of their energy by Compton scattering before entering the TPC. A relative contribution of 65% and 35% from these two lines in the $0\nu\beta\beta$ ROI has been estimated for DARWIN [13].

The use of a xenon skin and an OD veto surrounding the TPC can significantly reduce the 208 Tl contribution, by detecting γ -rays emitted in coincidence with the 2615 keV line (particularly the 583 keV γ -ray with 85% relative intensity) and/or low energy Compton scatters produced by the 2615 keV γ -rays themselves in those veto systems before entering the active region of the TPC. In the case of LZ, simulations show that the 208 Tl line contributes only on the order of 10% to the γ -ray background from detector materials in the $0\nu\beta\beta$ ROI for an energy threshold of 100 keV in both the skin and the OD [11]. Figure 1 shows the effect of the thresholds of both veto detectors on the population of 208 Tl SS events in the central volume of

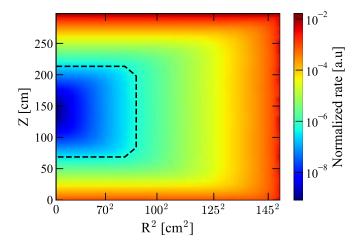


Figure 2. Example distribution of single scatter events in the $0\nu\beta\beta$ ROI caused by interactions of 2448 keV γ -rays emitted by the decay of 214 Bi in detector materials for the XLZD baseline design of 60 t. The effect of xenon self-shielding is clearly visible, with the rate decreasing several orders of magnitude in the central region compared to the surfaces. A higher rate at the top compared to the bottom reflects the additional shielding provided by the xenon in the reverse field region between the cathode and the lower array of photosensors. Also shown (black dashed contour) are the limits of the 11 t optimal fiducial volume for the 3σ -significance discovery potential in the optimistic scenario (see discussion in section 4).

LZ and for the $0\nu\beta\beta$ ROI defined in this work, obtained from the full background model of the LZ experiment [27, 39]. The skin is clearly more powerful for rejecting these events, with the simultaneous use of the OD further reducing this population to approximately 17% of its initial rate. Consequently, we assume that the (already subdominant) 208 Tl contribution can be efficiently mitigated by the veto systems and focus our attention on the 214 Bi line.

Large detectors such as XLZD greatly benefit from xenon self-shielding. At the 214Bi line energy the photoelectric mean interaction length is around 4 m, which is comparable to the dimensions of the TPC. However, γ -rays must survive many Compton interaction lengths $(\sim 10 \text{ cm})$ without scattering in order to create single-site photoabsorption interactions in the central region. Since such Compton scatters can be detected down to keV energies, this background affects mostly the outer regions of the TPC, creating a highly non-uniform distribution as a result. Simulating this background in the central region of these large volumes with detailed Monte Carlo simulations is extremely challenging computationally. Moreover, it would be impractical to generate detailed simulations of the γ -ray radiation for all the geometries and scenarios discussed in this work at this early stage of the XLZD project. Instead, we use a semi-empirical model of the attenuation of 214 Bi γ -rays, emitted from sources uniformly distributed on the surfaces of the TPC, to estimate the relative spatial distributions of this background in the two XLZD mass stages, which are then normalized using the LZ background model [40]. This model allows for a fast estimation of the γ -ray background under different scenarios and has been validated against the γ -ray background profiles of both LZ and DARWIN [40]. An example of the spatial distribution of SS events in the $0\nu\beta\beta$ ROI assuming the 60 t detector design as predicted by the semi-empirical model is shown in figure 2.

Table 1. Simulated background of single scatter events from 214 Bi 2448 keV γ -rays originating from the decay of 238 U in detector materials in the LZ experiment. Listed are the highest contributors to the $0\nu\beta\beta$ search, with the corresponding expected number of events in the $\pm 1\sigma$ ROI (assuming 1.0% energy resolution) and in the 967 kg inner fiducial volume of LZ, for a 1000 live days run [11]. Smaller contributors grouped under 'Other components' are listed in the text. The third column shows the expected number of events after application of the mitigation strategies described in the text, resulting in an overall radioactivity reduction of approximately 75%. The fourth column shows the projected events in the 8.2 t fiducial volume of a 60 t XLZD (see section 4) in 10 years under this scenario.

	²¹⁴ Bi events					
	L	Z	XLZD			
	$(967 \text{ kg} \times 1000 \text{ d})$		$(8.2 \text{ t} \times 10 \text{ years})$			
Component	Nominal	Reduced	Projected			
TPC PMTs	2.95	0.98	0.61			
PMT structures	2.75	0.54	0.33			
Field-cage resistors	2.46	0	0			
Internal sensors	1.81	0.22	0.14			
PMT bases	1.52	0.39	0.24			
Cryostat	1.26	0.82	0.51			
PMT cables	1.01	0.16	0.10			
Field-cage rings	0.97	0.40	0.25			
OD tank supports	0.73	0	0			
OD foam	0.71	0	0			
Skin PMTs	0.69	0.06	0.04			
Other skin parts	0.68	0.05	0.03			
Other components	3.56	1.42	0.88			
Total	21.10	5.05	3.15			

To determine the γ -ray rate normalization, we assume that the geometrical configuration and construction materials will be similar to those used in LZ. The normalization factor is calculated by multiplying the simulated rate from SS 214 Bi γ -rays in LZ by the ratio of the internal surface areas of XLZD and LZ. The second column in table 1 shows the detector components with the highest contributions to the LZ $0\nu\beta\beta$ background [11].

Thorough material selection and cleanliness protocols have always been a concern for direct dark matter search experiments (see, e.g. [41–43]), but these detectors were optimized for the low-energy region, where the xenon self-shielding effect is even more powerful, making the external γ -ray background subdominant. The material radioactivity requirements for a $0\nu\beta\beta$ decay search must be even more stringent.

Analyzing the case of LZ, the γ -ray background in the $0\nu\beta\beta$ region could realistically be reduced through a combination of stricter selection of material batches and alternative design choices: for instance, using purpose-built field-shaping resistors (similarly to those described in [44]); using even lower radioactivity capacitors in the PMT bases, such as those identified in [42]; ensuring PMT cables are assembled from low background copper batches under strict cleanliness protocols; avoiding the reuse of higher radioactivity PMTs from LUX and using instead only the cleaner Hamamatsu R8520 1" PMTs in the skin region [41]; avoiding dead

regions in the OD very close to the cryostat. The contributions from most subsystems could also be significantly reduced if all the parts were fabricated from the cleanest batches of PTFE, stainless steel, copper, Kovar, and Kapton identified during the LZ and XENON assay campaigns [41, 42].

For the particular case of the dominant contribution from the TPC PMTs, Hamamatsu has been working on the development of a lower radioactivity variant of the same model. Prototypes of these new lower radioactivity PMTs have recently been assayed by the XLZD groups, showing a reduction of 2/3 in ²²⁶Ra compared to the original R11410-22 model, and even lower radioactivity PMTs are now becoming available [45]. The use of lower radioactivity devices such as SiPMs in the top array (alone or in an hybrid configuration including PMTs in the periphery) could provide an additional reduction.

The third column of table 1 shows the impact these changes would have in the projected LZ 214 Bi background. Smaller contributors, grouped under 'Other components', include the OD acrylic tanks and scintillator, cryostat seals and super-insulation, grid holders and the inner TPC PTFE. Of these we highlight that the mass of stainless steel in the grid rings is minimized by using woven grids, and that clean cryostat super-insulating materials have been identified by other experiments (e.g. GERDA). Overall, we consider that a reduction of approximately 75% of the 214 Bi γ -ray background can be achieved with confidence based entirely on public assay data from the LZ and XENON campaigns and published literature. Moreover, we also assume a similar reduction in the subdominant 208 Tl contribution.

For the projections presented in this work we use the realistic 75% reduction for the normalization of the γ -ray model in our nominal scenario. We also consider a more optimistic scenario with a 90% reduction of the materials background compared to LZ, which we believe would be possible with a lengthier material selection campaign and more targeted design approaches.

3.2. Irreducible backgrounds

Neutrinos interact with electrons in the xenon target via charged and neutral currents, producing an irreducible background [16, 46]. The only neutrinos with sufficient energy to produce interactions near $Q_{\beta\beta}$ and a high enough flux to constitute a relevant background for $0\nu\beta\beta$ decay are those originating in 8B decay in the solar proton–proton (pp) cycle [46], which have a 16 MeV end-point. We consider an overall flux of 8B neutrinos of $5.25\times10^6/(\text{cm}^2\text{ s})$ [47], as recommended in [48], and an electron neutrino survival probability of $P_{ee}=0.543$, resulting in a $0\nu\beta\beta$ ROI rate of 1.76×10^{-4} evt/(t year keV) before SS/MS discrimination, which is lowered by the 3 mm MS rejection cut as described in section 3.

Another source of irreducible background comes from the standard 136 Xe two-neutrino double-beta decay $(2\nu\beta\beta)$ events, with energies near the $Q_{\beta\beta}$ peak. Some of these events will leak into the $0\nu\beta\beta$ ROI due to the finite energy resolution of the detector. In XLZD this background is expected to be subdominant given the excellent energy resolution and the narrow width of the $0\nu\beta\beta$ ROI. For a $2\nu\beta\beta$ half-life of 2.17×10^{21} years [49] and the spectral shape provided in [50], the estimated rate in the $0\nu\beta\beta$ ROI is 5.04×10^{-6} evt/(t year keV).

3.3. Radon

Radon-222 is produced in the decay chain of 238 U and these atoms emanate from detector and gas-system surfaces and mix with the xenon target. Meticulous material selection is crucial to minimize radon emanation, along with active radon reduction techniques during detector operation. XENONnT has achieved a 222 Rn background level of $<1 \,\mu$ Bq kg $^{-1}$, in part by

using a high-flow cryogenic distillation column for radon removal capable of turning over the full xenon payload on a time scale comparable to the 222 Rn half-life [51]. A larger system will be developed for XLZD which, together with cryogenic material screening and additional surface treatments to provide radon barriers (e.g. copper electroplating) already being developed will allow a decrease of the 222 Rn activity by at least one order of magnitude, to $0.1\,\mu\text{Bq}\,\text{kg}^{-1}$ [19].

One of the decay products of 222 Rn is 214 Bi, which decays via beta emission: 19.7% of these decays proceed to the ground state of 214 Po with a beta end-point energy of 3270 keV, and have no accompanying de-excitation γ -rays (a so-called 'naked' beta) [52]. This 214 Bi decay channel produces single-site events with an energy spectrum that overlaps with the $0\nu\beta\beta$ ROI. The daughter isotope, 214 Po, has a relatively short half-life of 162.3 µs before it undergoes alpha emission, producing a clear and distinctive signal in the detector. Observation of the delayed coincidence between the β and α interactions (known as 'BiPo tagging') will be highly efficient in the long event waveforms of XLZD: a minimum of 2 ms, corresponding to a 290 V cm⁻¹ drift field in the 60 t (3 m height) configuration [19], encompassing 99.98% of the BiPo decays. A lower drift field or a taller (80 t) detector will lead to an even higher tagging efficiency. Other 214 Bi decay channels include the emission of γ -rays from the nuclear de-excitation of 214 Po in coincidence with the beta. In the xenon bulk these decays lead to multi-site events which can be excluded with high efficiency. Conservatively assuming a BiPo tagging efficiency of 99.95% and a SS/MS vertical discrimination of 3 mm results in a total ROI rate of 9.5 × 10^{-5} evt/(t year keV) from all 214 Bi decays in the bulk, making it subdominant to the irreducible 8 B background.

Decays of 214 Bi in the xenon outside the active region of the TPC can also contribute to the background if they occur in a non-instrumented detector region and the β is accompanied by a coincident 2448 keV γ -ray (1.6% probability) that reaches the inner TPC. The instrumentation of the lateral and dome regions of the skin in XLZD is expected to minimize this background source, but some small contribution is still expected from the fraction of these decays in which the β is below the skin threshold (e.g. 22% below 100 keV) or occur in small volume pockets with poor light collection. Nevertheless, these γ -rays are external to the TPC and their rate in the central region will be suppressed by several orders of magnitude by the xenon self-shielding effect, as discussed above.

Another potential source of background comes from positively charged 222 Rn daughters in the liquid bulk that can drift from their production sites and attach to the walls or the cathode grid. Evidence for this effect has been observed in EXO-200, with the 214 Bi activity in the bulk being 88.4% lower than the 222 Rn activity [53], and to a smaller extent (44.6%) in LZ [39]. In a significant fraction (25%) of the 214 Bi decays in the cathode or the walls both the initial beta and the subsequent alpha from 214 Po are absorbed in the solid surfaces and can lead to single-site 2448 keV γ -ray events in the active region. Two-phase xenon TPCs have low thresholds, of the order of keV, and thus XLZD will be able to reject a significant fraction of these events by observing the 210 Pb nucleus recoiling into the liquid in those cases where the α particle enters the solid material.

These latter two ²²²Rn induced background topologies will be studied in more detail as the detector design and simulation evolve.

3.4. Cosmogenic backgrounds

Despite the protection offered by the rock overburden, muons can reach the detector underground—with a flux that depends on the specific host laboratory, see table 2—and produce backgrounds for $0\nu\beta\beta$ search. They produce energetic neutrons directly by muon

Table 2. Underground laboratory depth, muon flux, and projected rates of 137 Xe production [55] and of subsequent decays leading to SS-like events in the $0\nu\beta\beta$ ROI (considering the nominal scenario, see section 3.5) for the different sites being considered for installing XLZD (listed in order of increasing SS ROI rate). Production rates for Boulby and Kamioka are scaled from LNGS using the respective muon flux ratios. The water equivalent depth and muon flux for Boulby refer to a new proposed laboratory at 1300 m and are interpolated from measurements at the existing 1100 m laboratory and the projections for a 1400 m laboratory studied in [56].

	Depth		μ flux	¹³⁷ Xe rate	SS ROI rate
Site	(m)	(m w.e.)	$(/(m^2 d))$	(/(t year))	(evt/(t year keV))
SNOLAB	2070	5890	< 0.3	0.007	1.29×10^{-6}
SURF	1490	4300	4.6	0.142	2.72×10^{-5}
Boulby	1300	3330	14.6	0.404	7.73×10^{-5}
LNGS	1400	3800	29.7	0.822	1.57×10^{-4}
Kamioka	1000	2700	128	3.54	6.78×10^{-4}

spallation or in spallation-induced electromagnetic or hadronic cascades in the detector or surrounding materials, that can be captured by 136 Xe leading to the production of 137 Xe. This isotope undergoes beta decay with a half-life of 3.82 min, with the energy of the electron extending up to 4173 keV [54]. In 67% of 137 Xe decays there is no accompanying nuclear de-excitation γ -ray, and a small fraction of these fall in the narrow ROI for $0\nu\beta\beta$ search (1.1% assuming a 0.65% energy resolution).

Muon-induced ¹³⁷Xe production is subdominant to other mechanisms such as capture of natural radioactivity neutrons on the xenon circulating in the purification and radon removal systems outside of the water tank. Here we assume that this component can be made negligible through careful local shielding (e.g. using high-density polyethylene or dedicated water tanks) and/or installation of xenon buffer volumes ('decay tanks') inside the main water tank, allowing the ¹³⁷Xe activity to subside before entering the TPC.

EXO-200, installed at WIPP, measured a 137 Xe production rate of 2.5 atoms yr $^{-1}$ per kg of 136 Xe with an 80.6% 136 Xe-enriched target [54]. XLZD will use natural abundance xenon, which has a 136 Xe abundance of only 8.9%; moreover, 136 Xe has the lowest neutron capture cross section amongst all naturally occurring isotopes [55], which results in a much smaller 137 Xe production as the other isotopes effectively shield the 136 Xe. In this study we use the recently estimated production rates for DARWIN at LNGS, SURF and SNOLAB [55], while the rates for Kamioka and a proposed new facility at 1300 m depth at Boulby are estimated by scaling the LNGS projections by the relative muon fluxes. These production rates are summarized in table 2, along with the rates of SS-like events in the $0\nu\beta\beta$ ROI estimated with a simulation of 137 Xe decays. We note that the new 137 Xe production rate estimate for DARWIN at LNGS, and used here, is a factor of approximately 8 smaller compared to that used in the DARWIN $0\nu\beta\beta$ sensitivity study [13, 15], as noted in [55, 57], with direct impact on the sensitivity.

The rate of this background could be further reduced by vetoing events for a given number of 137 Xe half-lives following the passage of a muon, or using a delayed coincidence between the muon and the 136 Xe(n, γ) 137 Xe process (which produces a γ -ray cascade adding up to 4025 keV [58]) to minimize the false-vetoing rate and consequently the detector dead time in laboratories with higher muon flux. [55] reports that 95% of the 136 Xe captures are with neutrons produced by muons crossing the TPC itself, with the neutron capture occurring

Table 3. Summary of the background assumptions and detector performance parameters used in the two scenarios considered for the sensitivity projections in this study. Irreducible backgrounds from 8B neutrinos and ^{136}Xe $2\nu\beta\beta$ are constant.

	Scenario		
Parameter	Nominal	Optimistic	
²²² Rn concentration [μ Bq kg ⁻¹]	0.1		
BiPo tagging efficiency [%]	99.95	99.99	
External γ -ray [% LZ]	25	10	
Installation site	LNGS	SURF	
Energy resolution [%]	0.65	0.60	
SS/MS vert. separation [mm]	3	2	

shortly after the passage of the muon (up to microseconds). The deposition of hundreds of MeV by a high-energy muon in an ultra-sensitive detector such as a LXe-TPC, optimized for keV-scale interactions, is an extremely disruptive event which can affect the optical readout of the detector for an extended period lasting up to seconds. This implies that the use of a delayed coincidence will not be efficient for most of the ¹³⁷Xe production. On the other hand, vetoing the detector after each muon has a large impact on the experiment live-time for the shallower laboratories: e.g. vetoing for one ¹³⁷Xe half-life (3.82 min) at Boulby would result in a 76% live-time fraction. Given that ¹³⁷Xe is not dominant except in Kamioka, we conservatively assume that no veto will be applied to reduce this background.

Cosmic-ray muons reaching the underground laboratory also lead to the production of lighter radioisotopes by nuclear spallation, i.e. the fragmentation of xenon nuclei to create radioactive nuclei. Some of these radioisotopes decay with a total energy in the $0\nu\beta\beta$ decay ROI, and may have long half-lives of several hours or even days. KamLAND-Zen [59] reported a xenon spallation rate of isotopes decaying in their wider [2350-2700] keV ROI of $(3.5 \pm 0.6) \times 10^{-3}$ /(t d) at the Kamioka laboratory (which has a muon flux of 128 /(m² d), the highest amongst the candidate laboratories for hosting XLZD). Most of the isotopes observed by KamLAND decay with the emission of a positron and additional γ -rays, leading to multi-interaction events which will be easily tagged in XLZD and its vetoes. Those isotopes that undergo β^- decay (around 15%) could in principle be more challenging, but the emitted electron is always accompanied by one or more γ -rays, which will also result in a very high tagging efficiency in XLZD. Given the much narrower (one-tenth) $0\nu\beta\beta$ decay ROI of XLZD and its excellent capability to identify multi-site events with high efficiency, we expect this background to be negligible. Installation of XLZD in a laboratory other than Kamioka would result in a further reduction of at least a factor of 4. KamLAND-Zen uses xenon enriched in ¹³⁶Xe (91%) and ¹³⁴Xe (9%), but recent simulations for DARWIN show that the production rates for the isotopes observed in KamLAND-Zen are similar in natural xenon [55]. Nevertheless, spallation in natural xenon will result in a wider set of radioisotopes; further simulations are underway to more accurately estimate this background.

3.5. Performance scenarios

We consider two scenarios with different detector performance and background considerations for the sensitivity projections presented in this work, which are summarized in table 3. The nominal scenario is based on the performance already achieved by currently running detectors, installation at LNGS and a realistic reduction of the γ -ray background from detector

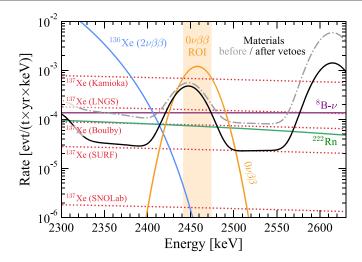


Figure 3. Energy spectra of SS events from signal and relevant backgrounds for $0\nu\beta\beta$ decay in the inner region of XLZD considering the nominal scenario (see table 3). The black (gray) line shows the external γ -ray background from detector materials after (before) excluding events with coincident signals in the vetoes; their contribution in the $0\nu\beta\beta$ ROI (vertical yellow band, defined as $Q_{\beta\beta}\pm 1\sigma$ with 0.65% energy resolution) is clearly dominated by the 2448 keV γ -ray from the decay of 214 Bi in the 238 U chain. The irreducible background from 8 B solar neutrinos (shown in purple) dominates the internal backgrounds relatively to 137 Xe at the various XLZD candidate host sites (shown by the red dotted lines) except at Kamioka and LNGS (where it is at the same level). 222 Rn (green line) is subdominant even in the nominal scenario, while the contamination from $2\nu\beta\beta$ decay (light blue) in the ROI is negligible given the excellent energy resolution achieved by LXe-TPCs. Also shown is a hypothetical $0\nu\beta\beta$ signal with a half-life of 5×10^{27} years (orange line).

materials (as discussed in section 3.1). We also consider a more optimistic scenario, with slight improvements in detector performance, installation at SURF, and a more ambitious reduction of the external γ -ray background. We believe such a scenario is achievable with a very thorough material screening campaign, design and engineering innovations, and further improvements to photosensor radioactivity—aided by new analysis techniques such as the use of track topology information (e.g. S2 pulse shape deconvolution). The two active mass configurations (60 t and 80 t) being considered by XLZD are studied under both of these scenarios, resulting in a total of four configurations.

Figure 3 shows the background energy spectra of SS events in the inner region of a 60 t XLZD, considering the nominal scenario. 8B solar neutrinos dominate the internal backgrounds for all possible installation sites except Kamioka (at LNGS the 137 Xe contribution is at the same level of 8B); the effect of 222 Rn is negligible even with the conservative 99.95% BiPo efficiency considered in this scenario; the power of the excellent energy resolution in minimizing the contamination from $2\nu\beta\beta$ in the ROI is evident. Moreover, this figure clearly shows the impact that the use of external vetoes has on the 208 Tl Compton plateau in the $0\nu\beta\beta$ ROI. Vetoed 208 Tl events can nevertheless be used to determine and monitor the energy resolution of the detector, as is done in LZ [36], with close to 10^6 SS events expected in the 208 Tl peak in the active volume of the 60 t stage of XLZD over 10 years of data taking in the nominal scenario (10^4 in the inner 30 t).

4. Sensitivity calculation

We calculate the 136 Xe $0\nu\beta\beta$ decay half-life $(T_{1/2}^{0\nu})$ sensitivity using two common metrics: exclusion at 90% confidence level (CL) and 3σ -significance discovery potential (defined as the minimum $T_{1/2}^{0\nu}$ required to exclude the null hypothesis with a significance of 99.7% CL).

Following [60] we apply a figure-of-merit estimator as a straightforward and easily comparable metric for sensitivity calculations. This approach uses a heuristic counting experiment model to determine the signal expectation S(B) required to pass the statistical test in the given metric, assuming a background count B. This is converted to the half-life sensitivity using:

$$T_{1/2}^{0\nu} = \ln 2 \frac{N_A \mathscr{E}}{M_{\rm Xe} S(B)},\tag{2}$$

where $\mathscr E$ is the sensitive exposure of 136 Xe (i.e. the product of the 136 Xe mass in the fiducial volume, the measurement time, and the signal detection efficiency), N_A is Avogadro's constant, and $M_{\rm Xe}$ is the molar mass of 136 Xe. For the exclusion sensitivity $S_{90\%{\rm CL}}=1.64\sqrt{B}$, while for the 3σ discovery potential $S_{3\sigma}$ is constructed using Poisson statistics as detailed in [60]. Independently of the applied metric, the background B and the sensitive exposure $\mathscr E$ depend on the choice of fiducial volume and energy ROI, both of which can be optimized.

We find the optimal fiducial volume by gradually adding contiguous detector regions with lowest background index until the sensitivity is maximized. We find optimal ^{nat}Xe masses of 8.2 t (11.0 t) and 13.6 t (17.2 t) for the 3σ -significance discovery potential in the nominal (optimistic) scenario for the 60 t and 80 t configurations, respectively. After this point, B grows faster than $\mathscr E$ and the sensitivity decreases gradually. The precise optimum volume depends on the underlying sensitivity metric, with 3σ discovery potential generally leading to larger fiducial masses compared to the 90% CL exclusion sensitivity in all studied detector configurations. The external background is dominant in more than 75% of the active mass, and accordingly the optimized fiducial mass contains less than a quarter of the available target.

The choice of the optimal ROI depends on the spectral shape of the background: on a flat background dominated by the internal background sources, S/\sqrt{B} optimizes in a symmetric $\pm 1.4\sigma$ ROI, yielding a 4% relative increase in $T_{1/2}^{0\nu}$ sensitivity compared to a $\pm 1\sigma$ ROI; in a background setting dominated by the external ²¹⁴Bi γ -ray peak, an asymmetric ROI is more favorable, with the optimal lower bound depending on the energy resolution. For 0.65% energy resolution this increase in sensitivity can be as high as 11% compared to the symmetric $\pm 1\sigma$. For simplicity and the benefit of a straightforward comparison between different scenarios, we keep the energy ROI fixed at $\pm 1\sigma$.

A study of the possible sensitivity gains to be realized with more sophisticated analysis methods such as a profile likelihood ratio (PLR) test, which would allow to exploit a larger fraction of the active mass and a wider energy range, is beyond the scope of this work. In the LZ sensitivity study the use of a PLR-based approach resulted in an improvement of 40% to $T_{1/2}^{0\nu}$ compared to a counting analysis in an optimized fiducial volume [11].

5. Results and discussion

The XLZD $0\nu\beta\beta$ decay sensitivity projections as a function of exposure time are shown in figure 4 for both metrics and the two mass configurations being considered. For each of these

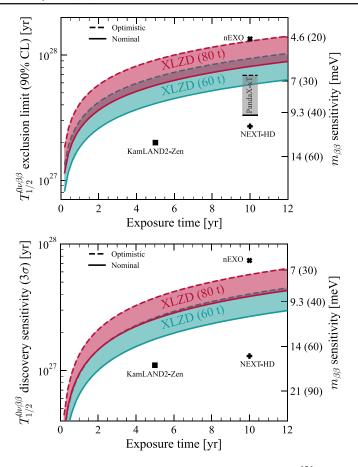


Figure 4. Sensitivity of XLZD to the $0\nu\beta\beta$ decay of 136 Xe in the two metrics considered in this work: 90% CL exclusion (top) and 3σ discovery potential (bottom). The projections for the two mass configurations in the two detector performance scenarios considered are shown by the colored bands, with the nominal scenario setting the lower band limits and the optimistic scenario the upper limits. Also shown are the projections from other running or planned experiments: PandaX-xT [61], KamLAND2-Zen [3, 62], NEXT-HD [63] and nEXO [20]. Note that the nEXO projections were obtained using a profile likelihood ratio test while those for XLZD use the figure-of-merit estimator. The right axis shows the projected sensitivity to the effective Majorana neutrino mass, $m_{\beta\beta}$, considering a maximum (minimum) $M_{136\text{Xe}}^{0\nu}$ of 4.77 (1.11) (see text).

stages the lower bound of the band corresponds to the nominal scenario and the upper bound to the optimistic scenario. In the 80 t configuration, and if the optimistic scenario is realized, XLZD can exclude $0\nu\beta\beta$ decay half-lives up to 1.3×10^{28} years at 90% CL with 10 years of data. The corresponding 3σ discovery potential is 5.7×10^{27} years. These projections show that XLZD can surpass currently running and planned experiments using 136 Xe, such as PandaX-xT [61], KamLAND2-Zen [62], NEXT-HD [63], and nEXO [20], while using a target of natural abundance xenon which brings a much broader science program.

The sensitivity is primarily driven by the target mass, with the external γ -ray background rate having the largest impact within each mass. For instance, a γ -ray background at 25% the level of LZ while maintaining the remaining optimistic scenario assumptions decreases the 3σ

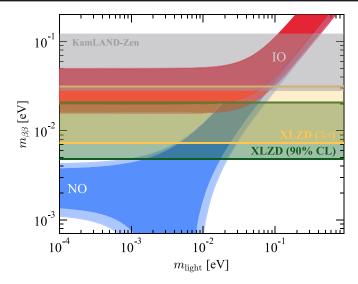


Figure 5. Sensitivity of XLZD to the effective Majorana neutrino mass as a function of the lightest neutrino mass for the 80 t configuration in the optimistic scenario with 10 years of data. The two metrics considered in this work are shown: 3σ discovery potential (yellow band) and 90% CL exclusion (green band). The width of the bands is caused by the uncertainty in the nuclear matrix element models (see main text, also for the expected sensitivity using the most recent nuclear matrix elements). The current best experimental limits from KamLAND-Zen, also from $0\nu\beta\beta$ decay in 136 Xe and assuming the same range of NMEs, are shown in gray [5]. The allowed regions $(\pm 3\sigma)$ for the effective Majorana neutrino mass in the inverted (IO) and normal (NO) neutrino mass ordering scenarios are also shown [64, 65].

sensitivity by 15.5%; installation at LNGS instead of SURF has an 11% impact; switching the BiPo efficiency, SS/MS discrimination, and energy resolution from the optimistic to the nominal scenario reduces the sensitivity in 6%, 4.3%, and 2.5%, respectively. In fact, a poorer energy resolution of 1% or a pessimistic BiPo efficiency of 99.9% both have impacts of only 12%.

It is foreseen that an interim XLZD configuration with 40 t at the same TPC diameter but reduced height will be used for initial technical performance verification and early science [19]. Considering a short run of only 3 years for this interim stage and the reduced self-shielding capability resulting from the shallower aspect ratio, XLZD can nevertheless reach a 3σ sensitivity of 1.0×10^{27} years (2.5×10^{27} years 90% CL exclusion) during this initial run in the optimistic scenario, in line with the DARWIN projections for a detector of similar size [13, 57].

The right-side axes of the figures in figure 4 show the XLZD sensitivity to the effective Majorana neutrino mass, $m_{\beta\beta}$, linked to the $0\nu\beta\beta$ decay half-life by equation (1). The large uncertainty is dominated by the nuclear matrix element ($M_{136\text{Xe}}^{0\nu}$). We adopted the parameter values of $g_A=1.27$, $G^{0\nu}$ from [50] and a $M_{136\text{Xe}}^{0\nu}\in[1.11,4.77]$ range which covers the predictions from the most commonly used phenomenological models for direct comparison with other experiments [66–78]. In particular, the minimum value assumes the deformed-QRPA [66] model and the maximum the NREDF [78] model. Figure 5 shows the allowed $\langle m_{\beta\beta} \rangle$ parameter space as a function of the lightest neutrino mass for the inverted and the normal neutrino mass ordering scenarios, along with the XLZD 90% CL and 3σ $\langle m_{\beta\beta} \rangle$

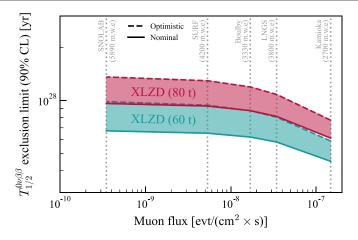


Figure 6. Projected 90% confidence level (CL) exclusion limits of XLZD to the $0\nu\beta\beta$ decay of 136 Xe as a function of muon flux (which drives the 137 Xe background) after 10 years of data. The colored bands show the projections for the two mass configurations, bounded by the nominal (lower limit) and optimistic (upper limit) scenarios (see table 3). The vertical dashed lines indicate the fluxes corresponding to each of the possible hosting laboratories, along with their corresponding water equivalent depth.

sensitivities for the 80 t configuration in the optimistic scenario after 10 years of data, represented by the yellow (4.8–20.5 meV) and green band (7.3–31.3 meV), respectively. XLZD will exclude the inverted neutrino mass ordering—except for the deformed-QRPA model—and probe a significant fraction of the normal ordering scenario. Similarly, if the neutrino masses follow the inverted ordering, XLZD will confirm that hypothesis at the 3σ level for most of the considered NMEs.

Recent developments in nuclear models include a quenching effect in g_A (required for agreement with experimental data) [79] and the addition of a previously neglected short-range term [80, 81]. Considering recent NME models which include these two modifications, the 90% CL lower limits on $\langle m_{\beta\beta} \rangle$ of XLZD with 10 years of data in the 80 t configuration and in the optimistic scenario are 7.4–23.5 meV, 4.2–10.2 meV, and 12.1–21.3 meV for the shell model [82–84], QRPA [83, 84], and *ab initio* calculation [85], respectively. The corresponding 3σ discovery potential ranges are 11.2–35.5 meV, 6.3–15.4 meV, and 18.3–32.2 meV, respectively.

We also studied the effect of the 137 Xe production rate on the sensitivity, as this background will depend on the choice of underground laboratory. The results for the exclusion sensitivity are shown in figure 6. The bands for each mass stage represent the range between the detector performance scenarios, dominated by the external γ -ray background. Installation at SNOLAB, with a significantly lower muon rate compared to SURF (optimistic scenario), has only a modest effect in the sensitivity (which increases to 1.4×10^{28} years for the 80 t mass configuration). It is clear that when the cosmogenic 137 Xe rate is sub-dominant (SNOLAB, SURF, Boulby) or at the same level (LNGS) as the 8 B background, the impact on the sensitivity is much smaller than that of varying the external γ -ray rate between the two scenarios considered. This is not the case for the Kamioka site, for which the effect on the projected sensitivity is significant.

XLZD will nominally use natural abundance xenon for its target, but scenarios with different ¹³⁶Xe concentration may be warranted at a later stage to investigate a putative signal (in XLZD or in another experiment). Figure 7 shows the effect of varying the ¹³⁶Xe

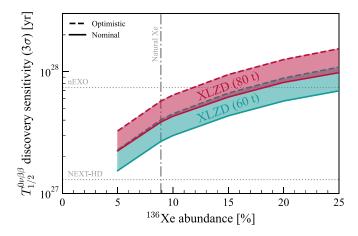


Figure 7. Dependence of the $0\nu\beta\beta$ 3σ discovery potential of XLZD with the abundance of ¹³⁶Xe in the target with 10 years of data. The colored bands show the projections for the two mass configurations, and are limited by the nominal (lower limit) and optimistic (upper limit) scenarios (see table 3). Also shown are the projections from NEXT-HD [63] and nEXO[20].

concentration on the 3σ discovery potential for the two mass stages and two detector performance scenarios considered. ¹³⁷Xe production was estimated for LNGS [86] (nominal performance) for the various enrichment scenarios and scaled for SURF (optimistic) using the production ratio for natural xenon in these two laboratories (table 2). If XLZD or nEXO were to report an observation which is in tension with their background model but falling short of a discovery, XLZD will be able to confirm it at the 3σ level in 10 years with less than 20% enrichment in the 80 t stage, or even in the 60 t stage with 25% enrichment. Conversely, a signal observation in XLZD can also be tested by running the experiment with some depletion level, which would not impact the background expectation significantly while reducing the signal rate—a strategy already being explored by NEXT [87].

6. Conclusions

The XLZD collaboration is designing an experiment based on two-phase xenon TPC technology capable of completely probing the spin-independent WIMP-nucleon scattering parameter space down to the neutrino fog. With a target mass of up to 80 t and an extremely low background, this experiment will be able to study other well-motivated physics channels. In this work we presented the initial sensitivity projections of XLZD in the search for $0\nu\beta\beta$ decay in 136 Xe, a process which can be used to search for new physics, probe the Majorana nature of the neutrino, and determine the neutrino mass ordering.

The large target volume is very effective at shielding the inner region of the detector from external high-energy γ -rays that would otherwise dominate the background in this search, while providing several tons of the source isotope even at natural abundance. Moreover, the excellent energy resolution ($\sigma_{\rm E}=0.67\%$) already demonstrated in detectors based on dualphase xenon TPCs can be used to minimize the width of the ROI, thus decreasing leakage of the 136 Xe $2\nu\beta\beta$ continuum and from the nearby γ -ray lines from 214 Bi and 208 Tl. Importantly, the γ -ray background can be further reduced by the capability to identify multiple scatter interactions down to 3 mm separation in the vertical direction and with a very low energy

threshold per vertex. Finally, an instrumented xenon skin and an outer detector surrounding the TPC provide an additional reduction of this background by vetoing coincident signals, which is particularly effective in mitigating against the 2615 keV line from ²⁰⁸Tl.

The use of a natural abundance xenon target has the advantage of limiting the cosmogenic production of the ¹³⁷Xe background, as ¹³⁶Xe has the lowest neutron capture cross section amongst all naturally-occurring xenon isotopes. This background remains sub-dominant if the experiment is installed at SNOLAB, SURF, Boulby, or LNGS.

With a thorough material screening and selection campaign and an online radon reduction system capable of reducing 222 Rn to the $0.1 \,\mu\text{Bq}\,\text{kg}^{-1}$ level, XLZD will reach a 90% CL half-life exclusion sensitivity of 1.3×10^{28} years with 10 years of data in the 80 t configuration, fully excluding the inverted neutrino mass ordering scenario for all but one of the most commonly used NMEs. With a 3σ discovery sensitivity of 5.7×10^{27} years it will also probe the inverted ordering scenario for a signal for most of these NME models. These sensitivities will be further improved by the use of a PLR-based statistical analysis in a larger volume and using a wider energy range, realistically allowing the full exclusion of the inverted ordering at 90% CL. Conversely, recent NME calculations suggest somewhat reduced sensitivities for all $0\nu\beta\beta$ decay experiments [3, 82–85]. A second stage can be envisioned using xenon with some level of 136 Xe enrichment to increase its sensitivity, allowing for probing at the 3σ level a possible hint of a signal during the first XLZD stage at the $T_{1/2} = 1.3 \times 10^{28}$ years level.

Conversion from measured half-lives to the physically relevant effective Majorana neutrino mass requires knowledge of the NME for the relevant isotope, which can vary by factors of a few between nuclear models resulting in large uncertainties in $\langle m_{\beta\beta} \rangle$. XLZD will be able to measure or significantly improve the current best limits on the half-life of the ¹³⁶Xe $2\nu\beta\beta$ decay to the first excited 0⁺ state of ¹³⁶Ba [88, 89]. This yet unobserved SM-allowed decay can thus be used to benchmark the predictions of the various nuclear models and help to reduce theoretical uncertainties [90]. Complementarity between experiments using different isotopes (e.g. SNO+ [91], LEGEND [92], CUPID [93], AMORE [94], SuperNEMO [95]) is crucial to reduce NME uncertainties when probing the neutrino mass hierarchy space and to claim a possible discovery. Furthermore, multiple measurements in different isotopes will be required to characterize the physical mechanism mediating this decay.

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Data availability statement

The data cannot be made publicly available upon publication because they are not available in a format that is sufficiently accessible or reusable by other researchers. The data that support the findings of this study are available upon reasonable request from the authors.

ORCID iDs

A Lindote https://orcid.org/0000-0002-7965-807X I Olcina https://orcid.org/0000-0001-5569-6234

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